

Meat Market Report

10/08/20 - 16/08/20

Week

33



**An Roinn Talmhaíochta,
Bia agus Mara**
Department of Agriculture,
Food and the Marine

MEAT & MILK POLICY, DEPARTMENT OF AGRICULTURE, FOOD AND THE MARINE
Please send queries to Beefpolicy@agriculture.gov.ie

MARKET SUMMARY

Beef

Deadweight Prices c/100Kg (Including VAT)

	U3	U4	R3	R4	O3	O4	P+3
Steers	404.0	401.0	391.0	392.0	373.0	375.0	343.0
Heifers	409.0	407.0	395.0	395.0	379.0	378.0	341.0
Young Bulls	389.0	391.0	374.0	376.0	357.0	352.0	322.0
Cows			333.0	331.0	313.0	312.0	303.0

Liveweight Prices

*Bull Calf Average Price	€210.6 per head (Excluding VAT)
**Young Store Average Price	€220.0 per 100kg (Excluding VAT)
***Yearling (male & female) Price	€191.5 per 100kg (Excluding VAT)

* Aged 8-28 days ** Aged 180-364 days, Male & Female ***age 365-730 days

Slaughterings

34,708 cattle slaughtered this week, of which steers were 16,707 (48%), heifers 9,747 (28%), young bulls 1,409 (4%) and cows 6,200 (18%). Total YTD slaughter is 1,086,539 compared to 1,112,779 in 2019, a 2.4% decrease.

Live Trade

3,231 cattle were exported in the week commencing 10/8/2020. 1,612 to EU (Except NI). Live exports for 2020 amount to 206,051 compared to 239,336 in 2019.

*This data is provisional and subject to revision.

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MARKET SUMMARY

Pigmeat

Grade E Pig
Prices (Ex.
VAT)

Grade E Pig price Week Commencing 10/8/2020 was €162.92 per 100Kg compared to €170.93 the same week last year, which represents a 4.7% decrease.

Slaughtering

68,565 pigs were slaughtered in Week 33 of which 1,832 were sows. The Cumulative figure for pig slaughterings in 2020 is 2,162,499

Sheepmeat

Sheepmeat
Prices (Ex.
VAT)

The National average price Week commencing 10/8/2020 was €486.57 per 100Kg, an increase of 13.4% on the same week last year.

Slaughtering

52,586 sheep were slaughtered at Sheep export premises Week commencing 10/8/2020 compared to 66,960 in the same week 2019. Sheep slaughterings for 2020 are 5.8% up on 2019 at 1,758,056 head.

Live Trade

Total live exports stood at 1,835 head to the end of June 2020.

Poultry

Slaughtering

Cumulative Poultry slaughterings for 2020* stand at 66,978,072 birds as at the end of Week 32, up 3.2% compared to the same period last year.

*Latest Figures are provisional and subject to change

Dead Weight Prices	W/C	W/C	Same week 2019	% change prev week	% change 2019
	10/08/20	03/08/20	12/08/19		
Steers (R3) (c/kg)	371.3	375.3	344.2	-1.1%	7.9%
Heifers (R3) (c/kg)	375.0	378.2	353.4	-0.8%	6.1%
Young Bulls (U3) (c/kg)	368.9	366.4	342.2	0.7%	7.8%
Cows (04) (c/kg)	296.4	297.6	283.8	-0.4%	4.4%

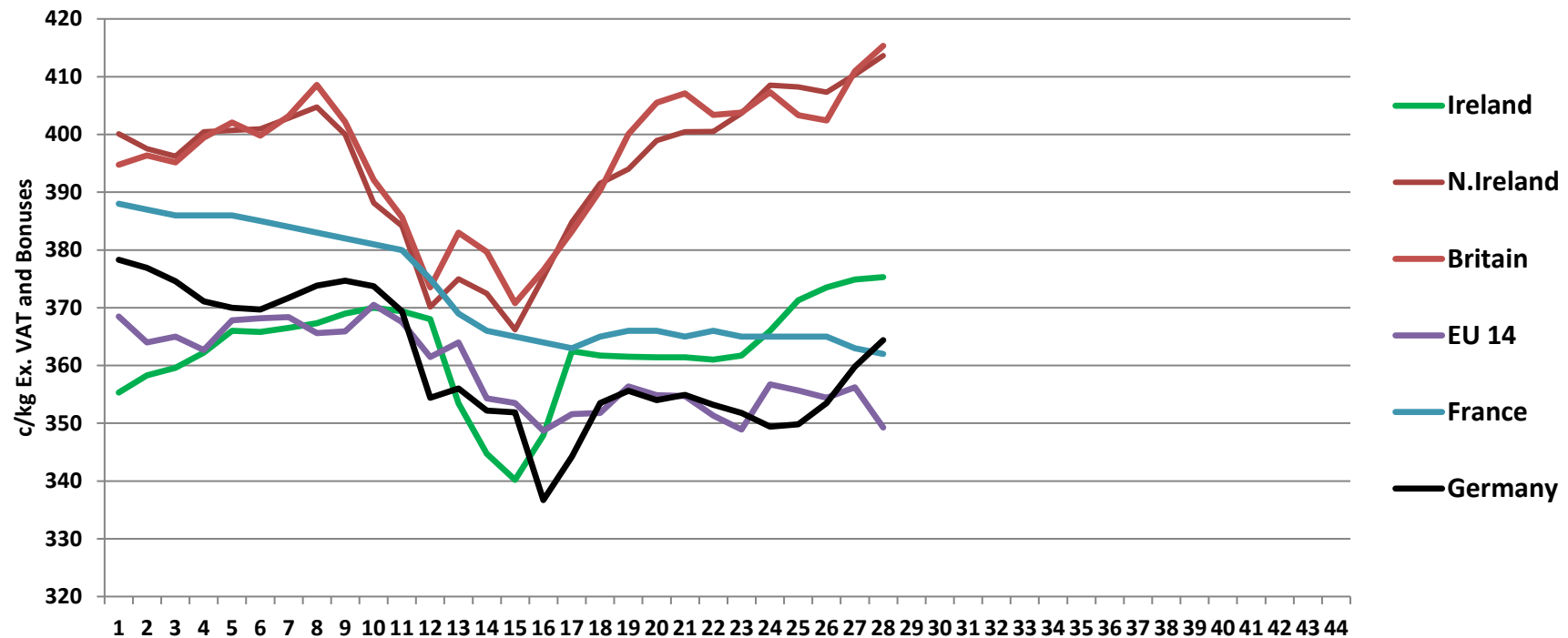
Live Weight Prices	W/C	W/C	Same week 2019	% change previous week	% change 2019
	10/08/20	03/08/20	12/08/19		
Yearlings (Male) (Aged 365 - 730 days) - (€/100Kg)	187	192	180	-2.6%	3.9%
Yearlings (Female) (Aged 365 - 730 days) - (€/100Kg)	196	200	184	-2.0%	6.5%
Young Stores (Male & Female) (Aged 180 - 364 days) - (€/100Kg)	220	220	199	0.0%	10.6%
Bull Calf (€/head) Dairy	170.3	144.7	149.7	17.7%	13.8%
Bull Calf (€/head) Beef	250.9	192.2	194.6	30.6%	28.9%

