

Meat Market Report

07/09/20 - 13/09/20

Week
37



**An Roinn Talmhaíochta,
Bia agus Mara**
Department of Agriculture,
Food and the Marine

MEAT & MILK POLICY, DEPARTMENT OF AGRICULTURE, FOOD AND THE MARINE
Please send queries to Beefpolicy@agriculture.gov.ie

MARKET SUMMARY

Beef

Deadweight Prices c/100Kg (Including VAT)

	U3	U4	R3	R4	O3	O4	P+3
Steers	395.0	393.0	383.0	383.0	361.0	364.0	332.0
Heifers	398.0	397.0	385.0	385.0	368.0	365.0	329.0
Young Bulls	373.0	379.0	364.0	368.0	347.0	356.0	334.0
Cows			329.0	329.0	309.0	309.0	296.0

Liveweight Prices

*Bull Calf Average Price	€207.6 per head (Excluding VAT)
**Young Store Average Price	€223.0 per 100kg (Excluding VAT)
***Yearling (male & female) Price	€190.5 per 100kg (Excluding VAT)

* Aged 8-28 days ** Aged 180-364 days, Male & Female ***age 365-730 days

Slaughterings

34,802 cattle slaughtered this week, of which steers were 17,104 (49%), heifers 8,852 (25%), young bulls 1,208 (4%) and cows 6,952 (20%). Total YTD slaughter is 1,226,959 compared to 1,210,881 in 2019, a 1.3% increase.

Live Trade

2,288 cattle were exported in the week commencing 7/9/2020. 806 to EU (Except NI). Live exports for 2020 amount to 216,516 compared to 246,430 in 2019.

*This data is provisional and subject to revision.

CONTENTS:

Page 2: Market Summary Beef
 Page 3: Market Summary Other Meats
 Page 4: Beef Price and Slaughter Summary
 Page 5: Comparative Beef Prices
 Page 6: Steer and Young Bull Price
 Page 7: Heifer and Cow Graphs
 Page 8: Price and Slaughter Graphs
 Page 9: Beef Export Maps

Page 10: Beef Export Info
 Page 11: Pig Price and slaughter graph
 Page 12: Sheepmeat Prices and Slaughter
 Page 13: Sheepmeat price and slaughter graphs
 Page 14 : Sheep Imports 2019 V 2020

MARKET SUMMARY

Pigmeat

Grade E Pig
Prices (Ex.
VAT)

Grade E Pig price Week Commencing 7/9/2020 was €159.16 per 100Kg compared to €174.21 the same week last year, which represents a 8.6% decrease.

Slaughtering

67,138 pigs were slaughtered in Week 37 of which 1,460 were sows. The Cumulative figure for pig slaughterings in 2020 is 2,431,953.

Sheepmeat

Sheepmeat
Prices (Ex.
VAT)

The National average price Week commencing 7/9/2020 was €513.49 per 100Kg, an increase of 25% on the same week last year.

Slaughtering

64,149 sheep were slaughtered at Sheep export premises Week commencing 7/9/2020 compared to 45,700 in the same week 2019. Sheep slaughterings for 2020 are 6.3% up on 2019 at 1,998,628 head.

Live Trade

Total live exports stood at 23,749 head to the middle of September.

Poultry

Slaughtering

Cumulative Poultry slaughterings for 2020* stand at 75,891,043 birds as at the end of Week 36, up 3.7% compared to the same period last year.

*Latest Figures are provisional and subject to change

Dead Weight Prices	W/C	W/C	Same week 2019	% change prev week	% change 2019
	07/09/20	31/08/20	09/09/19		
Steers (R3) (c/kg)	363.4	363.4	343.8	0.0%	5.7%
Heifers (R3) (c/kg)	365.4	365.3	352.3	0.0%	3.7%
Young Bulls (U3) (c/kg)	354.3	355.9	337.9	-0.4%	4.9%
Cows (04) (c/kg)	293.2	292.0	284.0	0.4%	3.2%

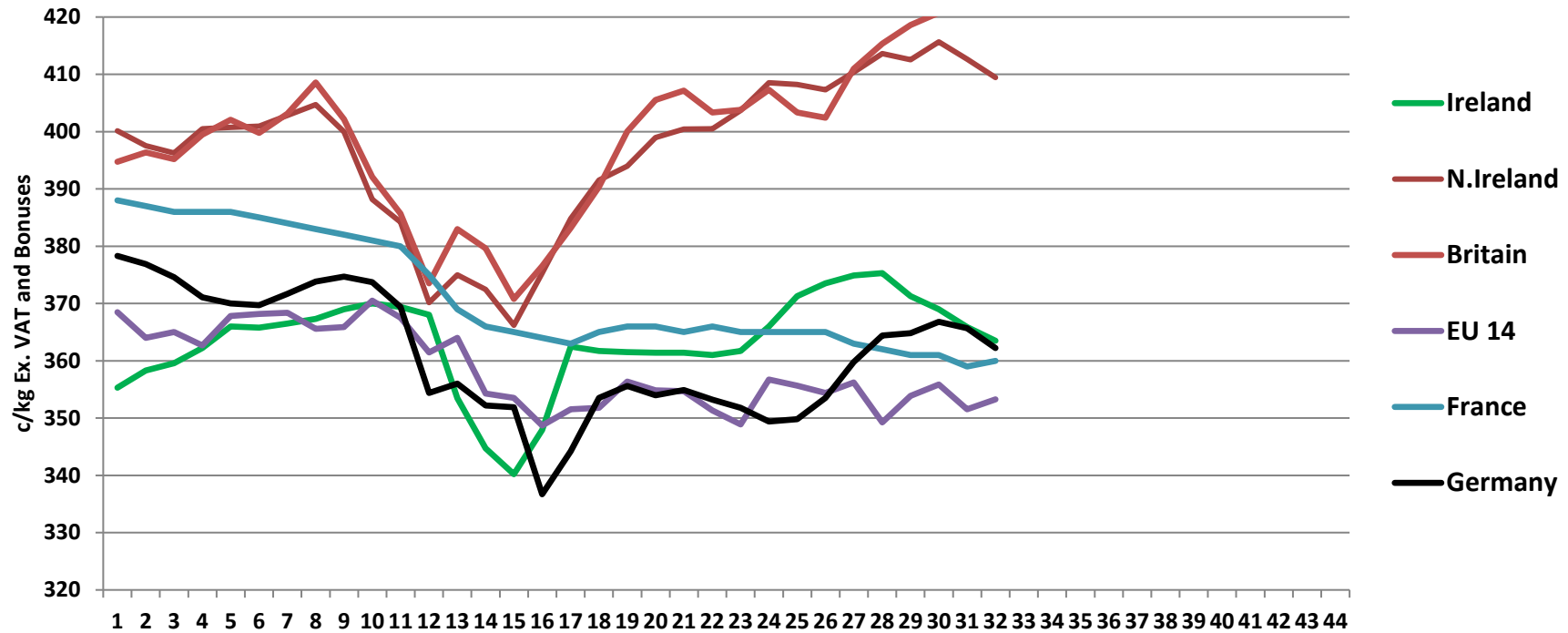
Live Weight Prices	W/C	W/C	Same week 2019	% change previous week	% change 2019
	07/09/20	31/08/20	09/09/19		
Yearlings (Male) (Aged 365 - 730 days) - (€/100Kg)	184	182	186	1.1%	-1.1%
Yearlings (Female) (Aged 365 - 730 days) - (€/100Kg)	197	193	182	2.1%	8.2%
Young Stores (Male & Female) (Aged 180 - 364 days) - (€/100Kg)	223	223	208	0.0%	7.2%
Bull Calf (€/head) Dairy	131.2	146.6	137.0	-10.5%	-4.2%
Bull Calf (€/head) Beef	284.1	275.9	229.6	3.0%	23.7%

