

Meat Market Report

28/09/20 - 04/10/20

Week
40



**An Roinn Talmhaíochta,
Bia agus Mara**
Department of Agriculture,
Food and the Marine

MEAT & MILK POLICY, DEPARTMENT OF AGRICULTURE, FOOD AND THE MARINE
Please send queries to Beefpolicy@agriculture.gov.ie

MARKET SUMMARY

Beef

Deadweight Prices c/100Kg (Including VAT)

	U3	U4	R3	R4	O3	O4	P+3
Steers	394.0	392.0	382.0	381.0	360.0	360.0	333.0
Heifers	399.0	396.0	385.0	384.0	370.0	366.0	329.0
Young Bulls	377.0	379.0	369.0	371.0	347.0	345.0	339.0
Cows			333.0	331.0	311.0	313.0	300.0

Liveweight Prices

*Bull Calf Average Price	€157.2 per head (Excluding VAT)
**Young Store Average Price	€225.0 per 100kg (Excluding VAT)
***Yearling (male & female) Price	€188.0 per 100kg (Excluding VAT)

* Aged 8-28 days ** Aged 180-364 days, Male & Female ***age 365-730 days

Slaughterings

35,536 cattle slaughtered this week, of which steers were 16,889 (48%), heifers 9,444 (27%), young bulls 1,379 (4%) and cows 7,274 (21%). Total YTD slaughter is 1,329,776 compared to 1,295,518, a 2.6% increase.

Live Trade

3,069 cattle were exported in the week commencing 21/9/2020. 1,388 to EU (Except NI). Live exports for 2020 amount to 222,456 compared to 256,653 in 2019.

*This data is provisional and subject to revision.

CONTENTS:

Page 2: Market Summary Beef
 Page 3: Market Summary Other Meats
 Page 4: Beef Price and Slaughter Summary
 Page 5: Comparative Beef Prices
 Page 6: Steer and Young Bull Price
 Page 7: Heifer and Cow Graphs
 Page 8: Price and Slaughter Graphs
 Page 9: Beef Export Maps

Page 10: Beef Export Info
 Page 11: Pig Price and slaughter graph
 Page 12: Sheepmeat Prices and Slaughter
 Page 13: Sheepmeat price and slaughter graphs
 Page 14 : Sheep Slaughter Pie Chart
 Page 15 : Sheep Imports 8 months
 Page 16 : Live sheep exports

MARKET SUMMARY

Pigmeat

Grade E Pig
Prices (Ex.
VAT)

Grade E Pig price Week Commencing 28/9/2020 was €159.37 per 100Kg compared to €178.56 the same week last year, which represents a 10.7% decrease.

Slaughtering

68,166 pigs were slaughtered in Week 40 of which 1,153 were sows. The Cumulative figure for pig slaughterings in 2020 is 2,638,801

Sheepmeat

Sheepmeat
Prices (Ex.
VAT)

The National average price Week commencing 28/9/2020 was €489.72 per 100Kg, an increase of 20% on the same week last year.

Slaughtering

62,748 sheep were slaughtered at Sheep export premises Week commencing 28/9/2020 compared to 65,308 in the same week 2019. Sheep slaughterings for 2020 are 6% up on 2019 at 2,183,480 head.

Live Trade

Total live exports stood at 23,749 head to the middle of September.

Poultry

Slaughtering

Cumulative Poultry slaughterings for 2020* stand at 82,328,339 birds as at the end of Week 39, up 3.5% compared to the same period last year.

*Latest Figures are provisional and subject to change

Dead Weight Prices	W/C	W/C	Same week 2019	% change prev week	% change 2019
	28/09/20	21/09/20	30/09/19		
Steers (R3) (c/kg)	362.3	362.4	346.9	0.0%	4.4%
Heifers (R3) (c/kg)	365.1	364.8	357.0	0.1%	2.3%
Young Bulls (U3) (c/kg)	357.5	360.9	337.1	-0.9%	6.1%
Cows (04) (c/kg)	296.5	295.0	278.4	0.5%	6.5%