Slaughter Figures	% of weekly figures	W/C 10-Aug-20	Same week 2019	Year to Date		Change 2020 v 2019	
				2020	2019	Head	%
Steers	48.1%	16,707	17,585	410,168	372,567	37,601	10.1%
Cows	17.9%	6,200	6,558	224,181	231,609	-7,428	-3.2%
Heifers	28.1%	9,747	10,173	328,664	328,316	348	0.1%
Young Bulls	4.1%	1,409	2,949	101,760	155,031	-53,271	-34.4%
Mature Bulls	1.9%	645	745	21,766	25,256	-3,490	-13.8%
Total	100%	34,708	38,010	1,086,539	1,112,779	-26,240	-2.4%

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Live Exports	W/C 10-Aug-20	Same week 2019	W/C 03-Aug-20	Year to Date		Change 2019 v 2018	
				2020	2019	Head	%
Northern Ireland	1,619	411	1,626	38,072	20,621	17,451	85%
EU Except NI	1,612	634	1,348	153,752	210,816	-57,064	-27%
Third Countries	0	0	0	14,227	7,899	6,328	—
Total	3,231	1,045	2,974	206,051	239,336	-33,285	-14%
Calves YTD:		139,096		Adult YTD:Cattle		64,045	

Irish Deadweight Cattle Prices vs Selected Other Markets, 2020

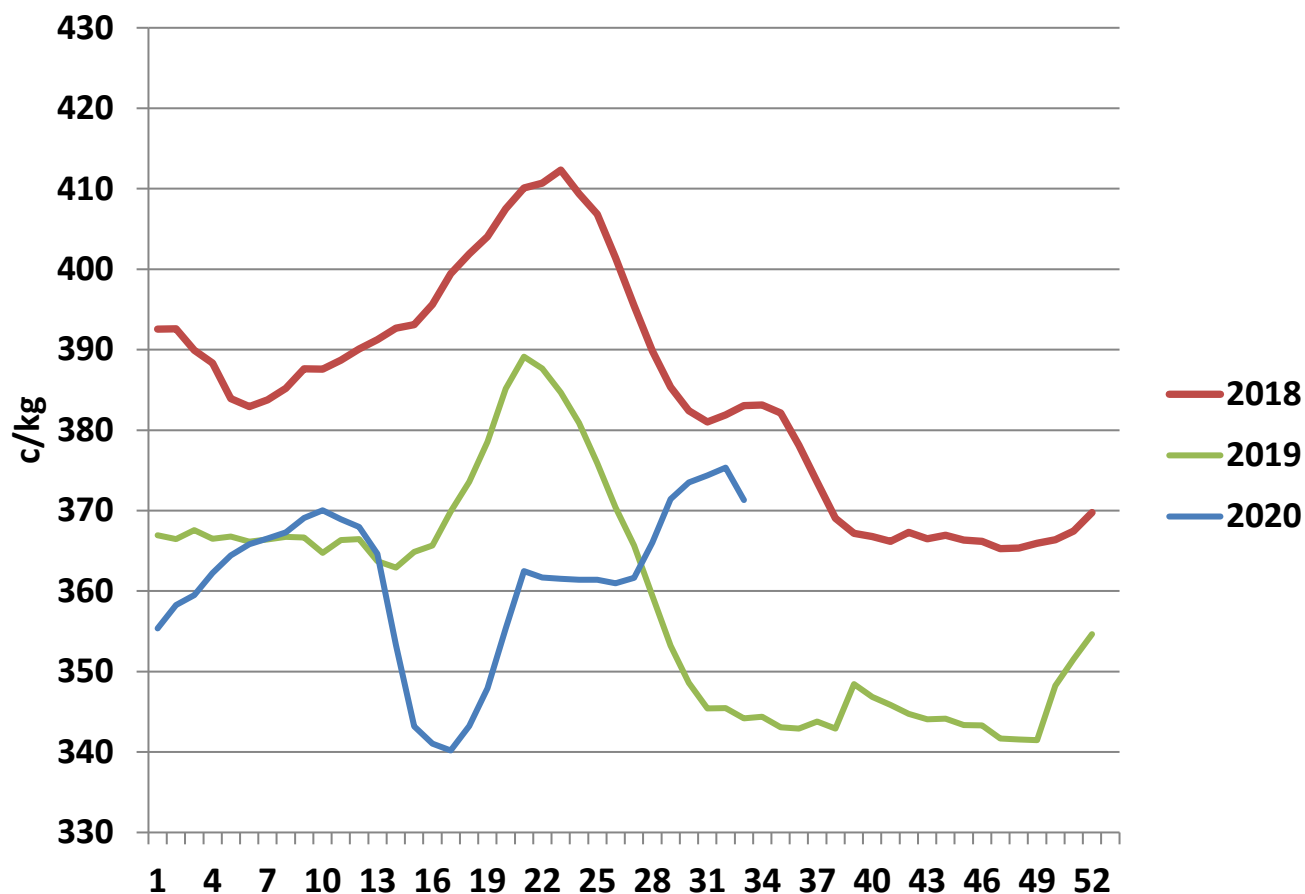


Week 32

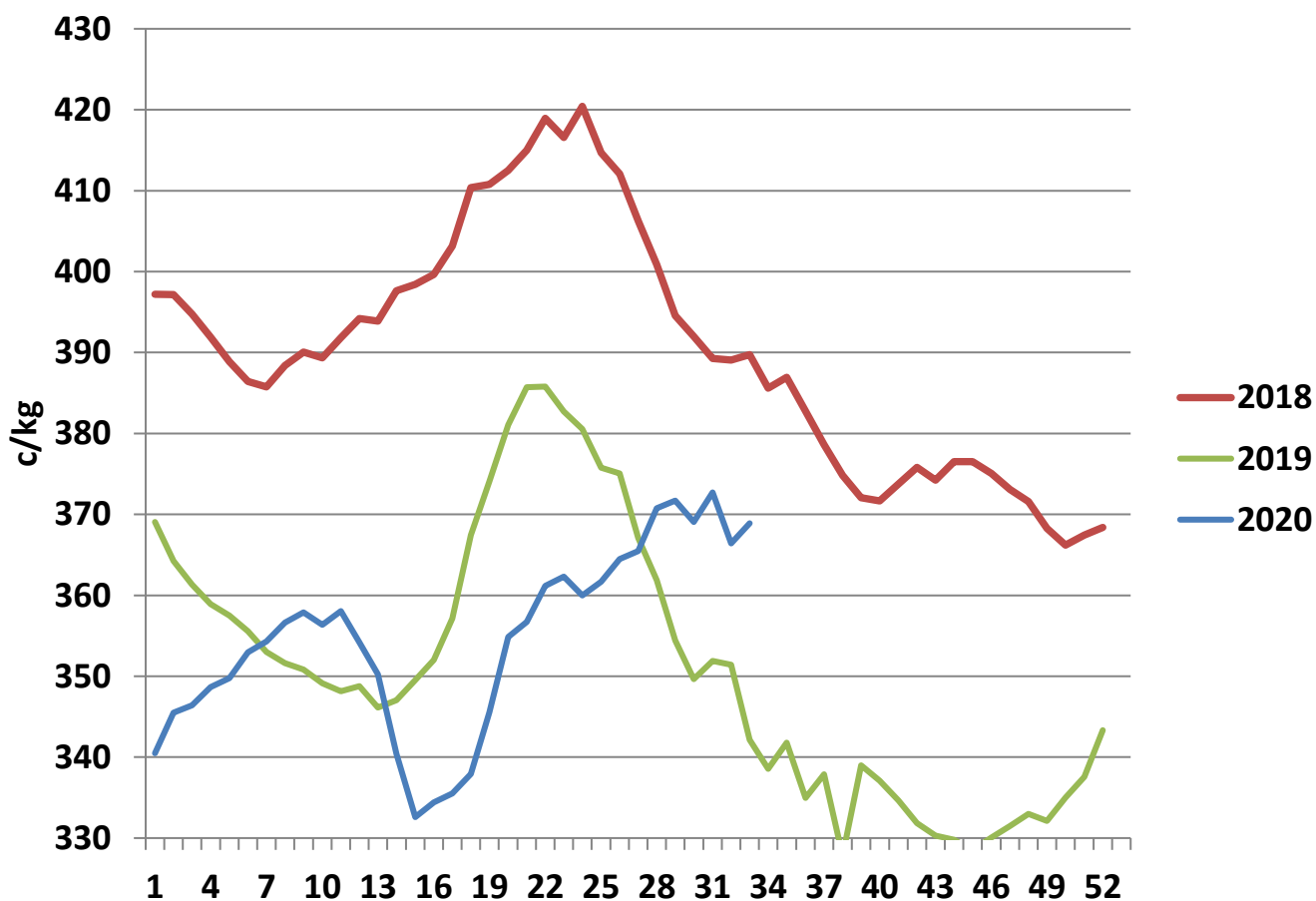
Livestock Pricing

	Ireland	NI	Britain	EU 14 Average	France	Germany
03/08/2020	375	414	415	349	362	364