Slaughter Figures	% of weekly figures	W/C 07-Sep-20	Same week 2019	Year to Date		Change 2020 v 2019	
				2020	2019	Head	%
Steers	49.1%	17,104	5,183	478,282	416,612	61,670	14.8%
Cows	20.0%	6,952	2,686	251,439	249,542	1,897	0.8%
Heifers	25.4%	8,852	2,754	365,813	355,342	10,471	2.9%
Young Bulls	3.5%	1,208	705	106,971	162,151	-55,180	-34.0%
Mature Bulls	2.0%	686	332	24,454	27,234	-2,780	-10.2%
Total	100%	34,802	11,660	1,226,959	1,210,881	16,078	1.3%

821

Live Exports	W/C 7-Sep-20	Same week 2019	W/C 31-Aug-20	Year to Date		Change 2019 v 2018	
				2020	2019	Head	%
Northern Ireland	1,182	580	1,089	43,012	22,083	20,929	95%
EU Except NI	806	1,856	1,721	158,776	216,177	-57,401	-27%
Third Countries	300	93	201	14,728	8,170	6,558	—
Total	2,288	2,529	3,011	216,516	246,430	-29,914	-12%
Calves YTD:		139,935		Adult YTD:Cattle		73,671	

Irish Deadweight Cattle Prices vs Selected Other Markets, 2020

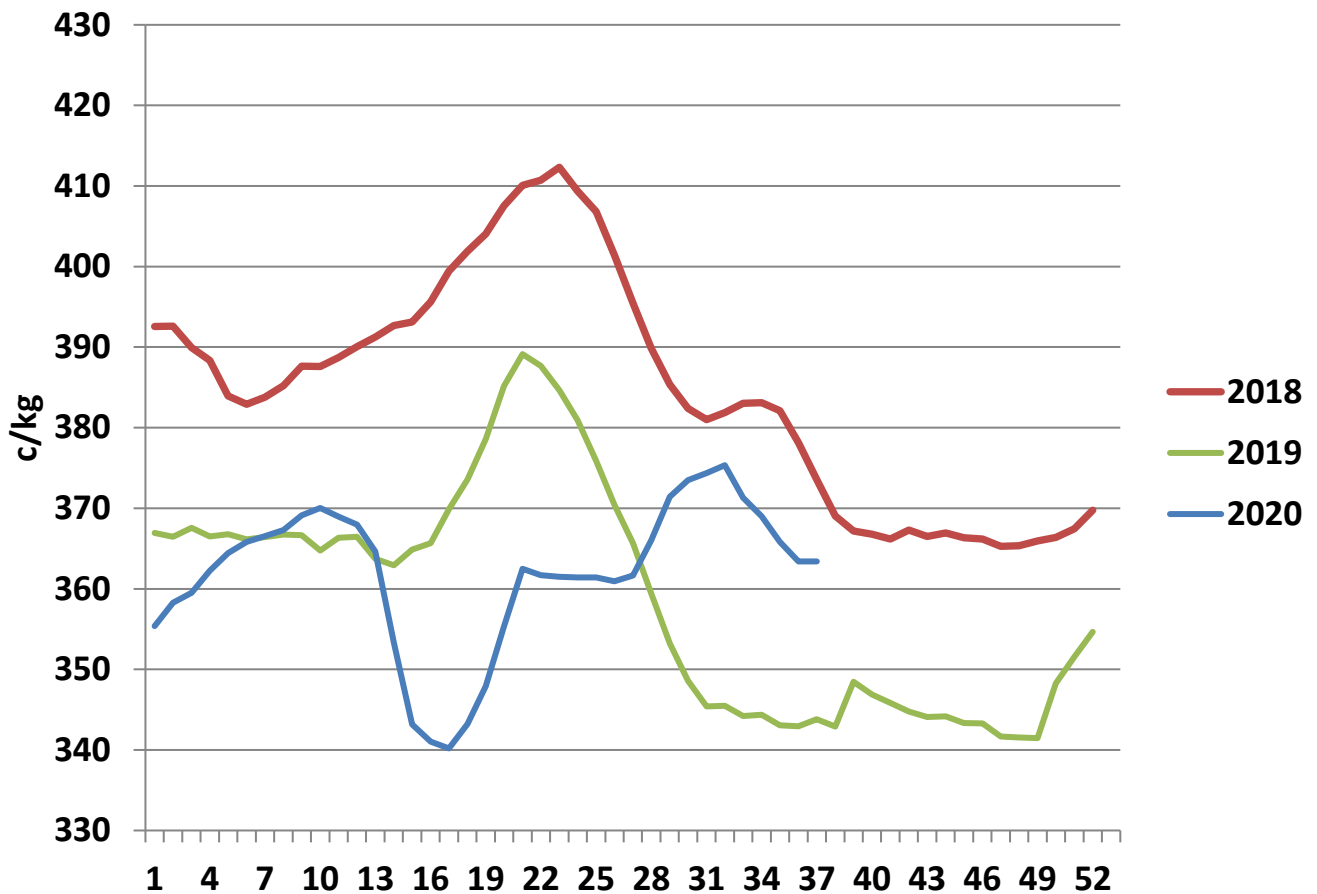


Week 36

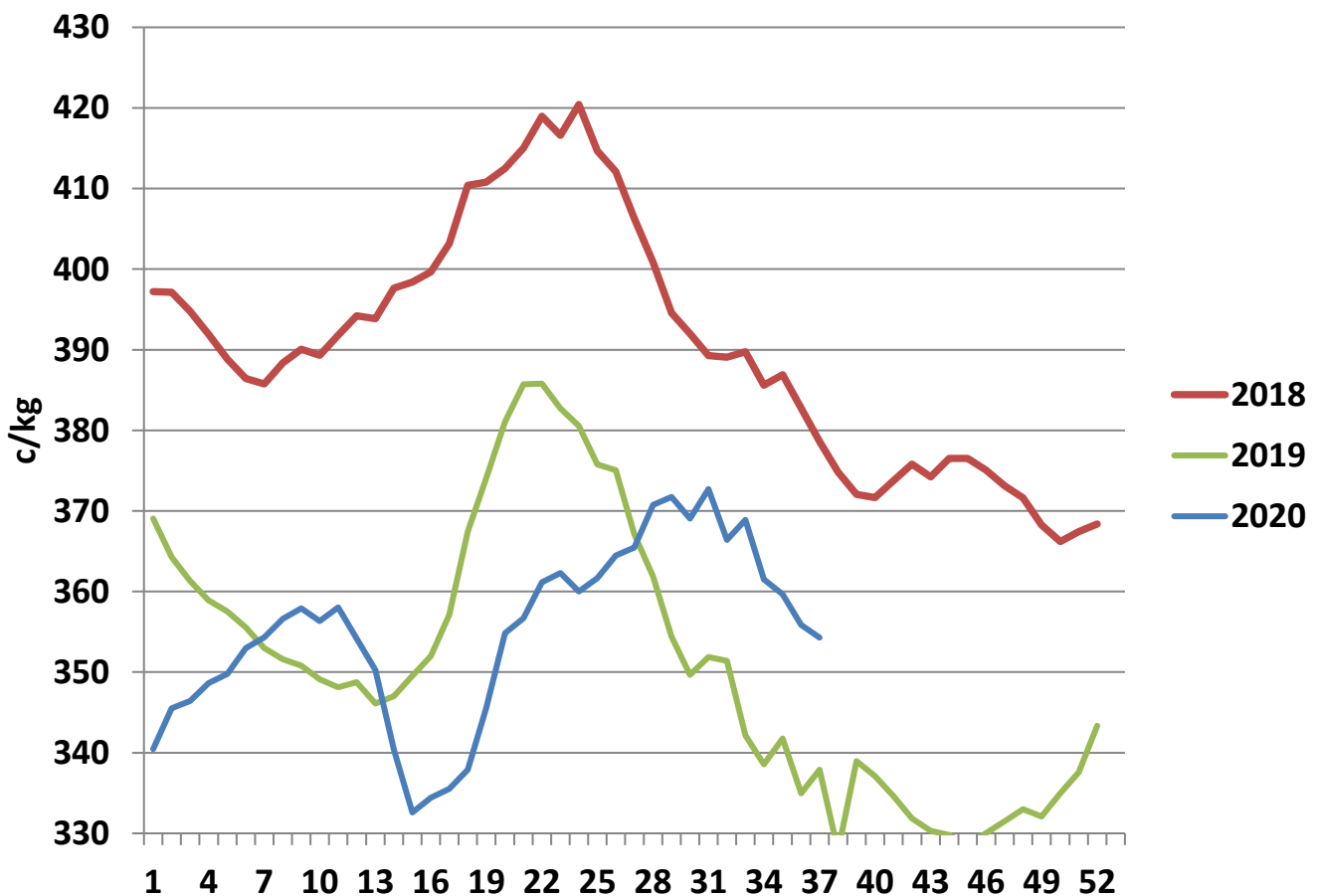
Livestock Pricing

	Ireland	NI	Britain	EU 14 Average	France	Germany
31/08/2020	364	409	423	353	360	362

