

Meat Market Report

21/09/20 - 27/09/20

Week
39



**An Roinn Talmhaíochta,
Bia agus Mara**
Department of Agriculture,
Food and the Marine

MEAT & MILK POLICY, DEPARTMENT OF AGRICULTURE, FOOD AND THE MARINE
Please send queries to Beefpolicy@agriculture.gov.ie

MARKET SUMMARY

Beef

Deadweight Prices c/100Kg (Including VAT)

	U3	U4	R3	R4	O3	O4	P+3
Steers	393.0	391.0	382.0	381.0	360.0	361.0	332.0
Heifers	397.0	394.0	384.0	384.0	369.0	366.0	330.0
Young Bulls	380.0	372.0	364.0	365.0	348.0	340.0	339.0
Cows			332.0	331.0	312.0	311.0	299.0

Liveweight Prices

*Bull Calf Average Price	€192.8 per head (Excluding VAT)
**Young Store Average Price	€218.0 per 100kg (Excluding VAT)
***Yearling (male & female) Price	€189.0 per 100kg (Excluding VAT)

* Aged 8-28 days ** Aged 180-364 days, Male & Female ***age 365-730 days

Slaughterings

33,753 cattle slaughtered this week, of which steers were 16,293 (48%), heifers 9,156 (27%), young bulls 1,290 (4%) and cows 6,359 (19%). Total YTD slaughter is 1,294,240 compared to 1,257,870 in 2019, a 2.9% increase.

Live Trade

3,069 cattle were exported in the week commencing 21/9/2020. 1,388 to EU (Except NI). Live exports for 2020 amount to 222,456 compared to 256,653 in 2019.

*This data is provisional and subject to revision.

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MARKET SUMMARY

Pigmeat

Grade E Pig
Prices (Ex.
VAT)

Grade E Pig price Week Commencing 21/9/2020 was €159.33 per 100Kg compared to €174.56 the same week last year, which represents a 8.7% decrease.

Slaughtering

69,104 pigs were slaughtered in Week 39 of which 1,562 were sows. The Cumulative figure for pig slaughterings in 2020 is 2,570,635

Sheepmeat

Sheepmeat
Prices (Ex.
VAT)

The National average price Week commencing 21/9/2020 was €492.66 per 100Kg, an increase of 19% on the same week last year.

Slaughtering

61,206 sheep were slaughtered at Sheep export premises Week commencing 21/9/2020 compared to 66,643 in the same week 2019. Sheep slaughterings for 2020 are 6.1% up on 2019 at 2,120,732 head.

Live Trade

Total live exports stood at 23,749 head to the middle of September.

Poultry

Slaughtering

Cumulative Poultry slaughterings for 2020* stand at 80,138,793 birds as at the end of Week 38, up 3.6% compared to the same period last year.

*Latest Figures are provisional and subject to change

Dead Weight Prices	W/C	W/C	Same week 2019	% change prev week	% change 2019
	21/09/20	14/09/20	23/09/19		
Steers (R3) (c/kg)	362.4	362.6	348.4	-0.1%	4.0%
Heifers (R3) (c/kg)	364.8	364.6	358.3	0.0%	1.8%
Young Bulls (U3) (c/kg)	360.9	357.5	339.0	0.9%	6.5%
Cows (04) (c/kg)	295.0	294.4	282.6	0.2%	4.4%

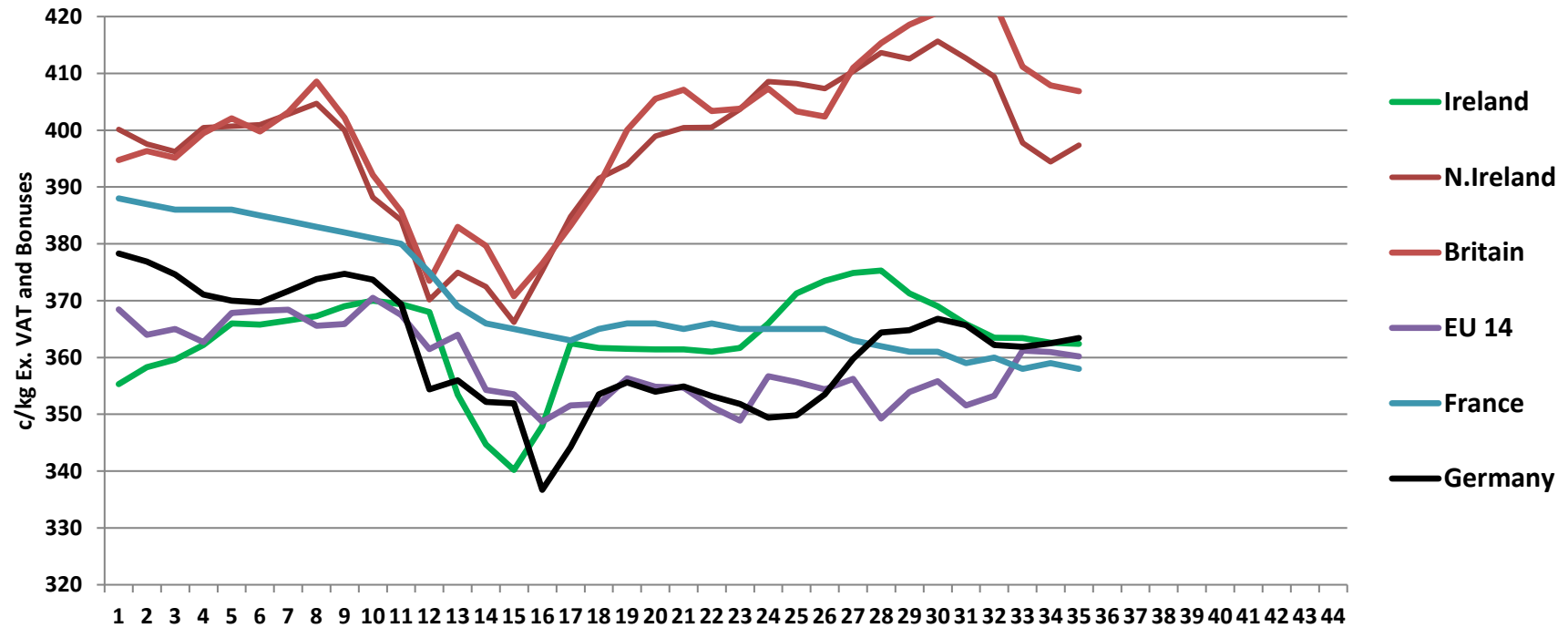
Live Weight Prices	W/C	W/C	Same week 2019	% change previous week	% change 2019
	21/09/20	14/09/20	23/09/19		
Yearlings (Male) (Aged 365 - 730 days) - (€/100Kg)	185	183	184	1.1%	0.5%
Yearlings (Female) (Aged 365 - 730 days) - (€/100Kg)	193	190	183	1.6%	5.5%
Young Stores (Male & Female) (Aged 180 - 364 days) - (€/100Kg)	218	224	211	-2.7%	3.3%
Bull Calf (€/head) Dairy	122.6	139.6	84.0	-12.2%	45.9%
Bull Calf (€/head) Beef	263.0	258.9	166.2	1.6%	58.3%

Slaughter Figures	% of weekly figures	W/C 21-Sep-20	Same week 2019	Year to Date		Change 2020 v 2019	
				2020	2019	Head	%
Steers	48.3%	16,293	18,236	510,795	438,858	71,937	16.4%
Cows	18.8%	6,359	4,405	264,351	256,326	8,025	3.1%
Heifers	27.1%	9,156	11,642	383,753	369,814	13,939	3.8%
Young Bulls	3.8%	1,290	2,240	109,571	164,940	-55,369	-33.6%
Mature Bulls	1.9%	655	480	25,770	27,932	-2,162	-7.7%
Total	100%	33,753	37,003	1,294,240	1,257,870	36,370	2.9%

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Live Exports	W/C 21-Sep-20	Same week 2019	W/C 14-Sep-20	Year to Date		Change 2019 v 2018	
				2020	2019	Head	%
Northern Ireland	1,681	749	1,602	46,295	23,429	22,866	98%
EU Except NI	1,388	1,875	1,269	161,433	219,800	-58,367	-27%
Third Countries	0	2,852	0	14,728	13,424	1,304	—
Total	3,069	5,476	2,871	222,456	256,653	-34,197	-13%
Calves YTD:		140,501	Adult YTD:Cattle		79,045		