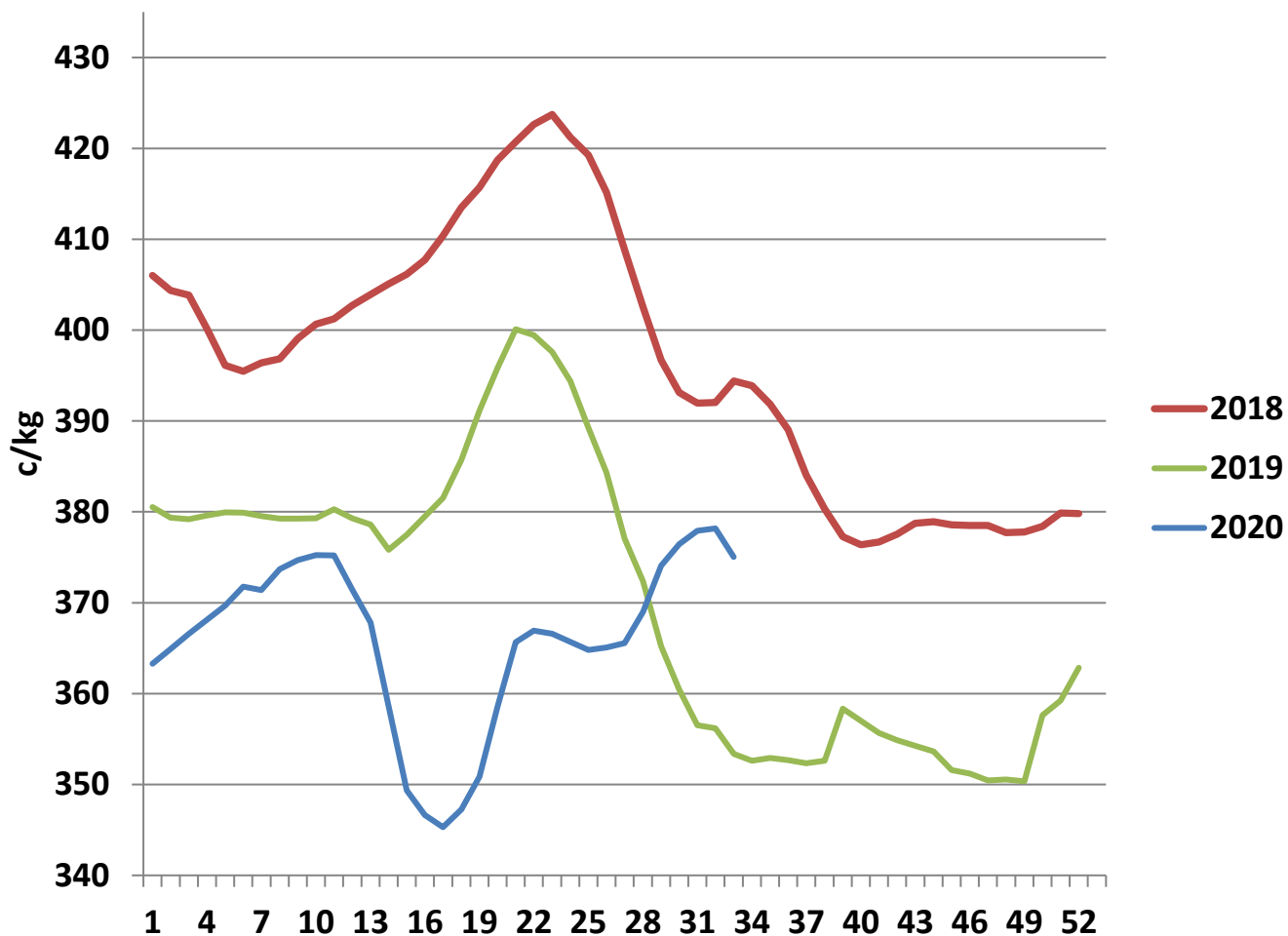
R3 Steer prices ex. VAT



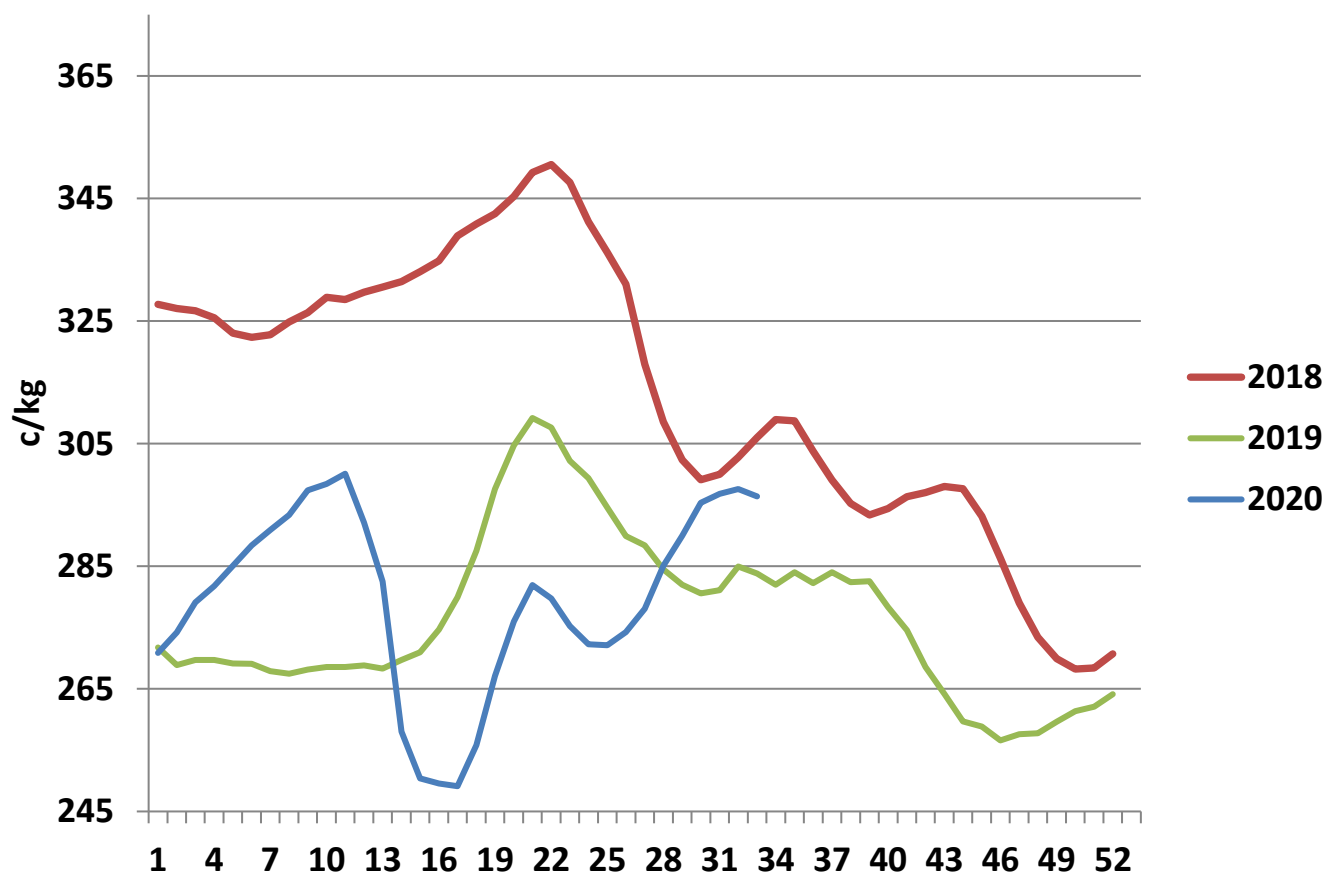
U3 Young Bull prices ex. VAT