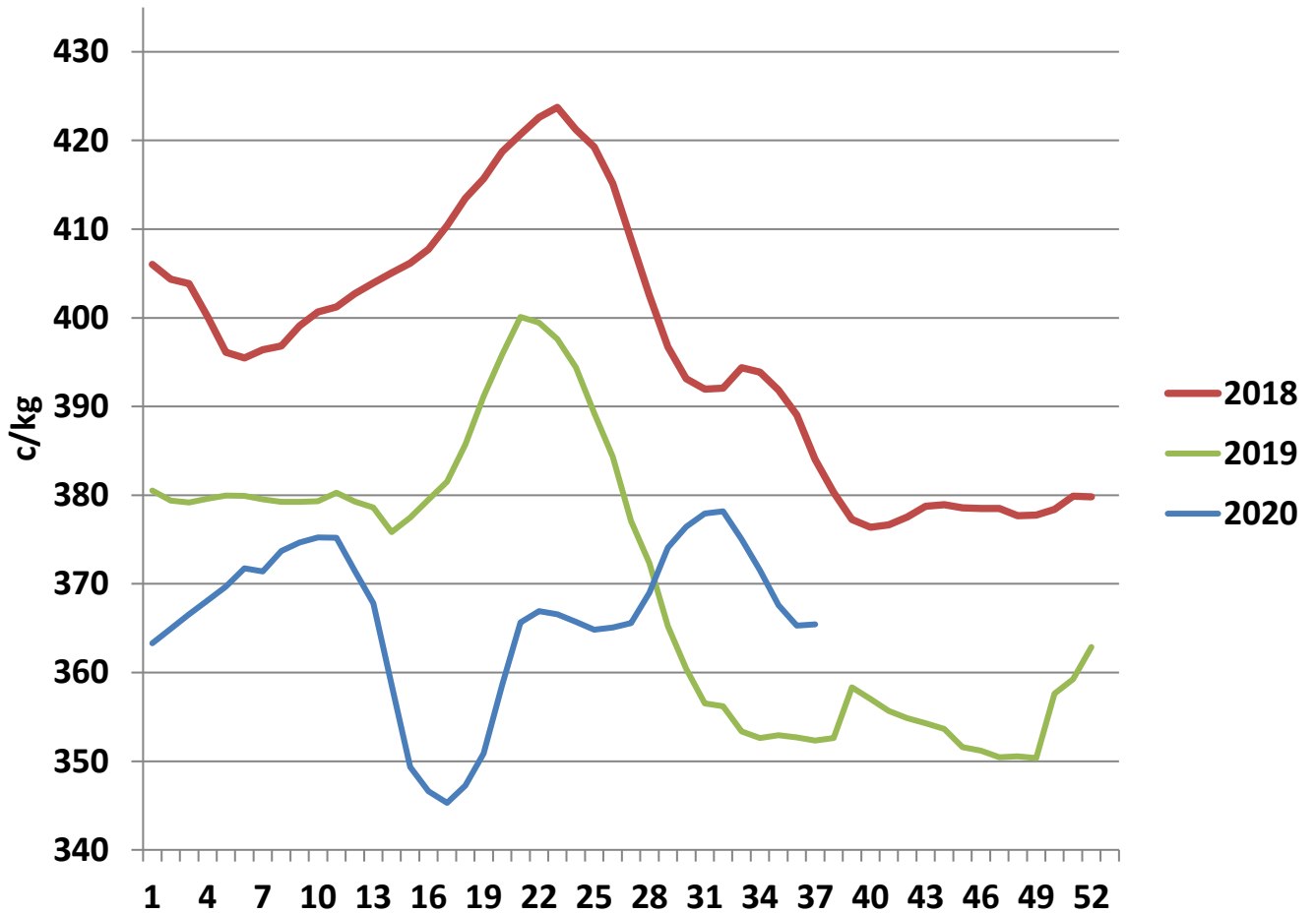
R3 Steer prices ex. VAT



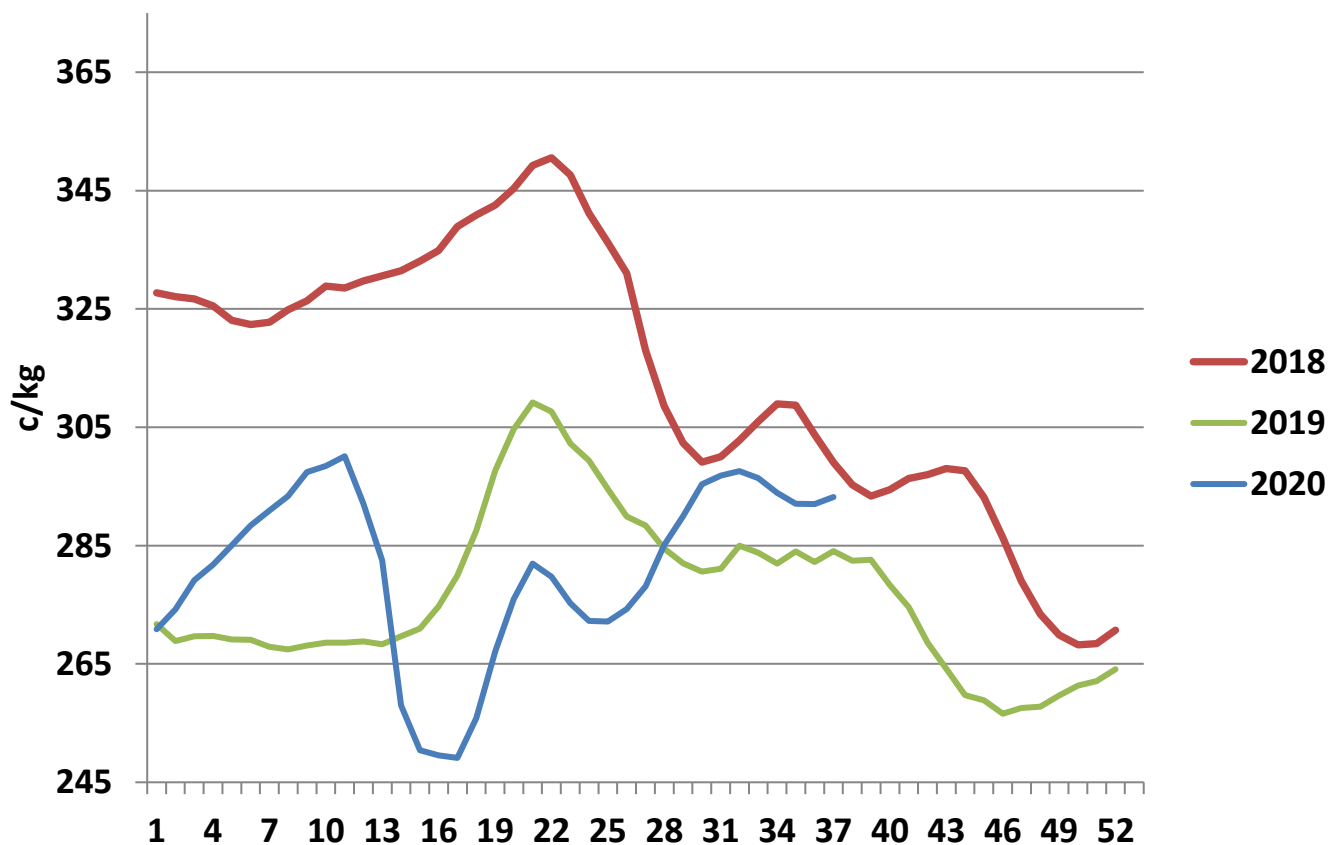
U3 Young Bull prices ex. VAT