Irish Deadweight Cattle Prices vs Selected Other Markets, 2020

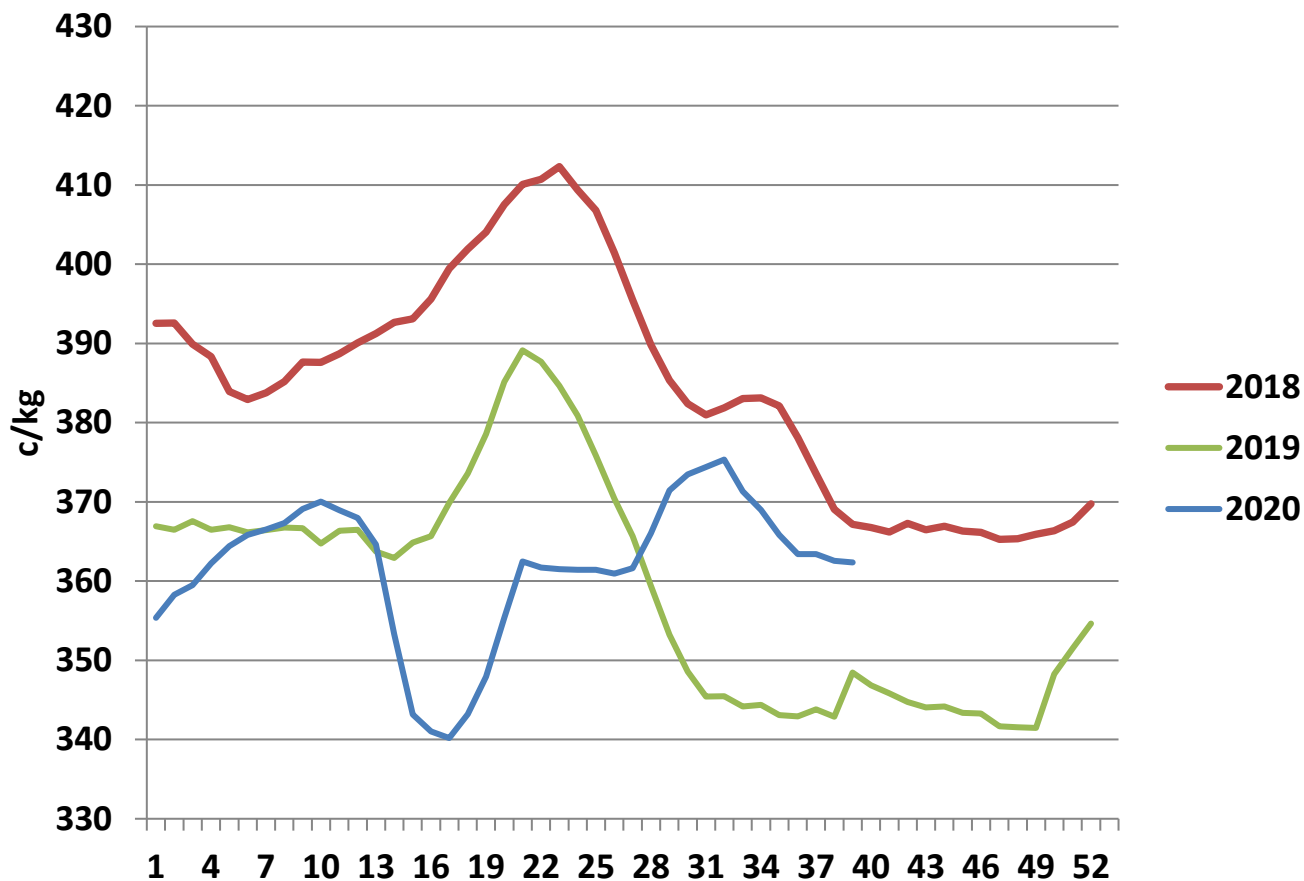


Week 39

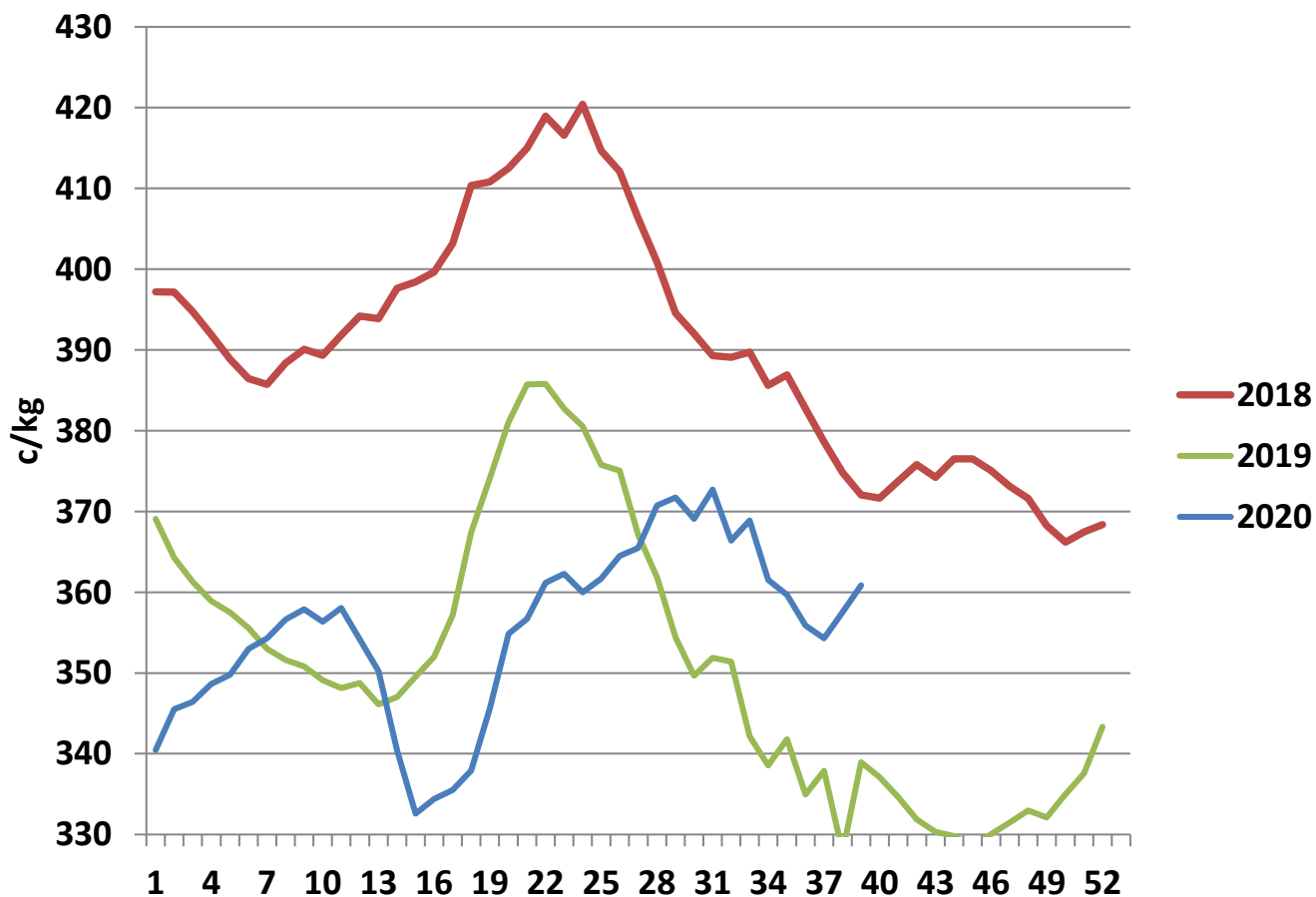
Livestock Pricing

	Ireland	NI	Britain	EU 14 Average	France	Germany
21/09/2020	362	397	407	360	358	363