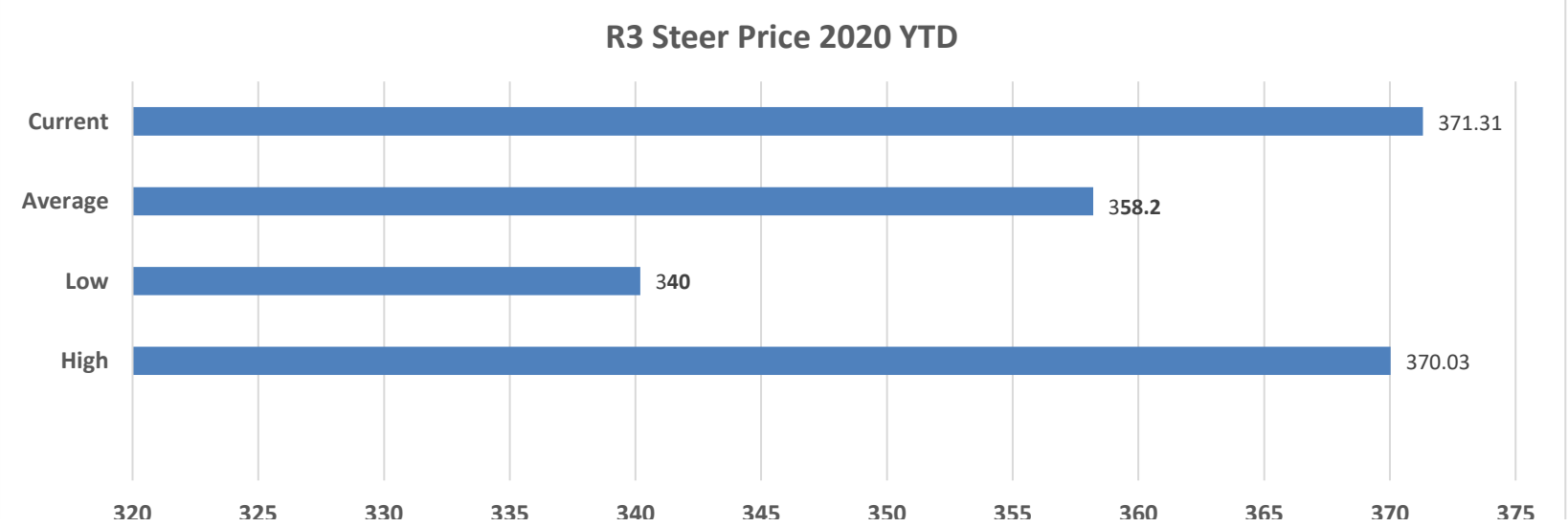
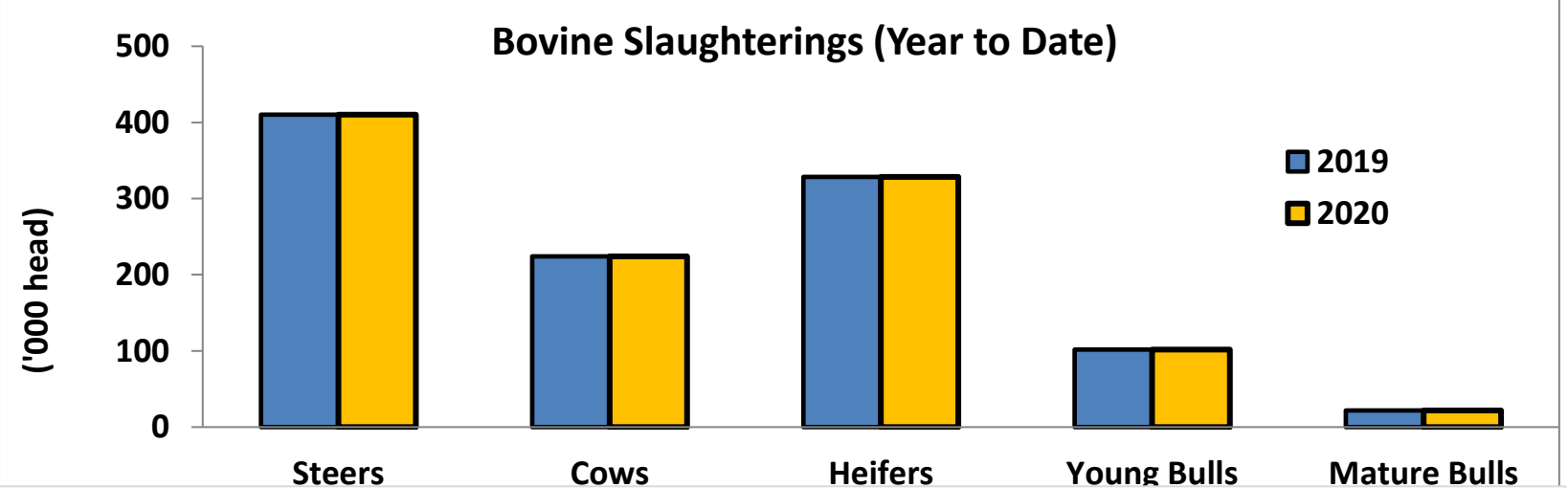
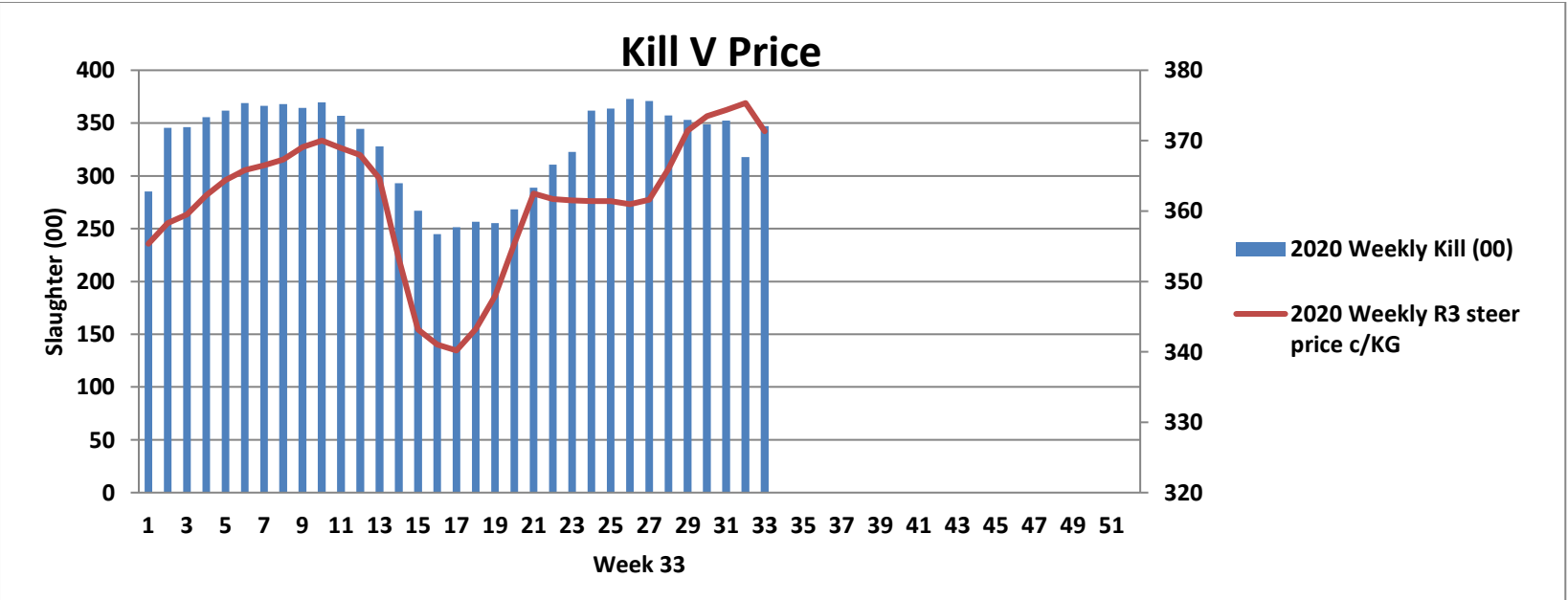