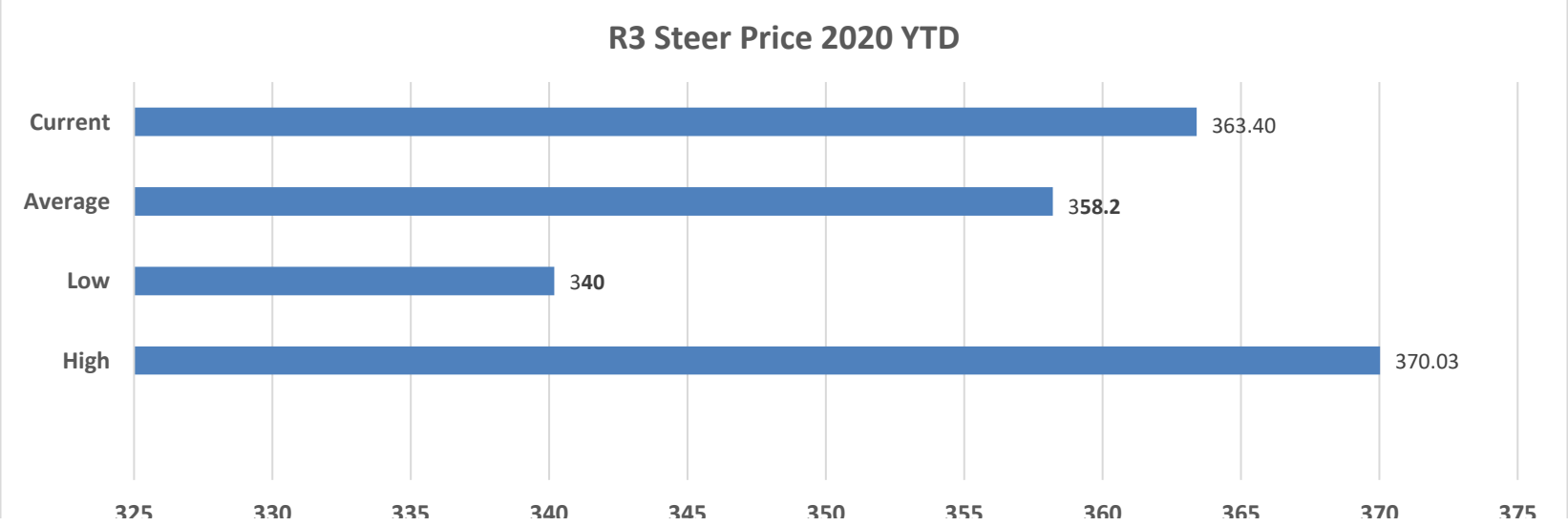
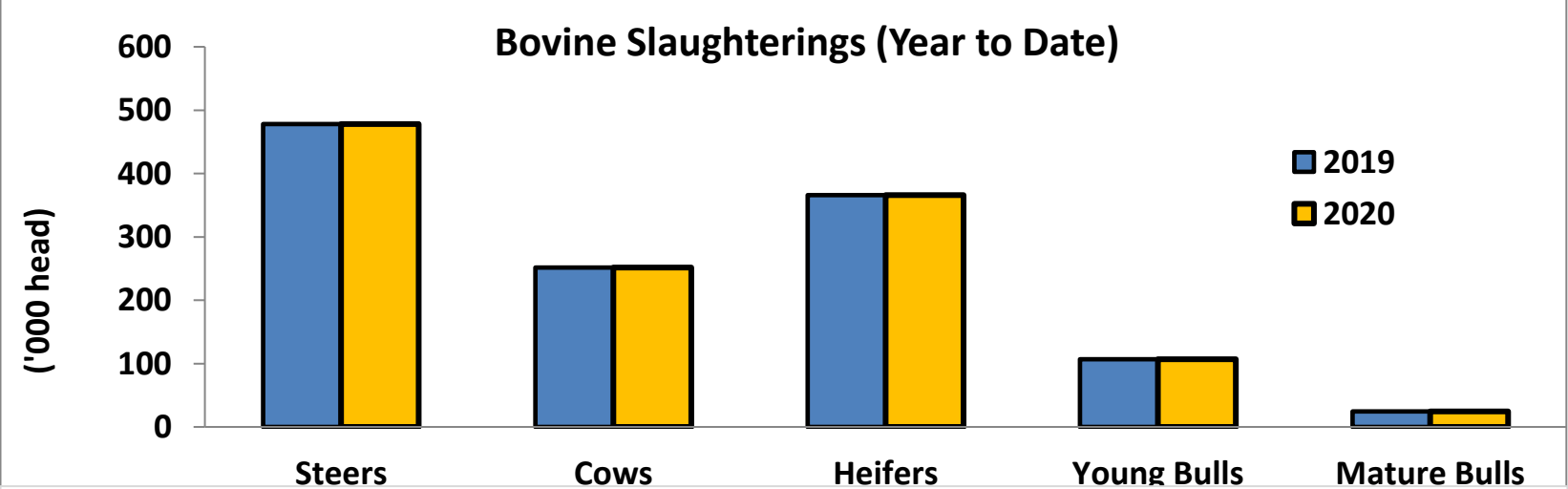
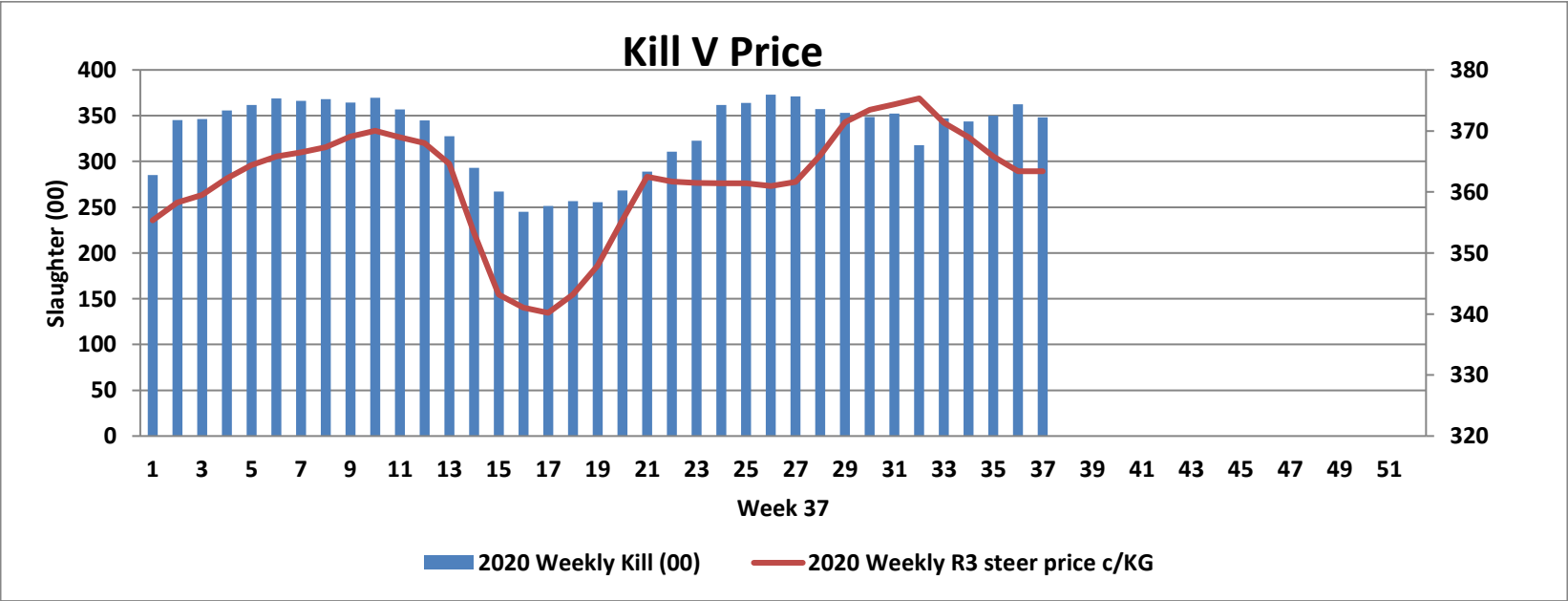