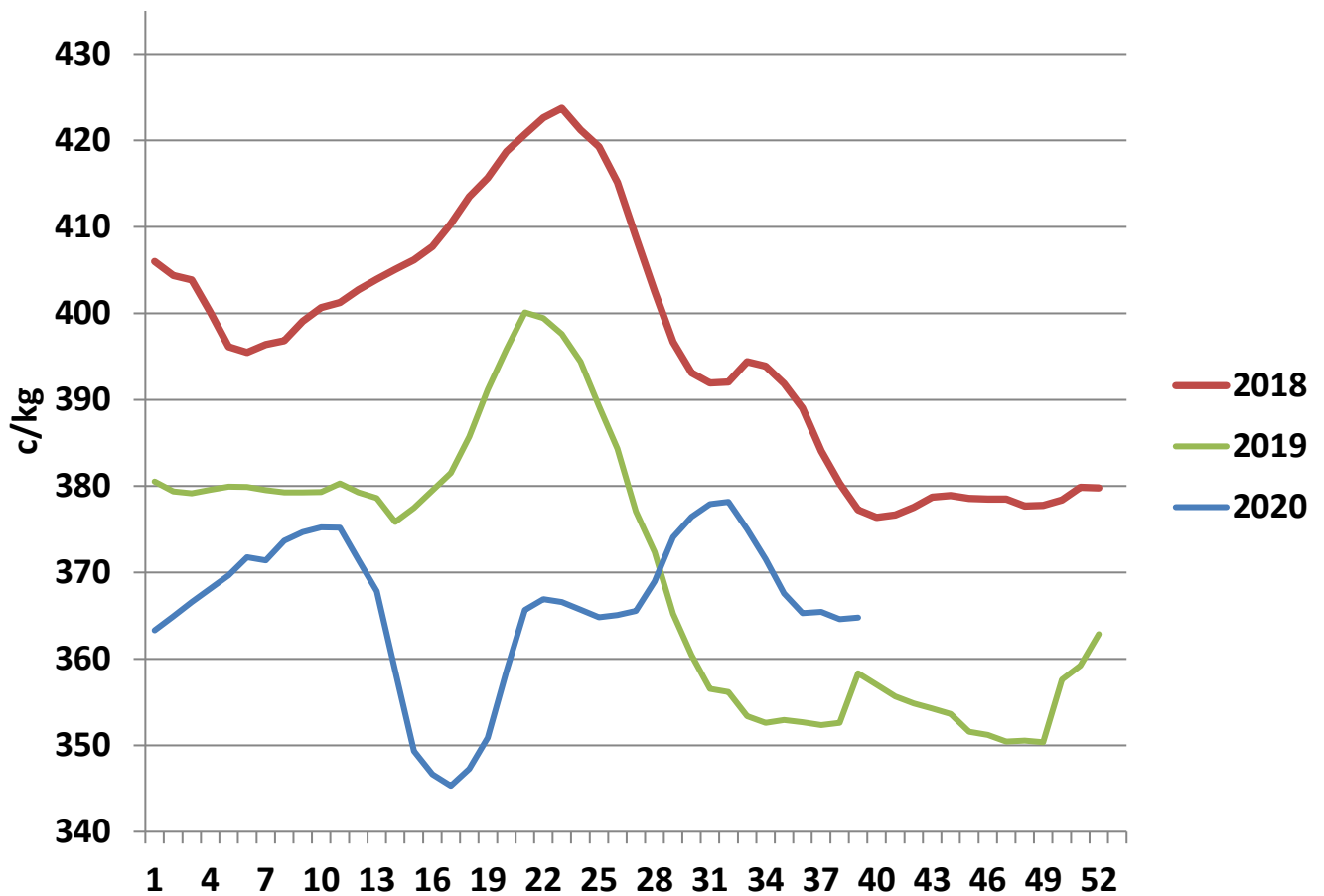
R3 Steer prices ex. VAT



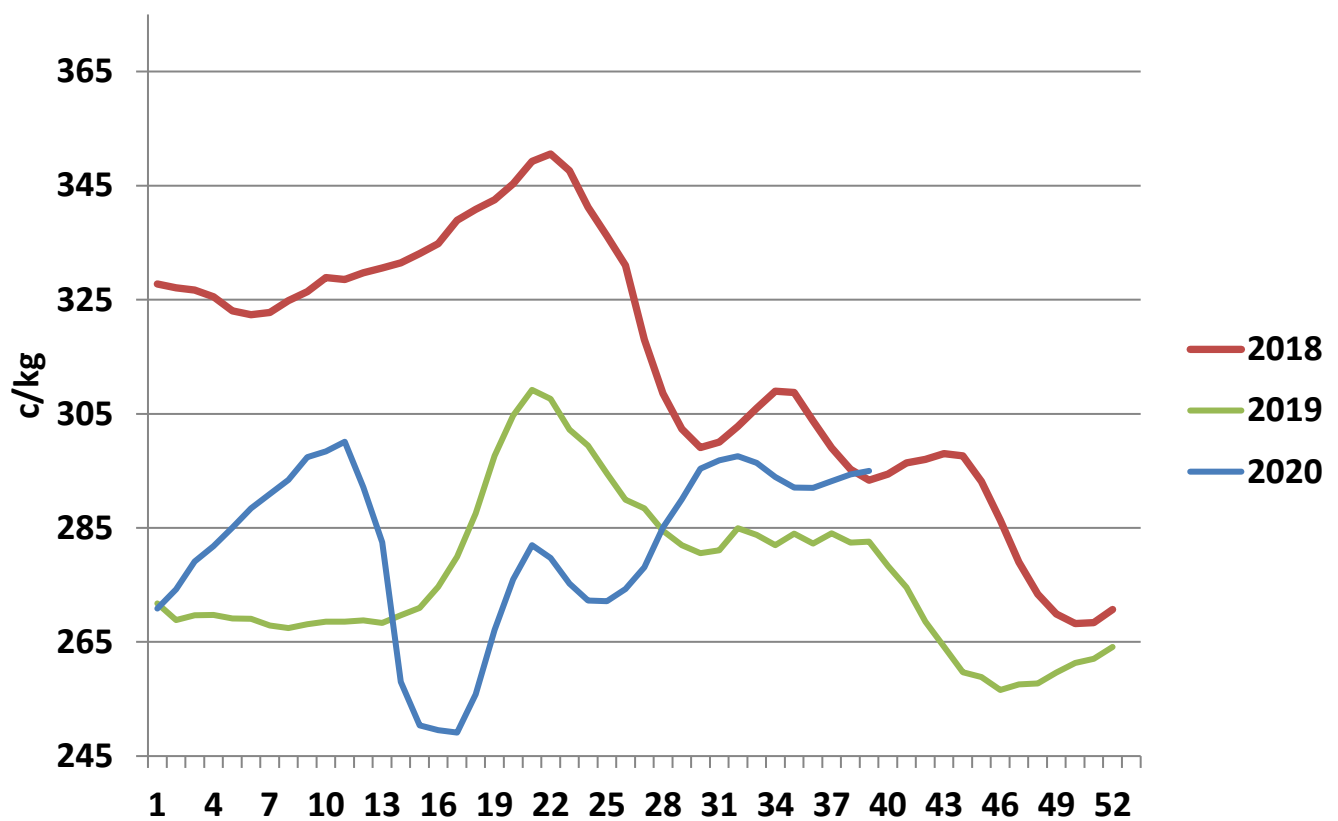
U3 Young Bull prices ex. VAT

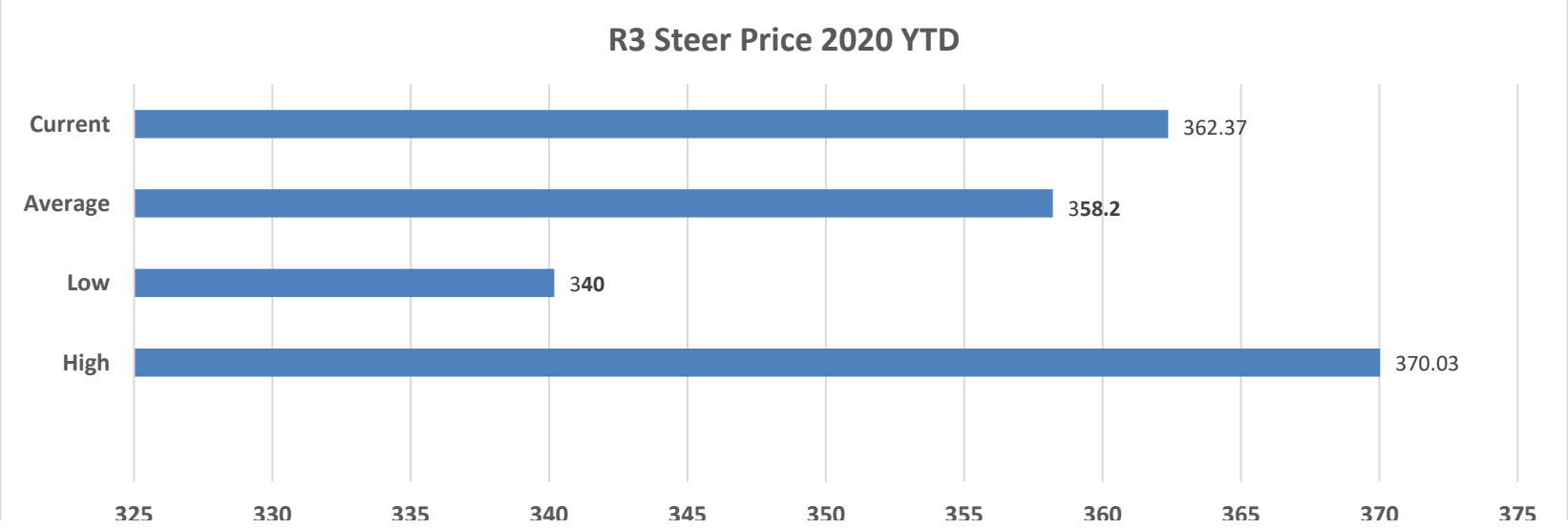