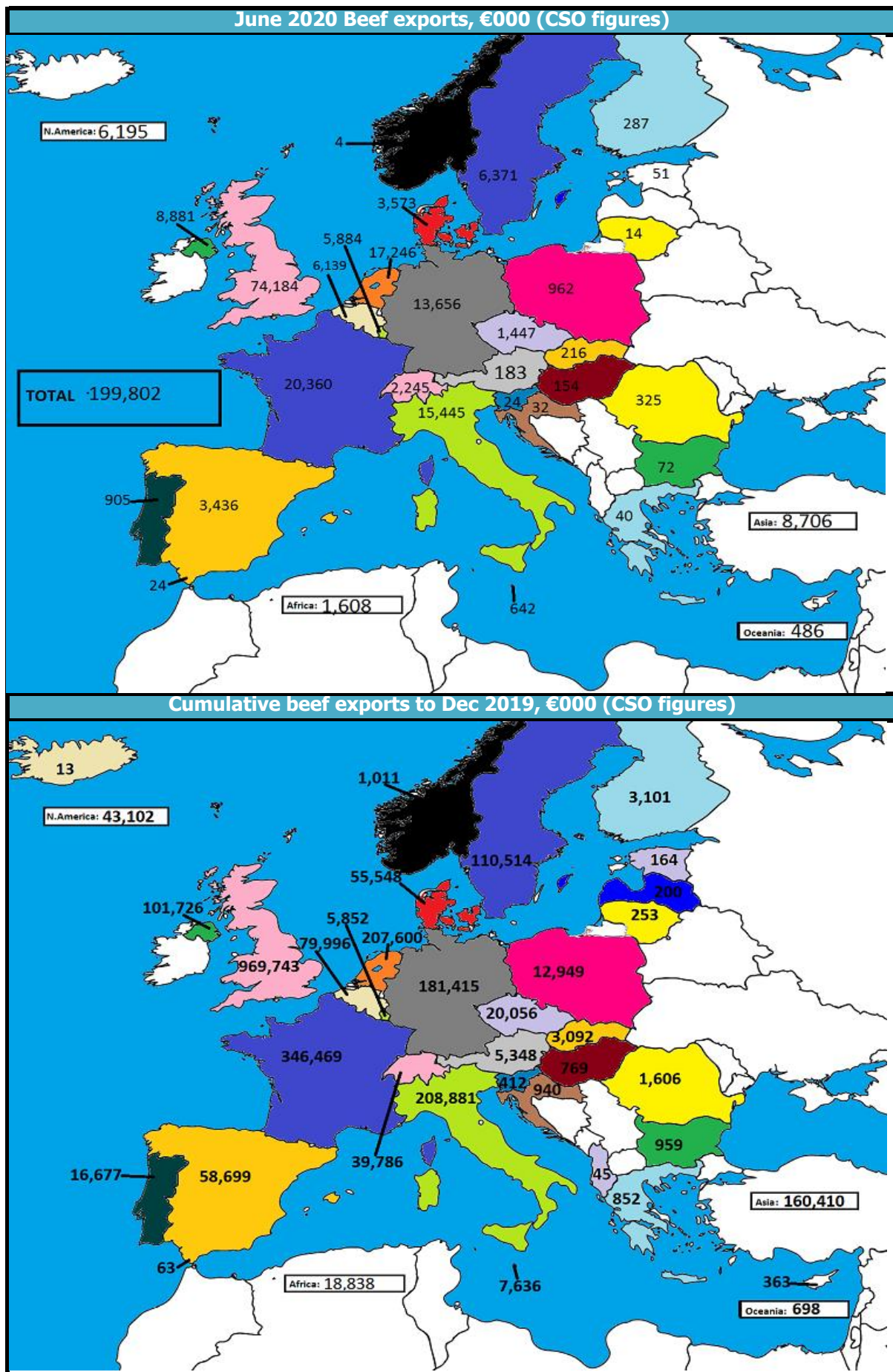
R3 Heifer prices ex. VAT