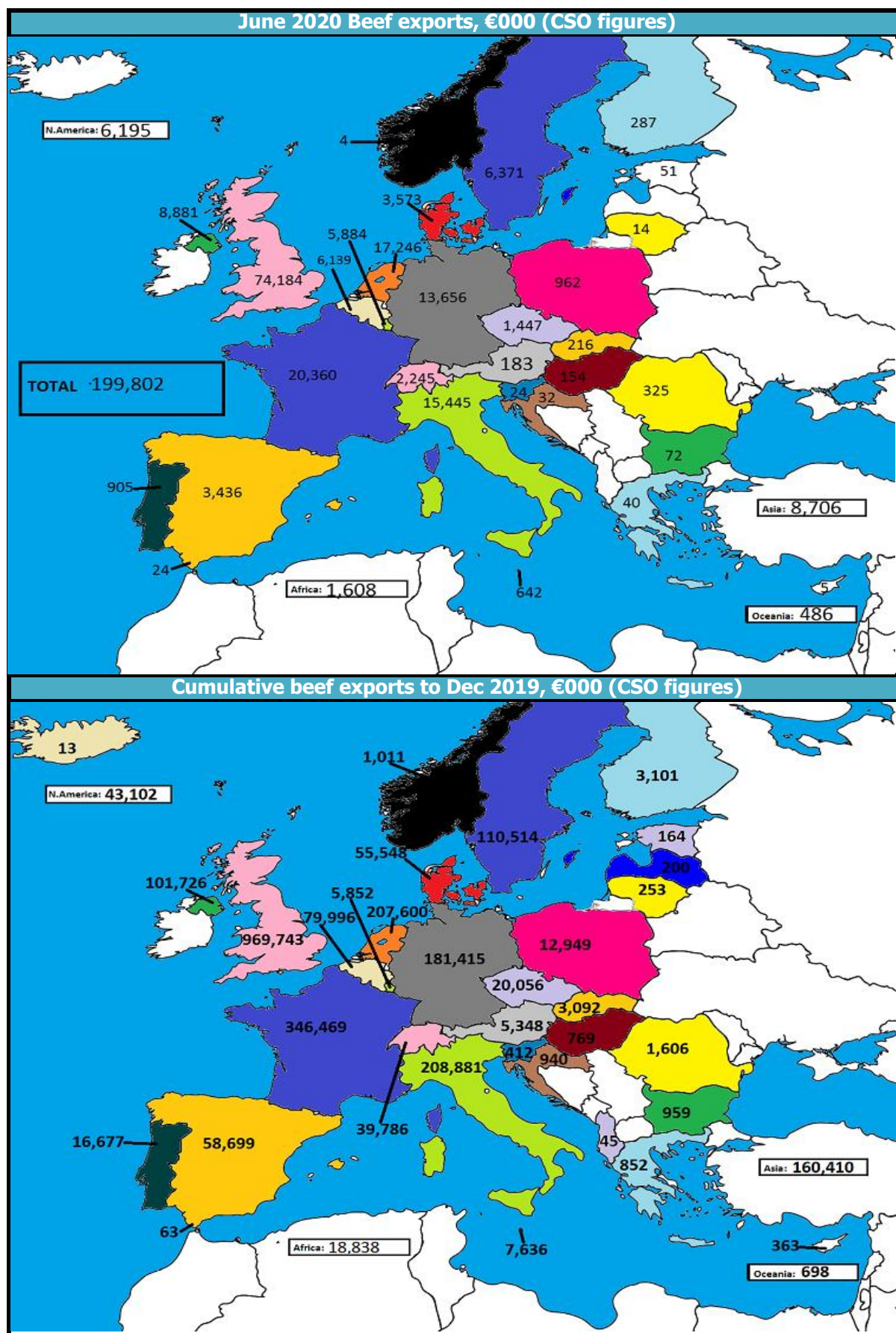
R3 Heifer prices ex. VAT