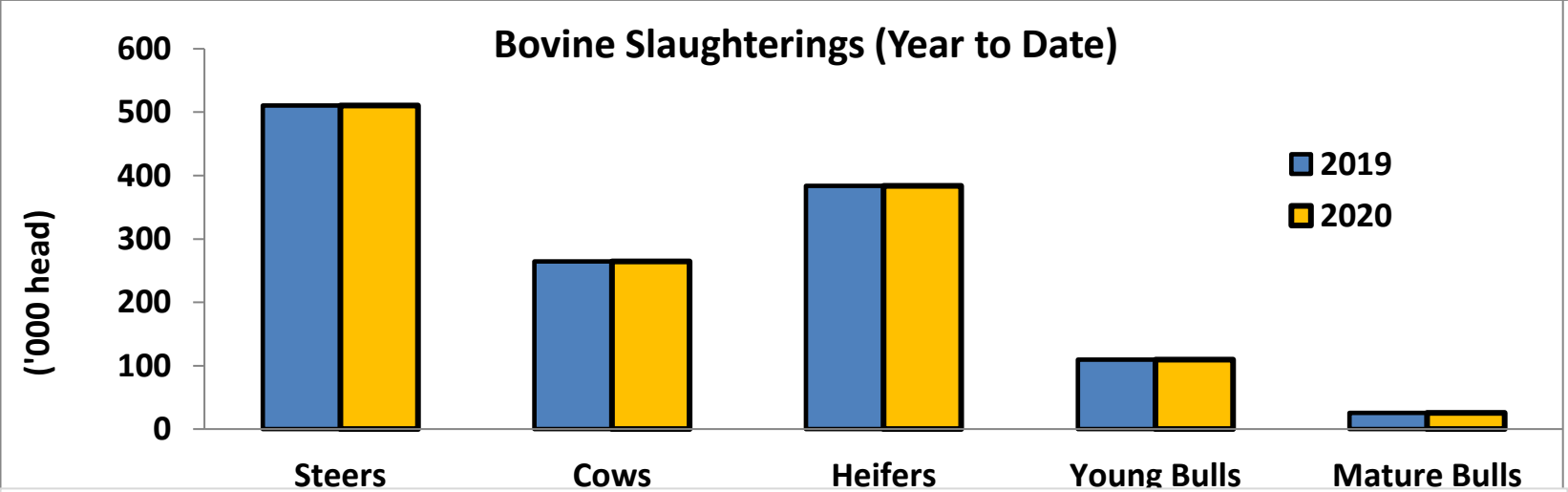
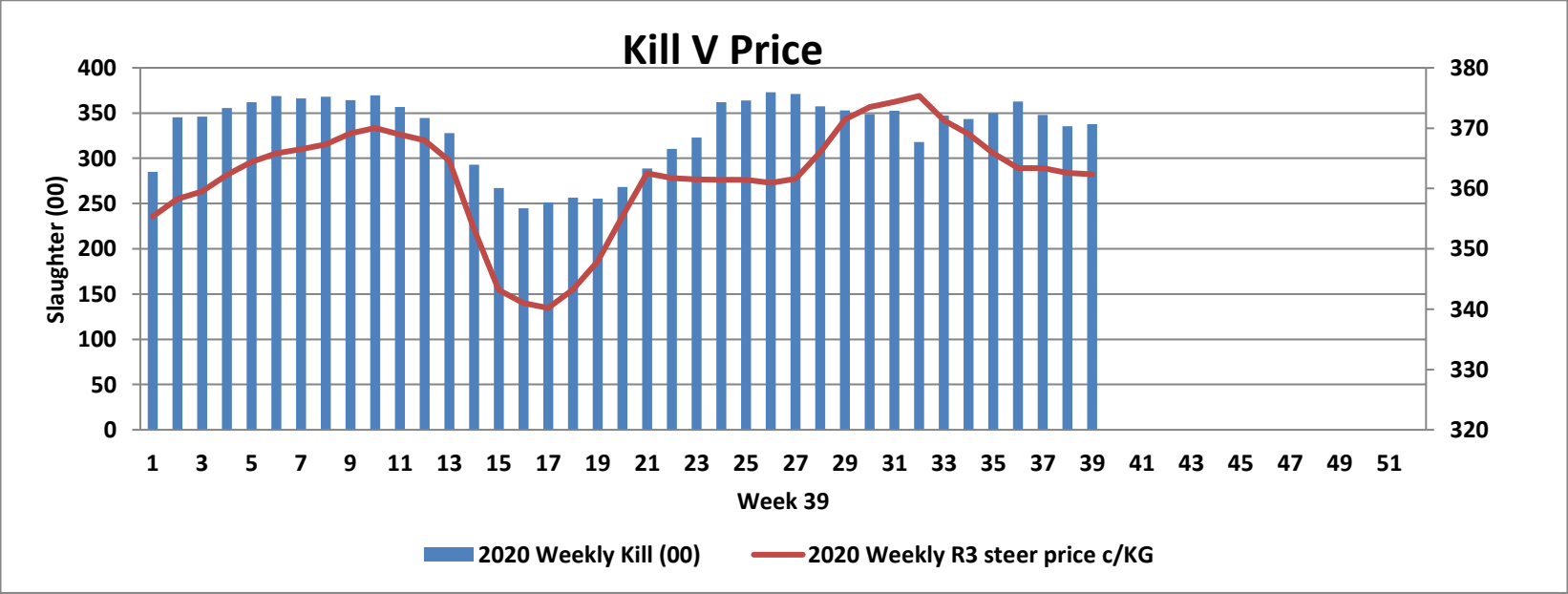


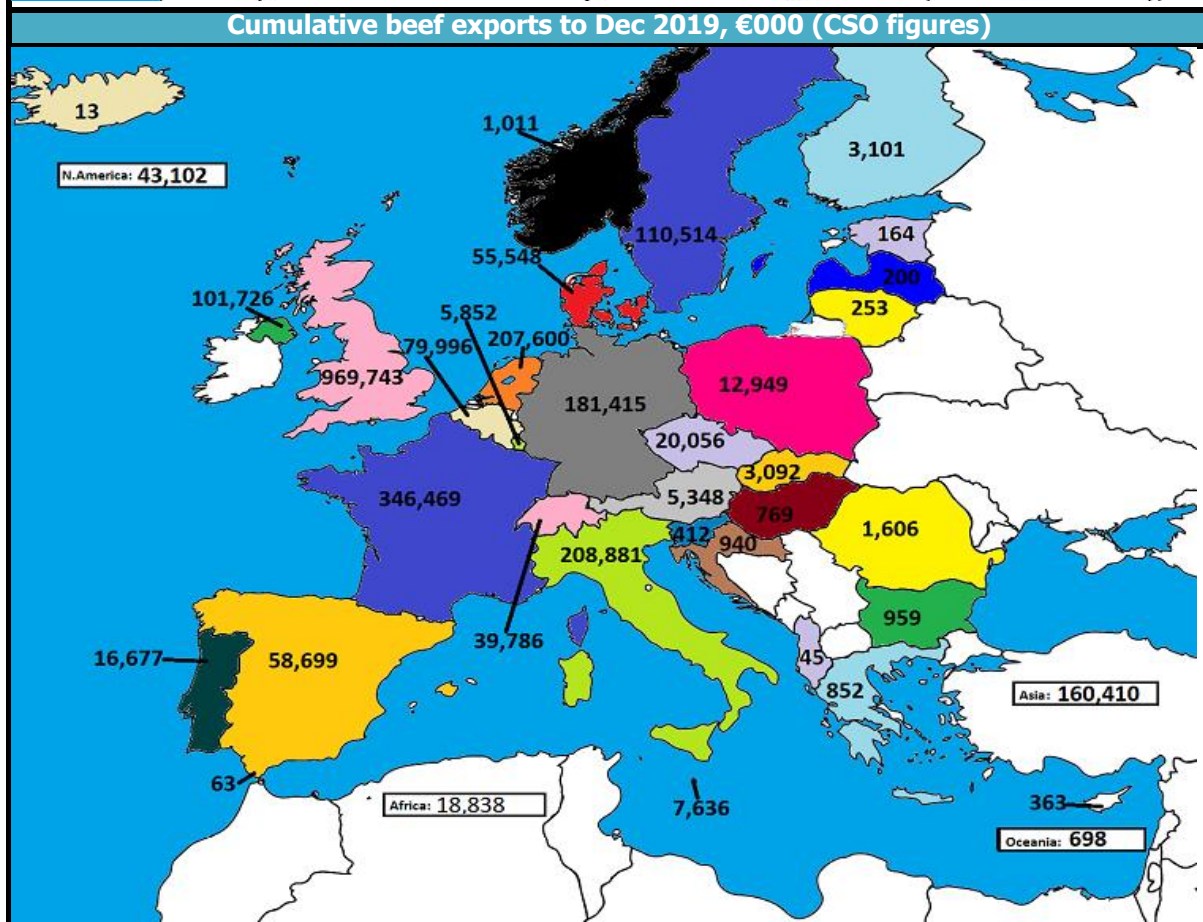
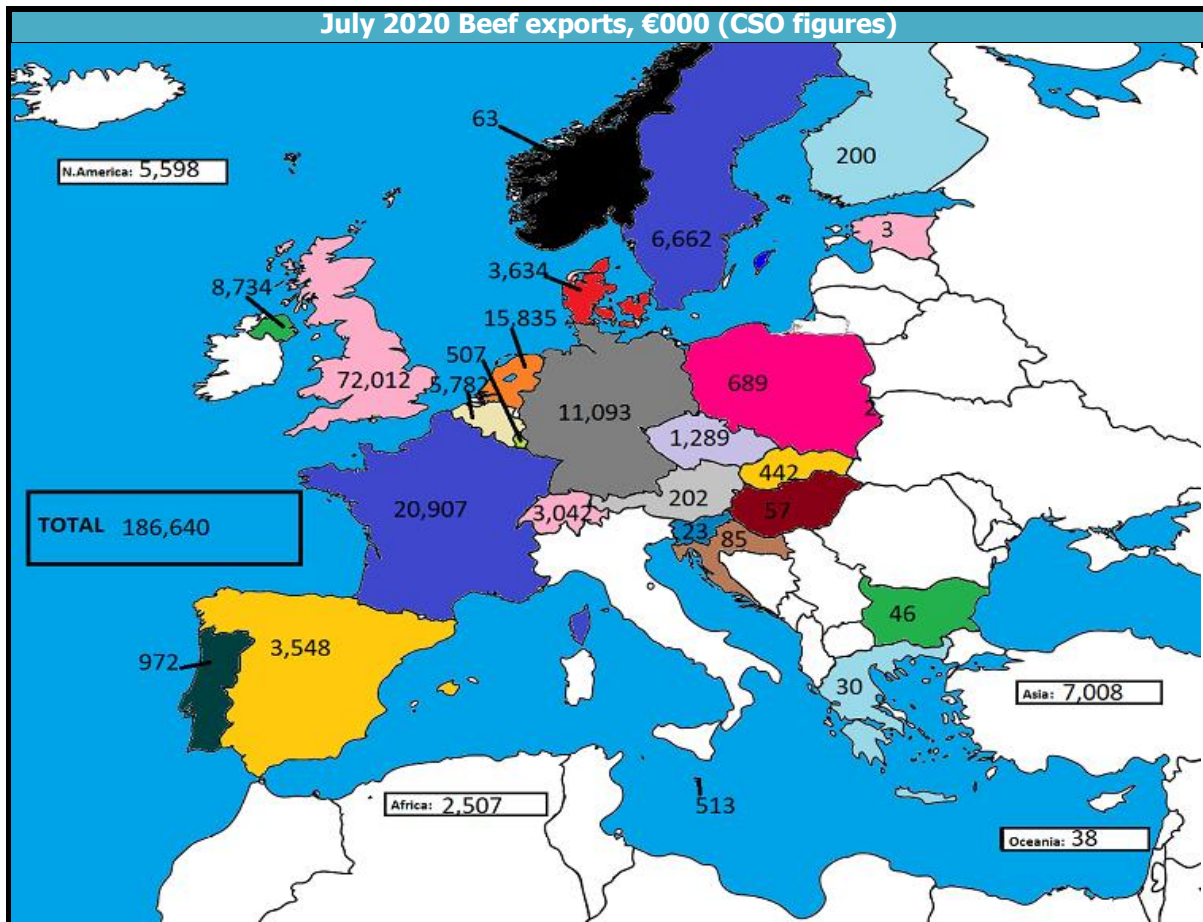
R3 Heifer prices ex. VAT