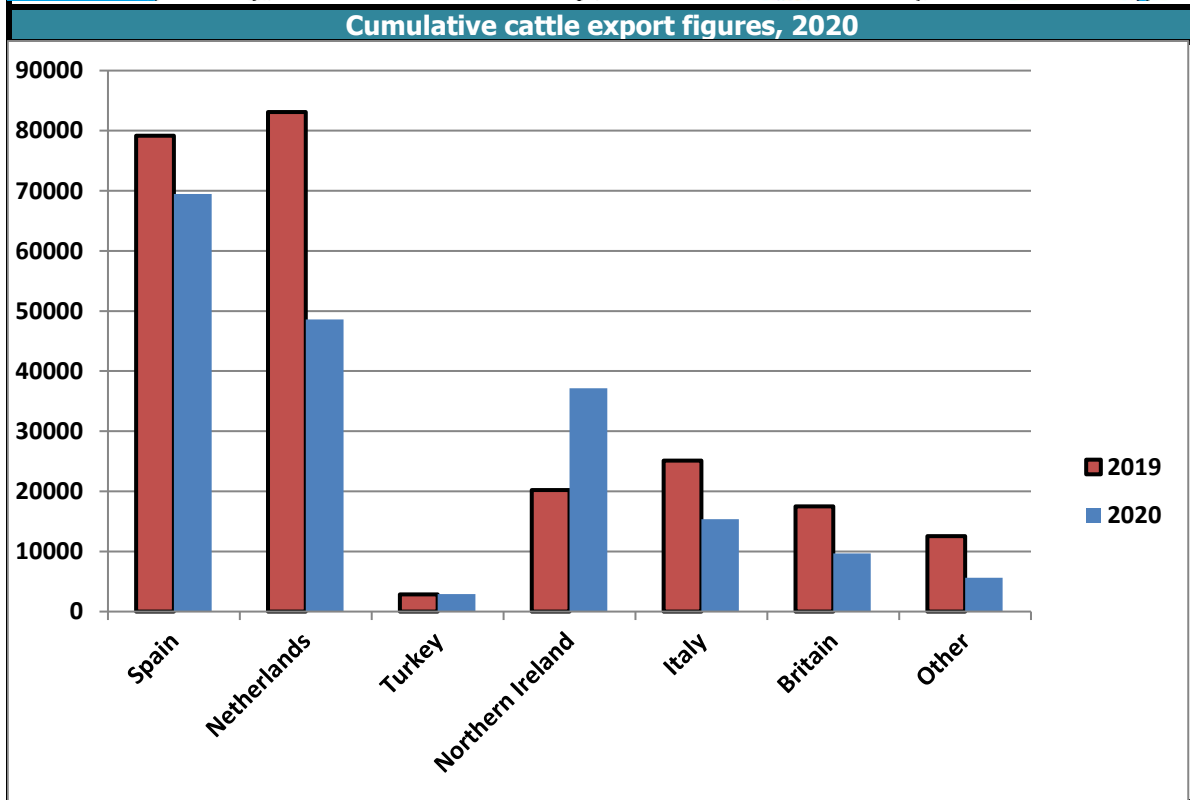
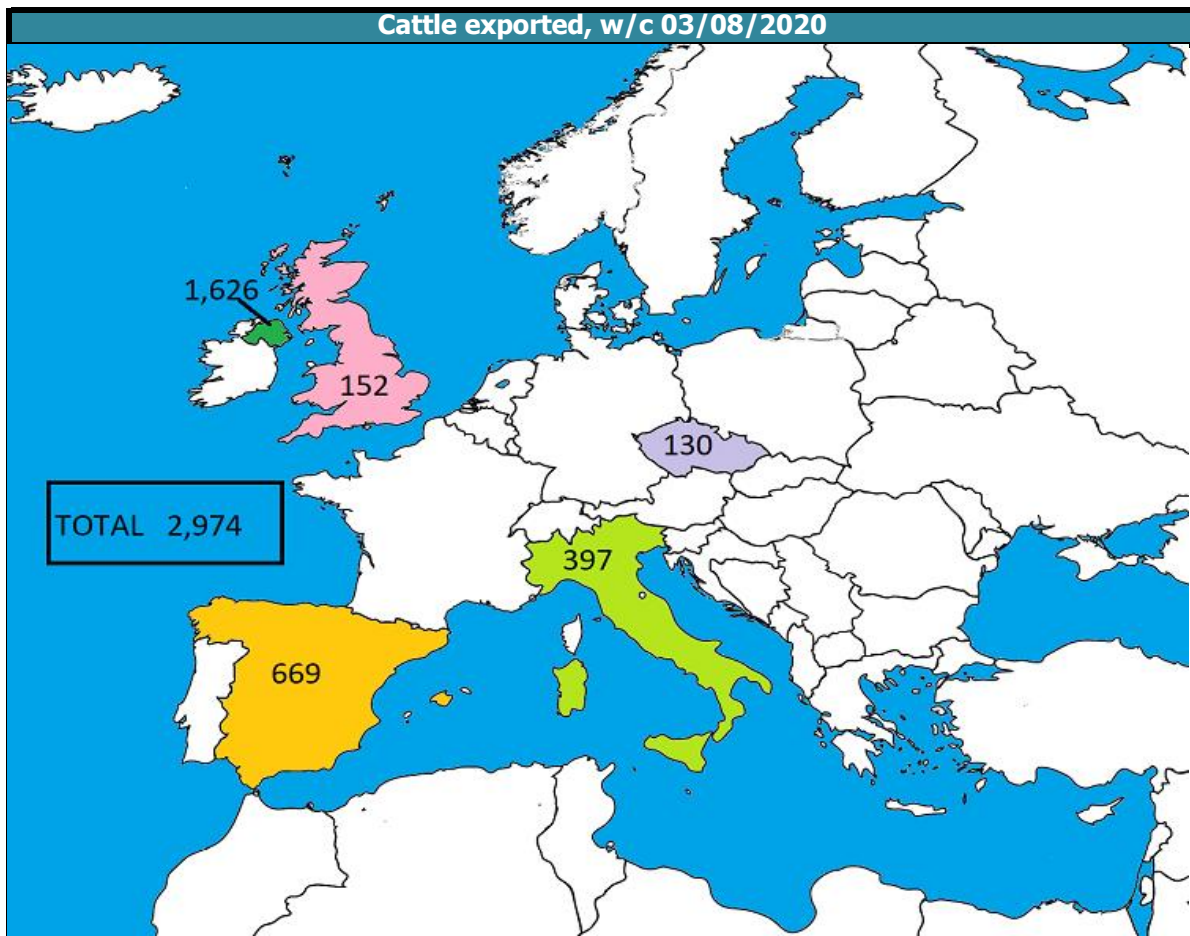