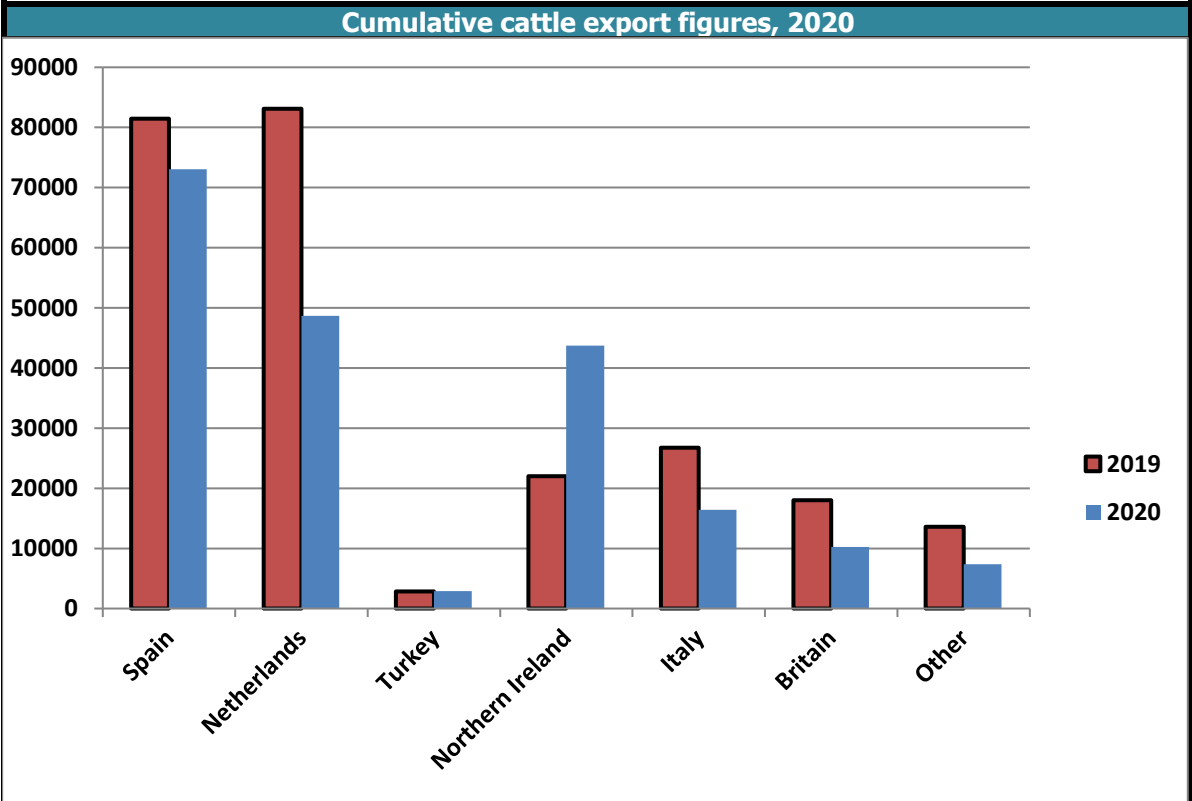
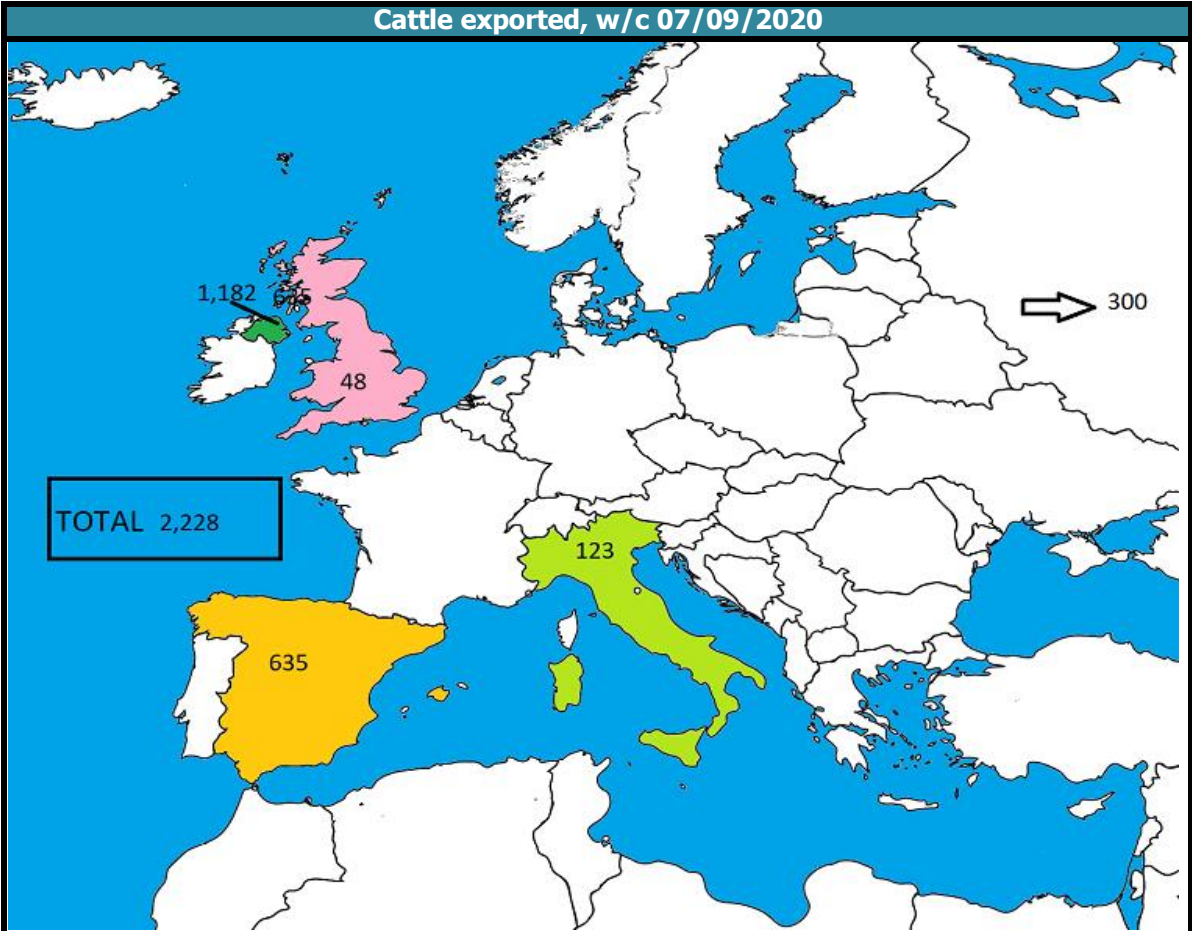