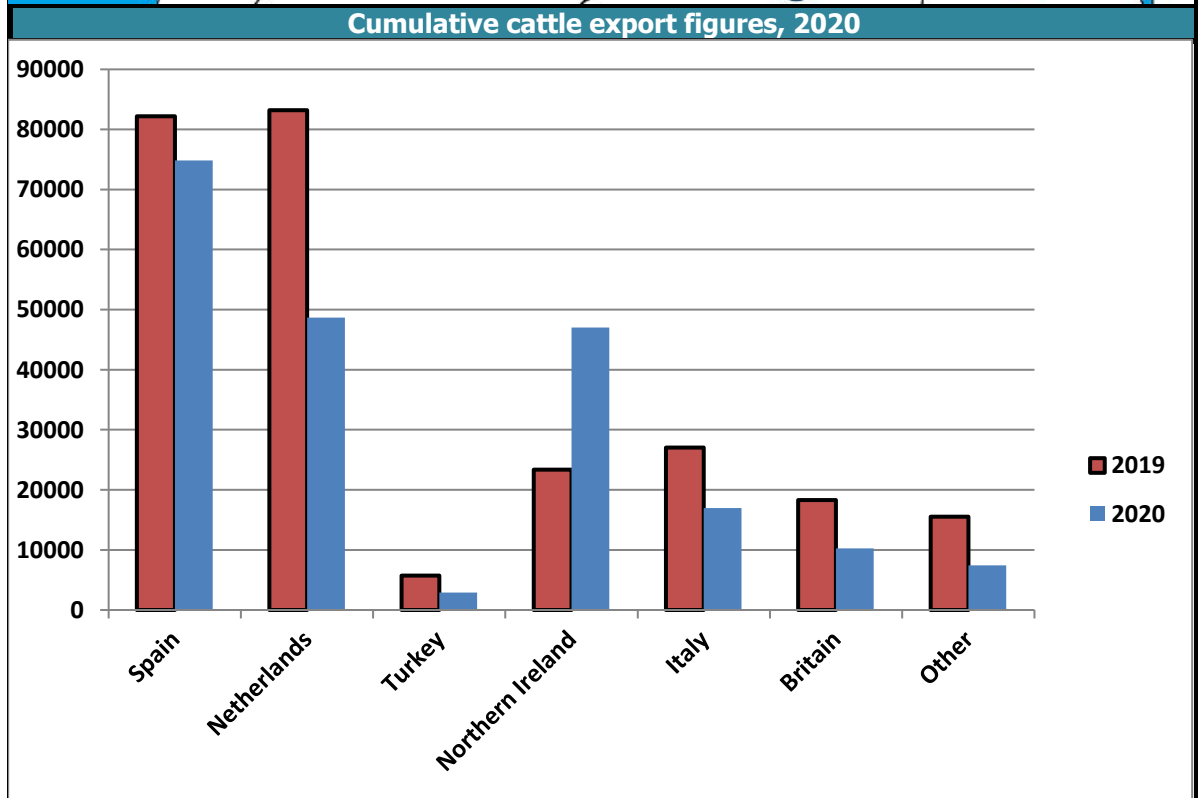
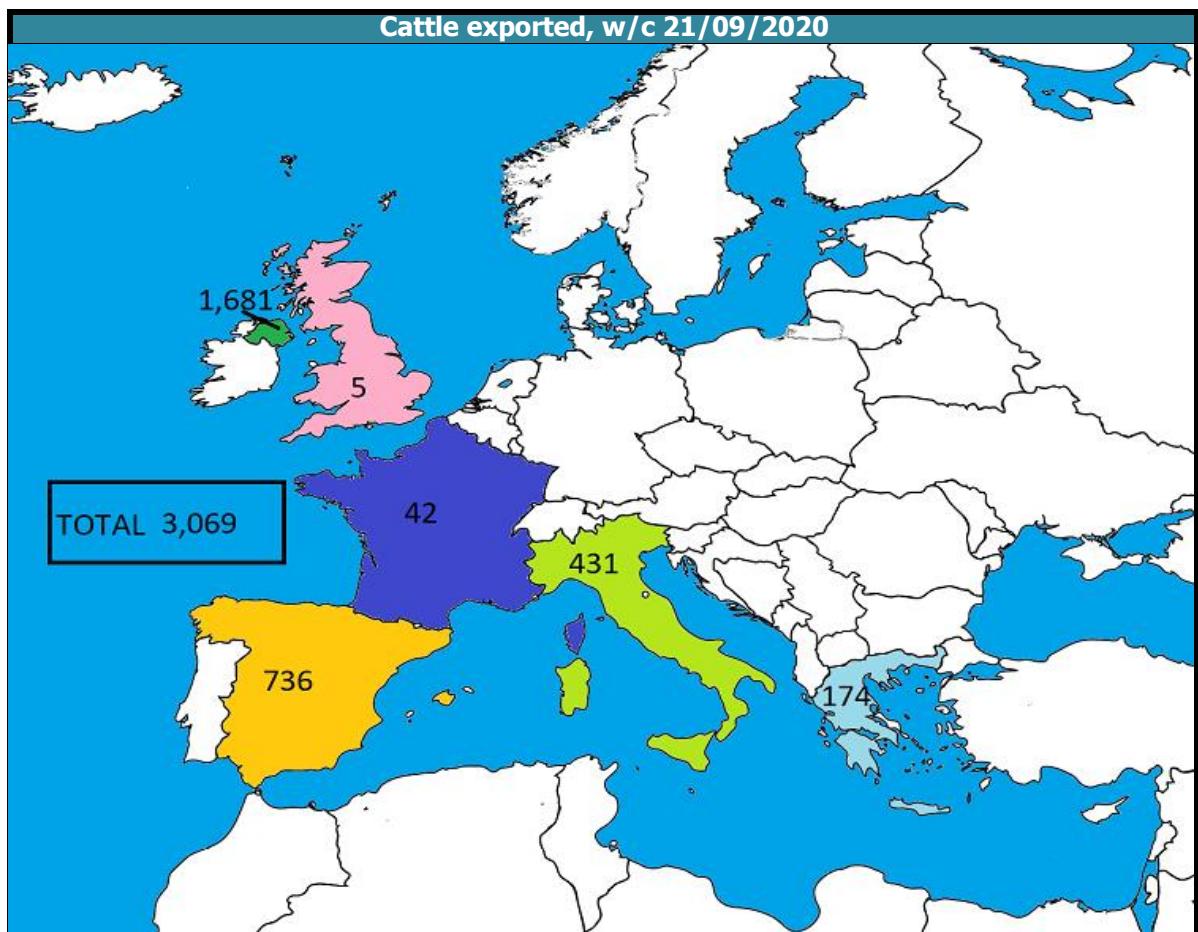