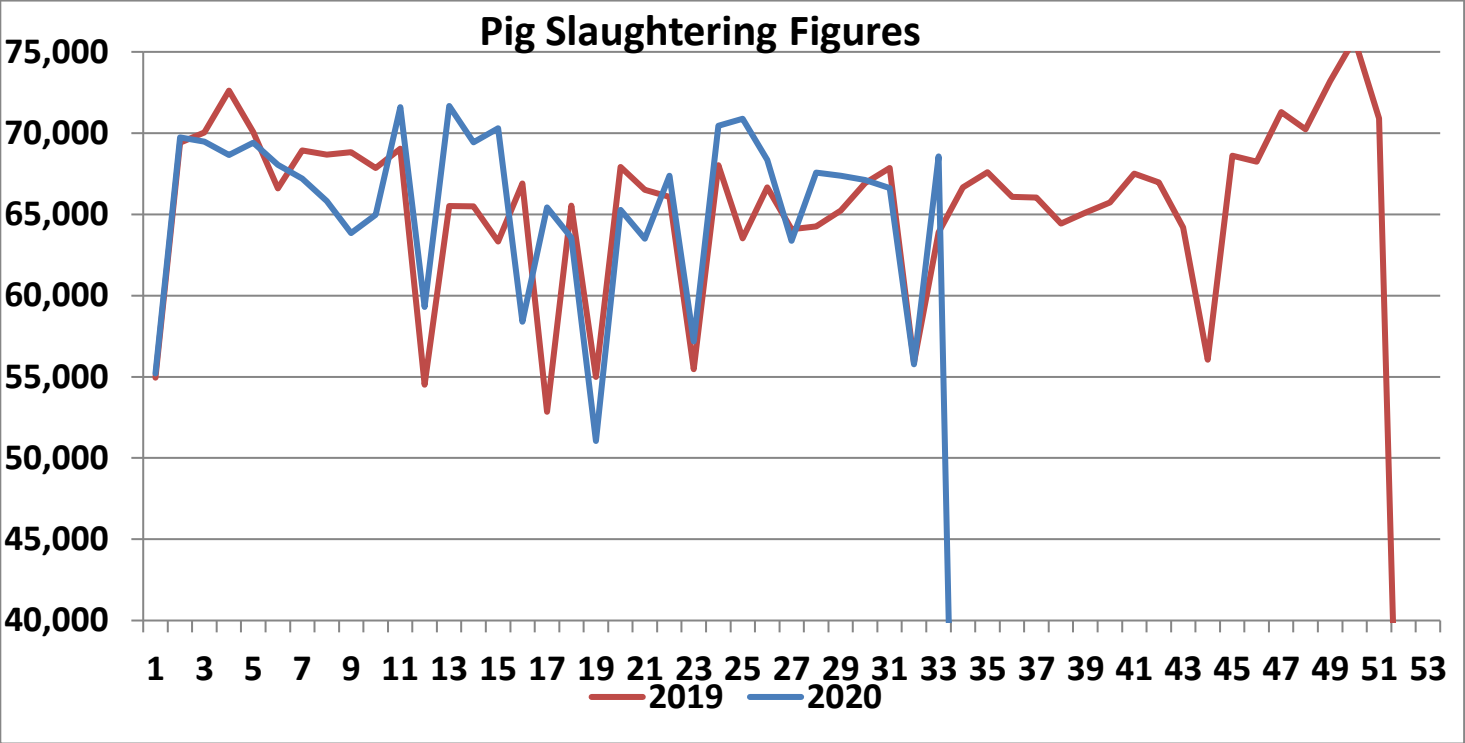
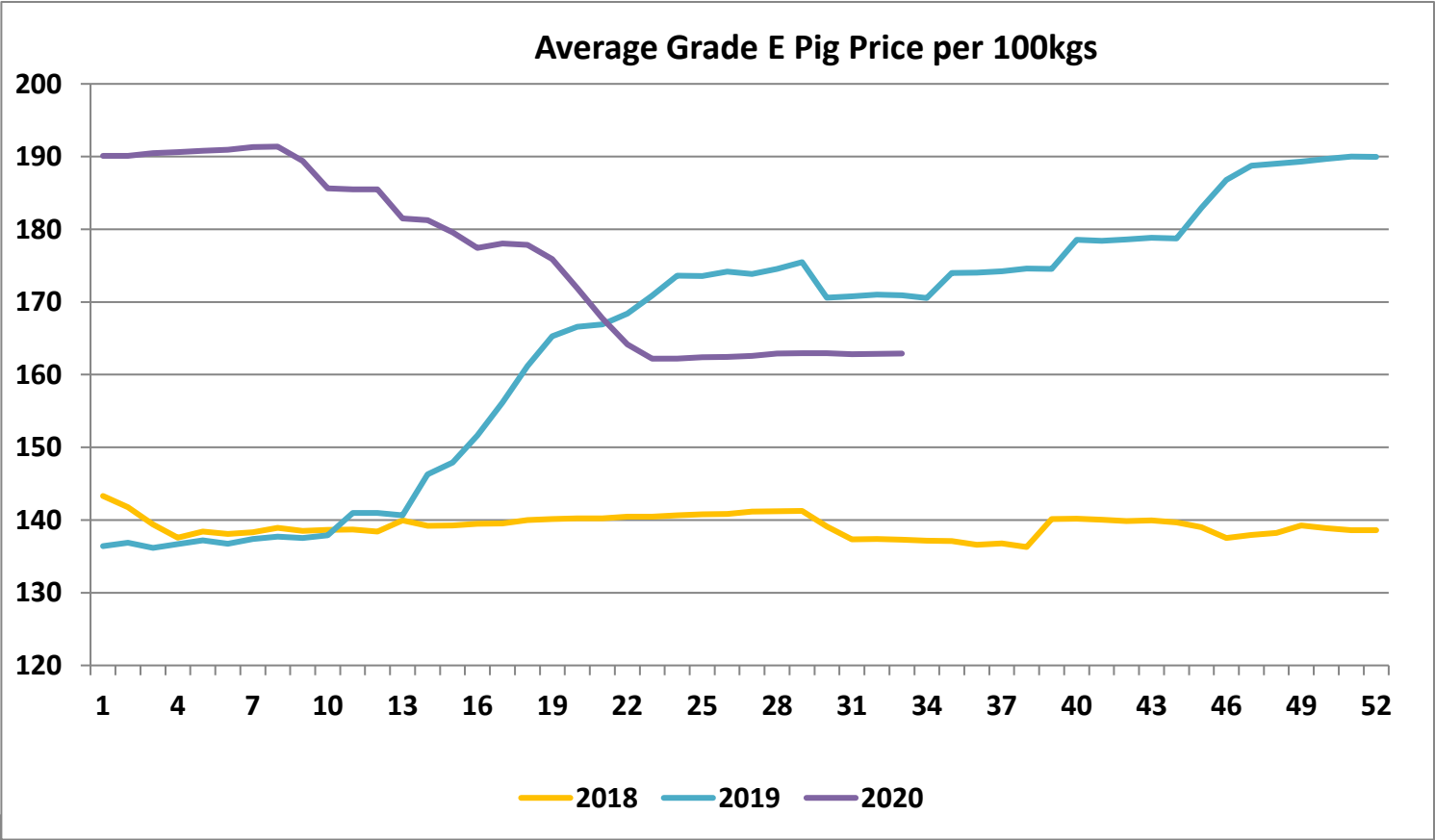
O4 Cow prices ex. VAT