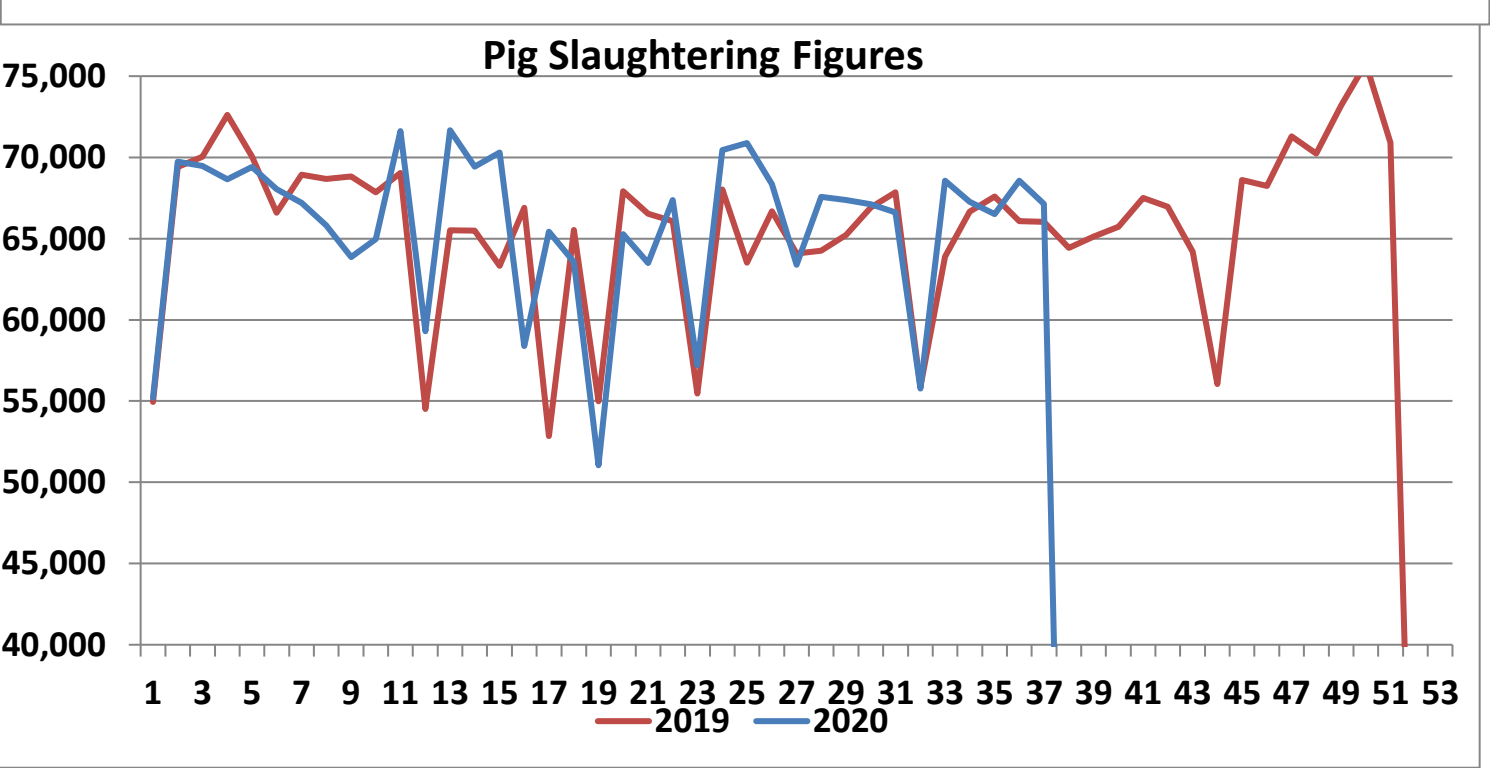
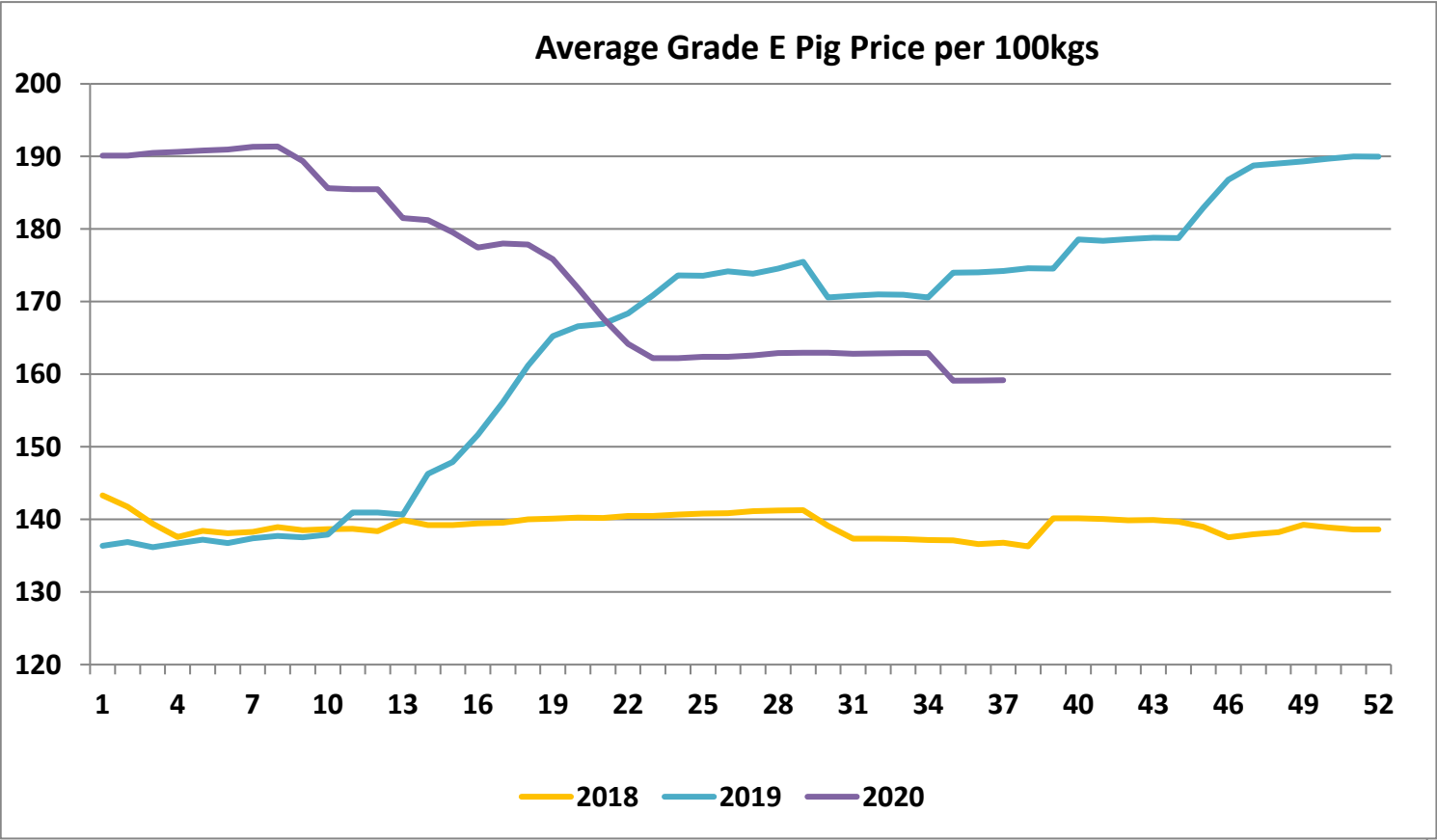
O4 Cow prices ex. VAT