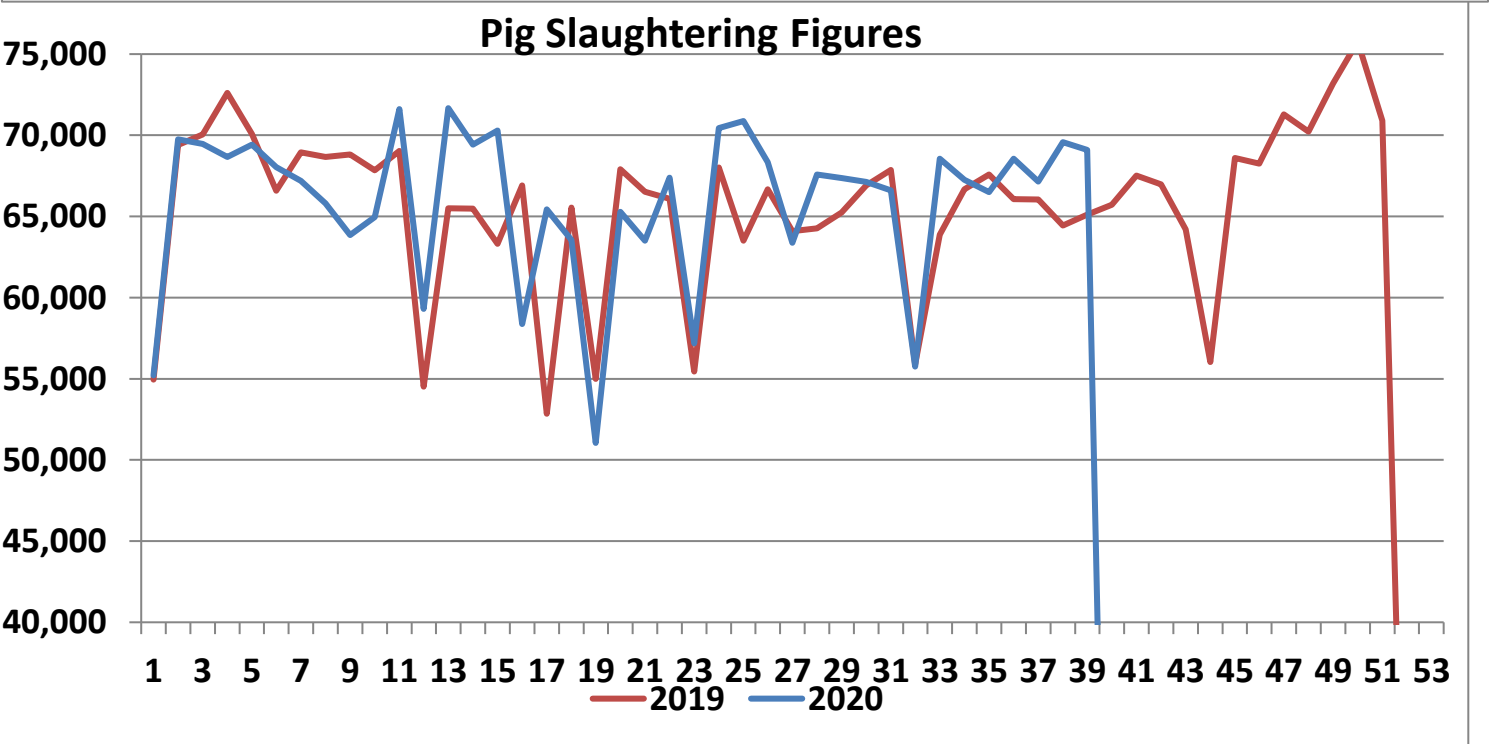
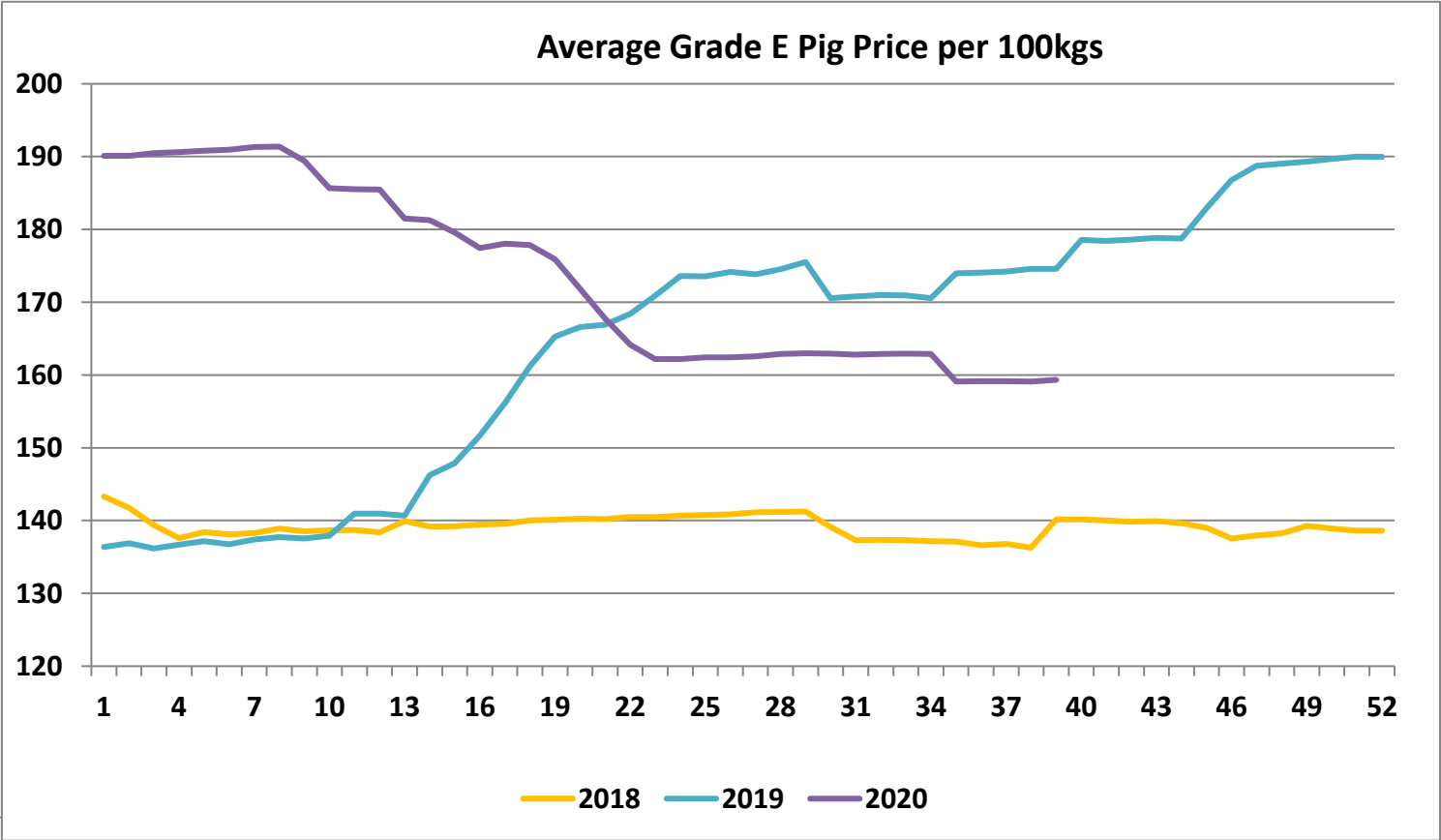
O4 Cow prices ex. VAT