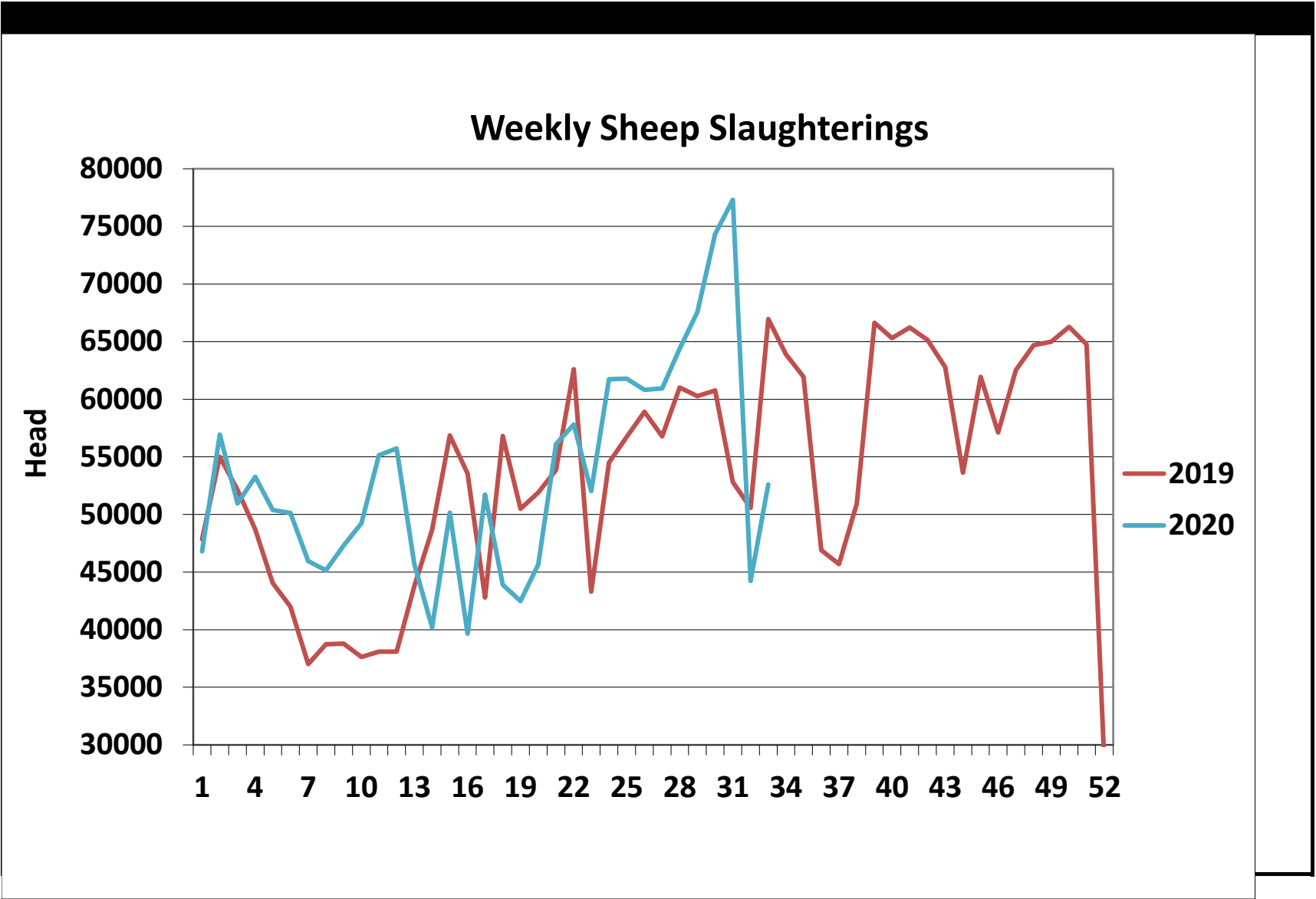








Sheepmeat Information Week 33 (w/c 10th Aug)								
<div></div>				NOTE: EU PRICES ARE PROVISIONAL AT THE TIME OF PUBLICATION AND MAY NOT BE RELLECTIVE OF THE CURRENT PERIOD				
				Irish Prices €/100 kg		2020	2019	Change
				Ave Factory Price		485.74	446.96	8.7
				Ave Mart Price		437.96	446.96	-2.0
				National Ave Price		486.57	429.03	13.4
				YTD Ave		526.56	480.73	9.5
				Slaughterings		2020	2019	Change
				Weekly		52,586	66,960	-21.5
				YTD		1,758,056	1,661,938	5.8
<div></div>				Heavy Lambs		€/100kg		
				Belgium		514.8		
				Denmark		512.7		
				Germany		625.4		
				Spain		600.3		
				France		680.0		
				Croatia		577.1		
				Ireland		486.6		
				Italy		518.0		
				Cyprus		584.0		
				Latvia		379.5		
				Lithuania		422.2		
				Netherlands		573.0		
				Austria		503.0		
				Poland		281.9		
				Romania		281.9		
				Finland		383.3		
				Sweden		543.2		
Community		582.5						
Northern Ireland		464.3						
Great Britain		519.9						
United Kingdom		516.0						
Community +UK		557.1						
SLAUGHTERINGS AT SHEEP EXPORT PREMISES WEEK 33 (W/C 10th Aug)								
CATEGORY	2020		2019		DIFFERENCE			
	Weekly	Cumulative	Weekly	Cumulative	Weekly	Cumulative		
Lambs/Hoggets	132	787,456	151	750,518	-19	36,938		
Spring Lambs	43,452	750,638	56,190	670,765	-12,738	79,873		
Ewes and Rams	9,000	219,916	10,566	240,294	-1,566	- 20,378		
Light Lambs	2	46	53	361	-51	- 315		
TOTAL	52,586	1,758,056	66,960	1,661,938	-14,374	96,118		



Average Irish Price €/100 kg for Sheepmeat 2018-2020