Sheepmeat Information Week 37 (w/c 7th Sept)																																																																							
<div>Irish Prices €/100 kg</div> <table><tr><th>2020</th><th>2019</th><th>Change</th></tr><tr><td>Ave Factory Price</td><td>512.74</td><td>427.10</td><td>20.1</td></tr><tr><td>Ave Mart Price</td><td>446.24</td><td>376.35</td><td>18.6</td></tr><tr><td>National Ave Price</td><td>513.49</td><td>411.87</td><td>24.7</td></tr><tr><td>YTD Ave</td><td>523.22</td><td>473.54</td><td>10.5</td></tr></table>				2020	2019	Change	Ave Factory Price	512.74	427.10	20.1	Ave Mart Price	446.24	376.35	18.6	National Ave Price	513.49	411.87	24.7	YTD Ave	523.22	473.54	10.5	<div>NOTE: EU PRICES ARE PROVISIONAL AT THE TIME OF PUBLICATION AND MAY NOT BE RELFECTIVE OF THE CURRENT PERIOD</div> <table><tr><th>Heavy Lambs</th><th>€/100kg</th></tr><tr><td>Belgium</td><td>504.9</td></tr><tr><td>Denmark</td><td>512.7</td></tr><tr><td>Germany</td><td>633.4</td></tr><tr><td>Spain</td><td>597.7</td></tr><tr><td>France</td><td>699.0</td></tr><tr><td>Croatia</td><td>661.9</td></tr><tr><td>Ireland</td><td>513.5</td></tr><tr><td>Italy</td><td>520.0</td></tr><tr><td>Cyprus</td><td>571.0</td></tr><tr><td>Latvia</td><td>433.1</td></tr><tr><td>Lithuania</td><td>405.8</td></tr><tr><td>Netherlands</td><td>570.0</td></tr><tr><td>Austria</td><td>564.0</td></tr><tr><td>Poland</td><td>433.9</td></tr><tr><td>Romania</td><td>297.8</td></tr><tr><td>Finland</td><td>418.8</td></tr><tr><td>Sweden</td><td>504.4</td></tr><tr><td>Community</td><td>594.5</td></tr><tr><td>Northern Ireland</td><td>475.3</td></tr><tr><td>Great Britain</td><td>512.7</td></tr><tr><td>United Kingdom</td><td>510.0</td></tr><tr><td>Community +UK</td><td>557.5</td></tr></table>			Heavy Lambs	€/100kg	Belgium	504.9	Denmark	512.7	Germany	633.4	Spain	597.7	France	699.0	Croatia	661.9	Ireland	513.5	Italy	520.0	Cyprus	571.0	Latvia	433.1	Lithuania	405.8	Netherlands	570.0	Austria	564.0	Poland	433.9	Romania	297.8	Finland	418.8	Sweden	504.4	Community	594.5	Northern Ireland	475.3	Great Britain	512.7	United Kingdom	510.0	Community +UK	557.5
				2020	2019	Change																																																																	
				Ave Factory Price	512.74	427.10	20.1																																																																
				Ave Mart Price	446.24	376.35	18.6																																																																
				National Ave Price	513.49	411.87	24.7																																																																
				YTD Ave	523.22	473.54	10.5																																																																
				Heavy Lambs	€/100kg																																																																		
				Belgium	504.9																																																																		
				Denmark	512.7																																																																		
				Germany	633.4																																																																		
Spain	597.7																																																																						
France	699.0																																																																						
Croatia	661.9																																																																						
Ireland	513.5																																																																						
Italy	520.0																																																																						
Cyprus	571.0																																																																						
Latvia	433.1																																																																						
Lithuania	405.8																																																																						
Netherlands	570.0																																																																						
Austria	564.0																																																																						
Poland	433.9																																																																						
Romania	297.8																																																																						
Finland	418.8																																																																						
Sweden	504.4																																																																						
Community	594.5																																																																						
Northern Ireland	475.3																																																																						
Great Britain	512.7																																																																						
United Kingdom	510.0																																																																						
Community +UK	557.5																																																																						
<div>Slaughterings</div> <table><tr><th>2020</th><th>2019</th><th>Change</th></tr><tr><td>Weekly</td><td>64,149</td><td>45,700</td><td>40.4</td></tr><tr><td>YTD</td><td>1,998,628</td><td>1,880,382</td><td>6.3</td></tr></table>				2020	2019	Change	Weekly	64,149	45,700	40.4	YTD	1,998,628	1,880,382	6.3																																																									
				2020	2019	Change																																																																	
				Weekly	64,149	45,700	40.4																																																																
				YTD	1,998,628	1,880,382	6.3																																																																

SLAUGHTERINGS AT SHEEP EXPORT PREMISES						
WEEK 37 (W/C 7th Sept)						
CATEGORY	2020		2019		DIFFERENCE	
	Weekly	Cumulative	Weekly	Cumulative	Weekly	Cumulative
Lambs/Hoggets	157	788,030	94	751,030	63	37,000
Spring Lambs	53,905	954,173	39,795	855,434	14,110	98,739
Ewes and Rams	10,085	256,372	5,811	273,557	4,274	- 17,185
Light Lambs	2	53		361	2	- 308
TOTAL	64,149	1,998,628	45,700	1,880,382	18,449	118,246