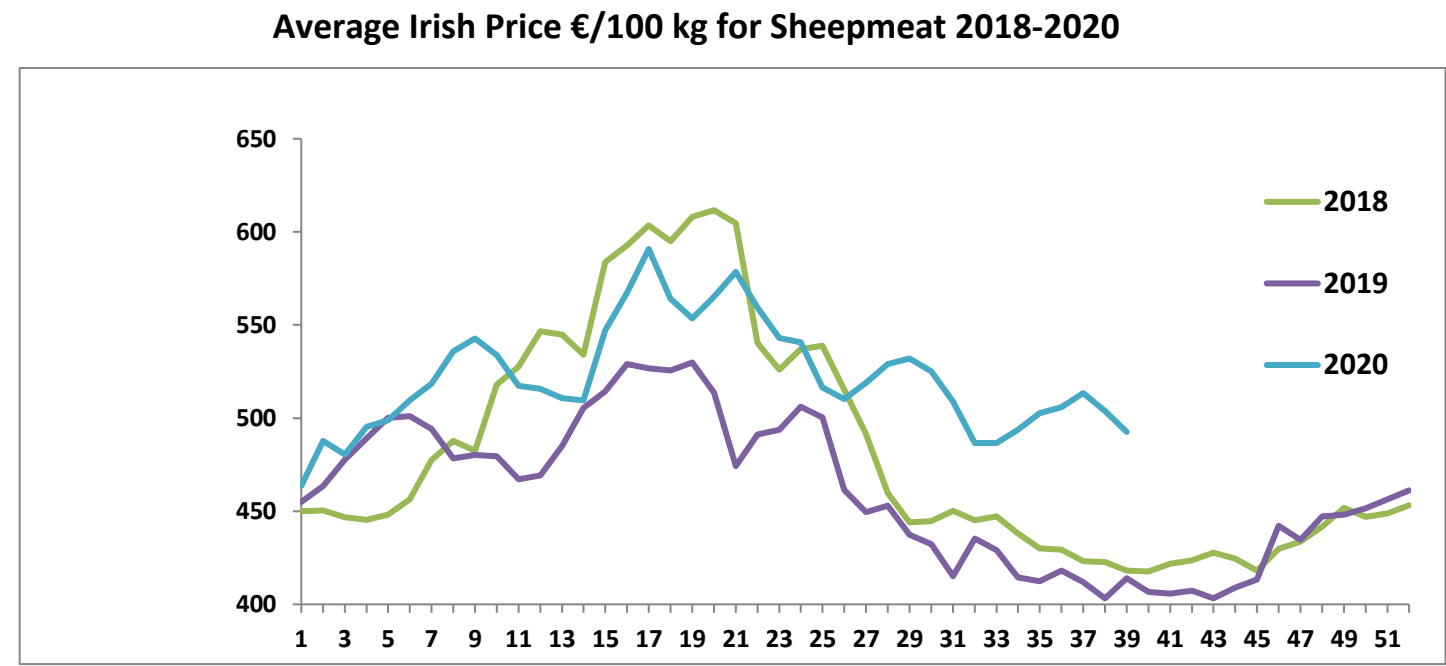
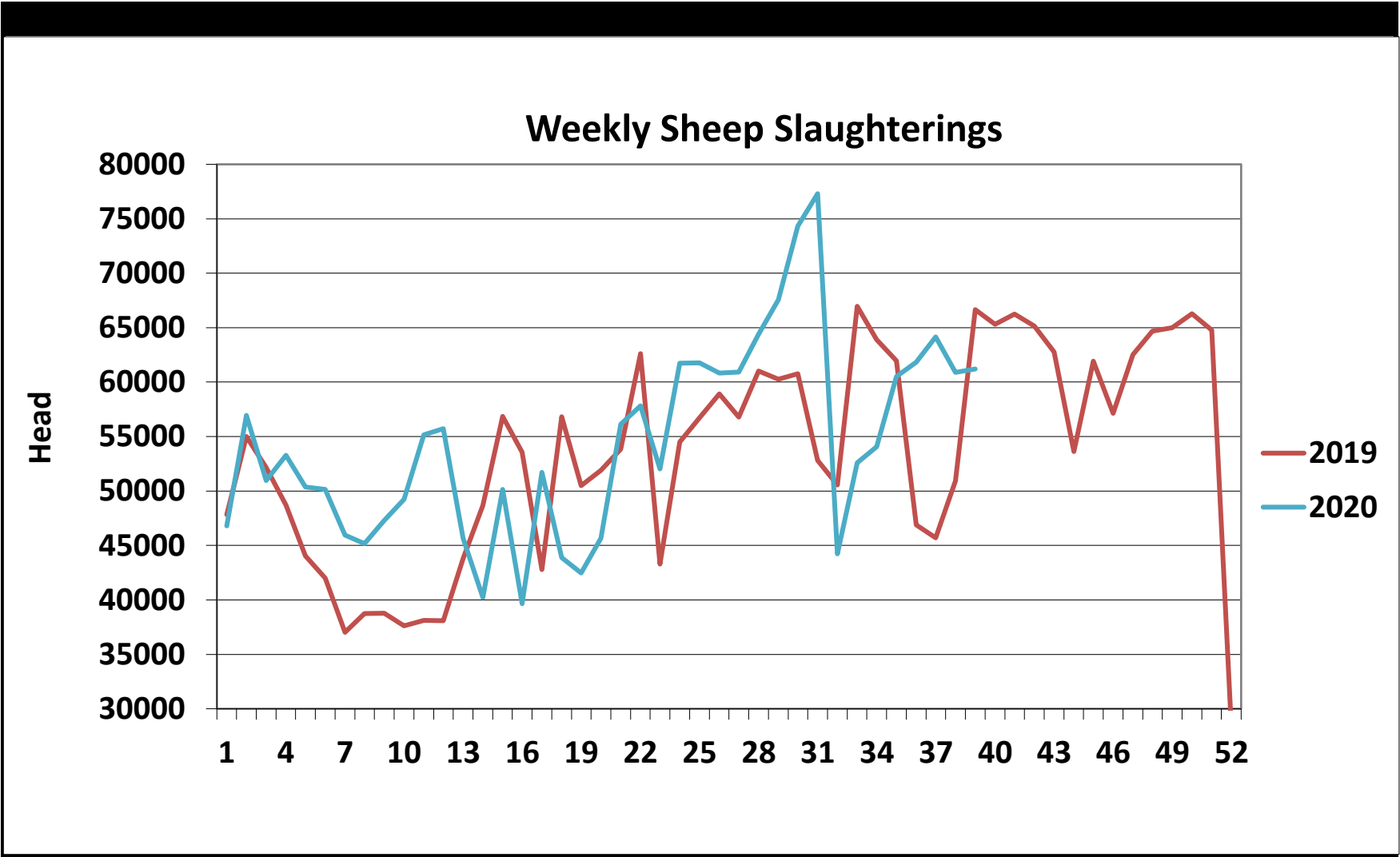






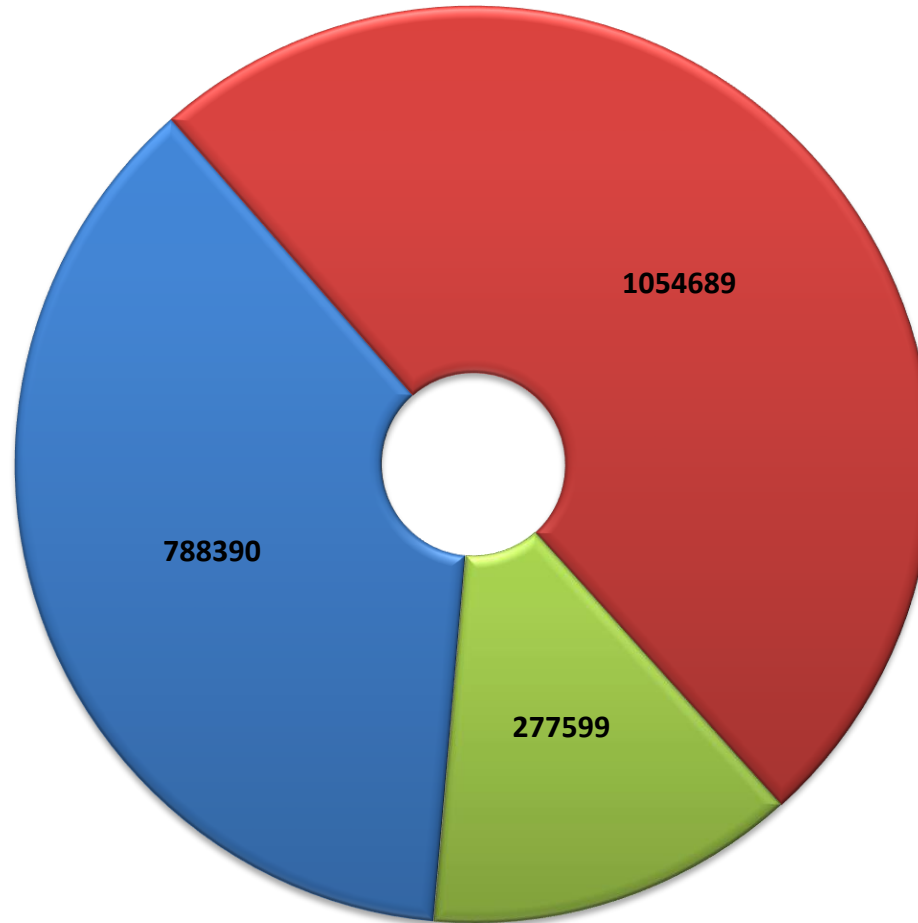


Sheepmeat Information Week 39 (w/c 21st Sept)																																																																																			
<div>Irish Prices €/100 kg</div> <table><tr><th>2020</th><th>2019</th><th>Change</th></tr><tr><td>Ave Factory Price</td><td>492.12</td><td>429.80</td><td>14.5</td></tr><tr><td>Ave Mart Price</td><td>429.70</td><td>377.46</td><td>13.8</td></tr><tr><td>National Ave Price</td><td>492.66</td><td>414.1</td><td>19.0</td></tr><tr><td>YTD Ave</td><td>521.94</td><td>470.21</td><td>11.0</td></tr></table> <div></div> <table><tr><th>Slaughterings</th><th>2020</th><th>2019</th><th>Change</th></tr><tr><td>Weekly</td><td>61,206</td><td>66,643</td><td>-8.2</td></tr><tr><td>YTD</td><td>2,120,732</td><td>1,997,955</td><td>6.1</td></tr></table> <div></div>				2020	2019	Change	Ave Factory Price	492.12	429.80	14.5	Ave Mart Price	429.70	377.46	13.8	National Ave Price	492.66	414.1	19.0	YTD Ave	521.94	470.21	11.0	Slaughterings	2020	2019	Change	Weekly	61,206	66,643	-8.2	YTD	2,120,732	1,997,955	6.1	<div>NOTE: EU PRICES ARE PROVISIONAL AT THE TIME OF PUBLICATION AND MAY NOT BE RELLECTIVE OF THE CURRENT PERIOD</div> <table><tr><th>Heavy Lambs</th><th>€/100kg</th></tr><tr><td>Belgium</td><td>494.8</td></tr><tr><td>Denmark</td><td>512.7</td></tr><tr><td>Germany</td><td>623.7</td></tr><tr><td>Spain</td><td>590.1</td></tr><tr><td>France</td><td>700.0</td></tr><tr><td>Croatia</td><td>664.1</td></tr><tr><td>Ireland</td><td>492.7</td></tr><tr><td>Italy</td><td>518.0</td></tr><tr><td>Cyprus</td><td>567.0</td></tr><tr><td>Latvia</td><td>403.5</td></tr><tr><td>Lithuania</td><td>452.7</td></tr><tr><td>Netherlands</td><td>576.0</td></tr><tr><td>Austria</td><td>571.0</td></tr><tr><td>Poland</td><td>433.9</td></tr><tr><td>Romania</td><td>227.2</td></tr><tr><td>Finland</td><td>403.0</td></tr><tr><td>Sweden</td><td>474.3</td></tr><tr><td>Community</td><td>587.6</td></tr><tr><td>Northern Ireland</td><td>457.0</td></tr><tr><td>Great Britain</td><td>505.9</td></tr><tr><td>United Kingdom</td><td>502.4</td></tr><tr><td>Community +UK</td><td>557.5</td></tr></table> <div></div>			Heavy Lambs	€/100kg	Belgium	494.8	Denmark	512.7	Germany	623.7	Spain	590.1	France	700.0	Croatia	664.1	Ireland	492.7	Italy	518.0	Cyprus	567.0	Latvia	403.5	Lithuania	452.7	Netherlands	576.0	Austria	571.0	Poland	433.9	Romania	227.2	Finland	403.0	Sweden	474.3	Community	587.6	Northern Ireland	457.0	Great Britain	505.9	United Kingdom	502.4	Community +UK	557.5
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SLAUGHTERINGS AT SHEEP EXPORT PREMISES WEEK 39 (W/C 21st Sept)																																																																																			
CATEGORY	2020		2019		DIFFERENCE																																																																														
	Weekly	Cumulative	Weekly	Cumulative	Weekly	Cumulative																																																																													
Lambs/Hoggets	213	788,390	212	751,331	1	37,059																																																																													
Spring Lambs	50,025	1,054,689	56,339	955,318	-6,314	99,371																																																																													
Ewes and Rams	10,968	277,599	10,082	290,935	886 -	13,336																																																																													
Light Lambs		54	10	371	-10 -	317																																																																													
TOTAL	61,206	2,120,732	66,643	1,997,955	-5,437	122,777																																																																													



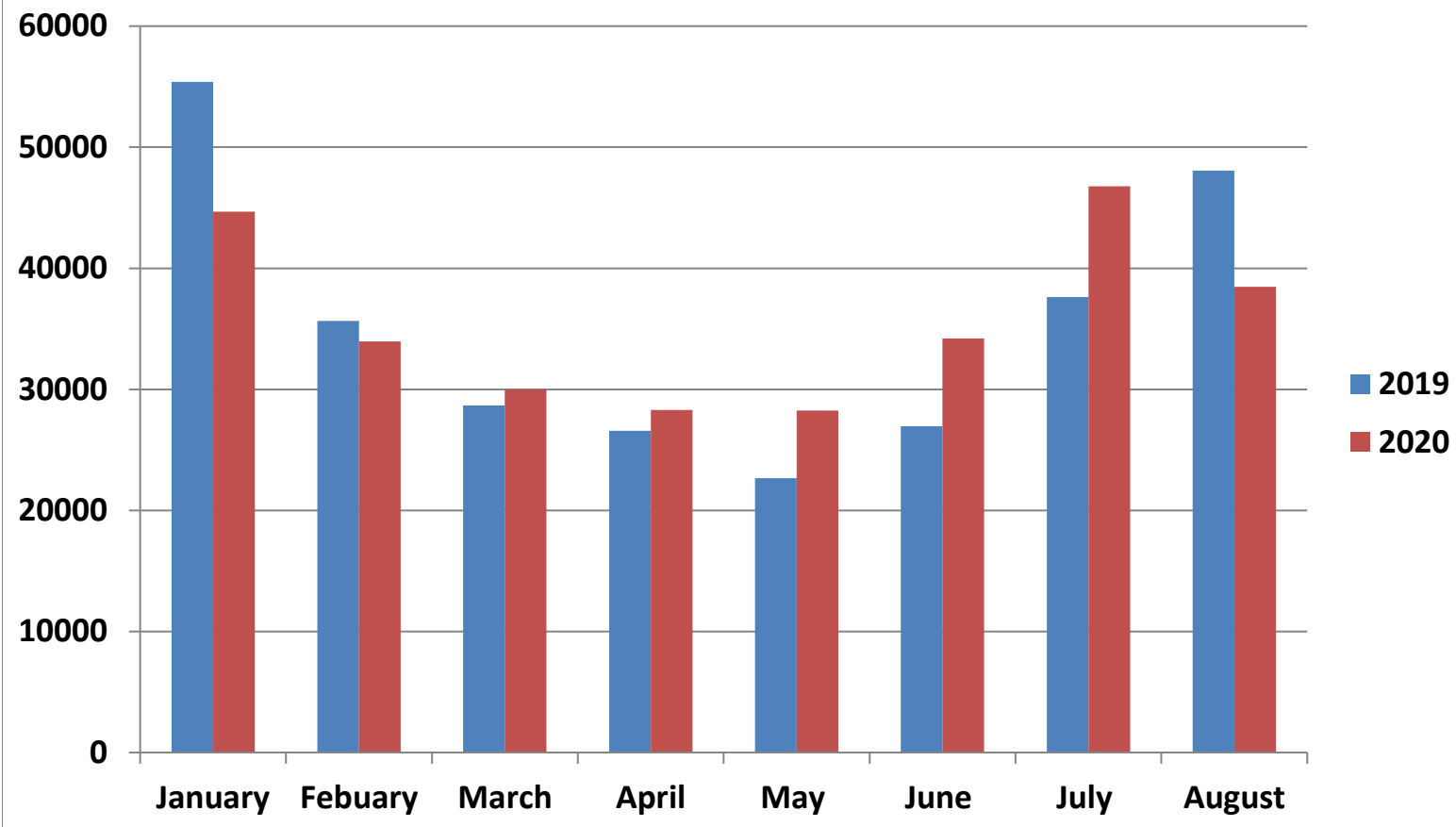
Sheep Slaughter Total 2,120,732

■ Lambs/Hoggets ■ Spring Lambs ■ Ewes/Rams



Sheep Imports 2019 Vs 2020

****All figures are provisional at the time of publication***



LIVE SHEEP EXPORTS 2020

Figures to middle of Septemeber