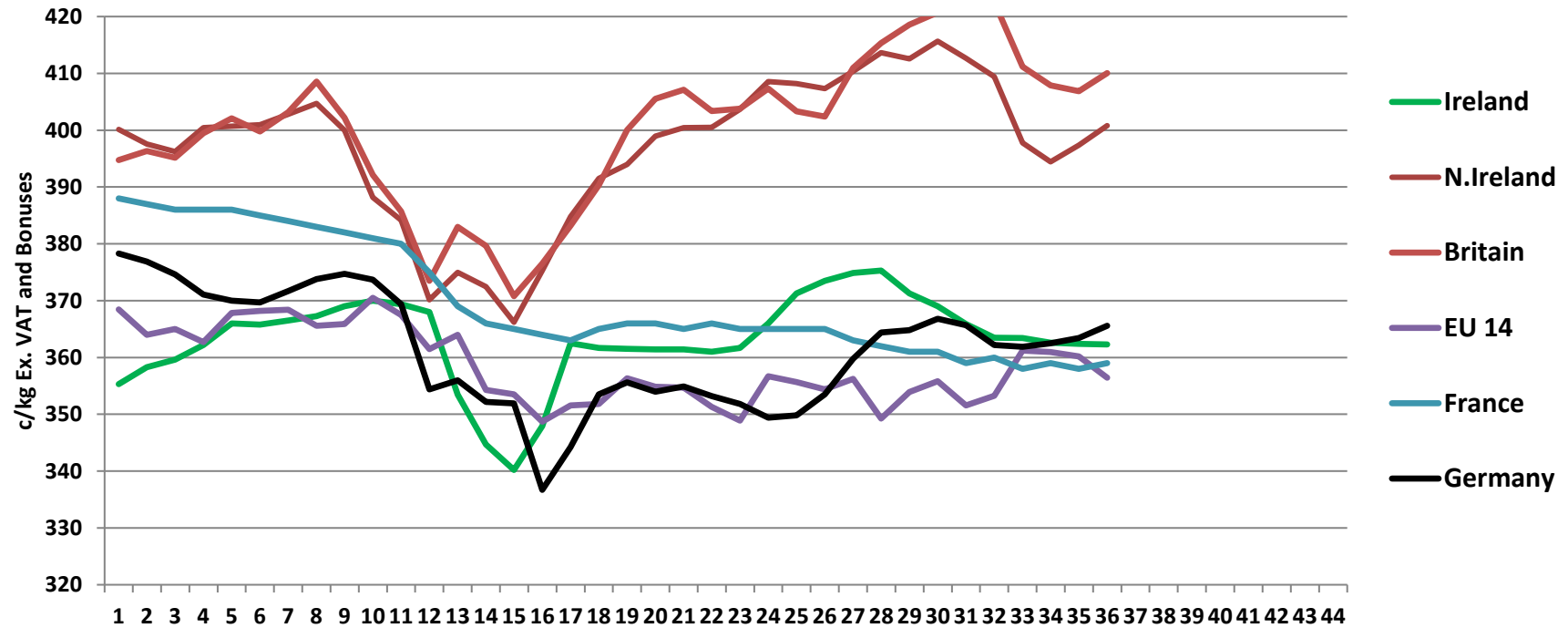
Live Weight Prices	W/C	W/C	Same week 2019	% change previous week	% change 2019
	28/09/20	21/09/20	30/09/19		
Yearlings (Male) (Aged 365 - 730 days) - (€/100Kg)	187	185	179	1.1%	4.5%
Yearlings (Female) (Aged 365 - 730 days) - (€/100Kg)	189	193	182	-2.1%	3.8%
Young Stores (Male & Female) (Aged 180 - 364 days) - (€/100Kg)	225	218	213	3.2%	5.6%
Bull Calf (€/head) Dairy	118.9	122.6	78.5	-3.0%	51.5%
Bull Calf (€/head) Beef	195.5	263.0	151.7	-25.7%	28.9%

Slaughter Figures	% of weekly figures	W/C 28-Sep-20	Same week 2019	Year to Date		Change 2020 v 2019	
				2020	2019	Head	%
Steers	47.5%	16,889	17,089	527,684	455,947	71,737	15.7%
Cows	20.5%	7,274	7,212	271,625	263,538	8,087	3.1%
Heifers	26.6%	9,444	10,457	393,197	380,271	12,926	3.4%
Young Bulls	3.9%	1,379	2,358	110,950	167,298	-56,348	-33.7%
Mature Bulls	1.5%	550	532	26,320	28,464	-2,144	-7.5%
Total	100%	35,536	37,648	1,329,776	1,295,518	34,258	2.6%

821

Live Exports	W/C 21-Sep-20	Same week 2019	W/C 14-Sep-20	Year to Date		Change 2019 v 2018	
				2020	2019	Head	%
Northern Ireland	1,681	749	1,602	46,295	23,429	22,866	98%
EU Except NI	1,388	1,875	1,269	161,433	219,800	-58,367	-27%
Third Countries	0	2,852	0	14,728	13,424	1,304	—
Total	3,069	5,476	2,871	222,456	256,653	-34,197	-13%
Calves YTD:		140,501		Adult YTD:Cattle		79,045	

Irish Deadweight Cattle Prices vs Selected Other Markets, 2020

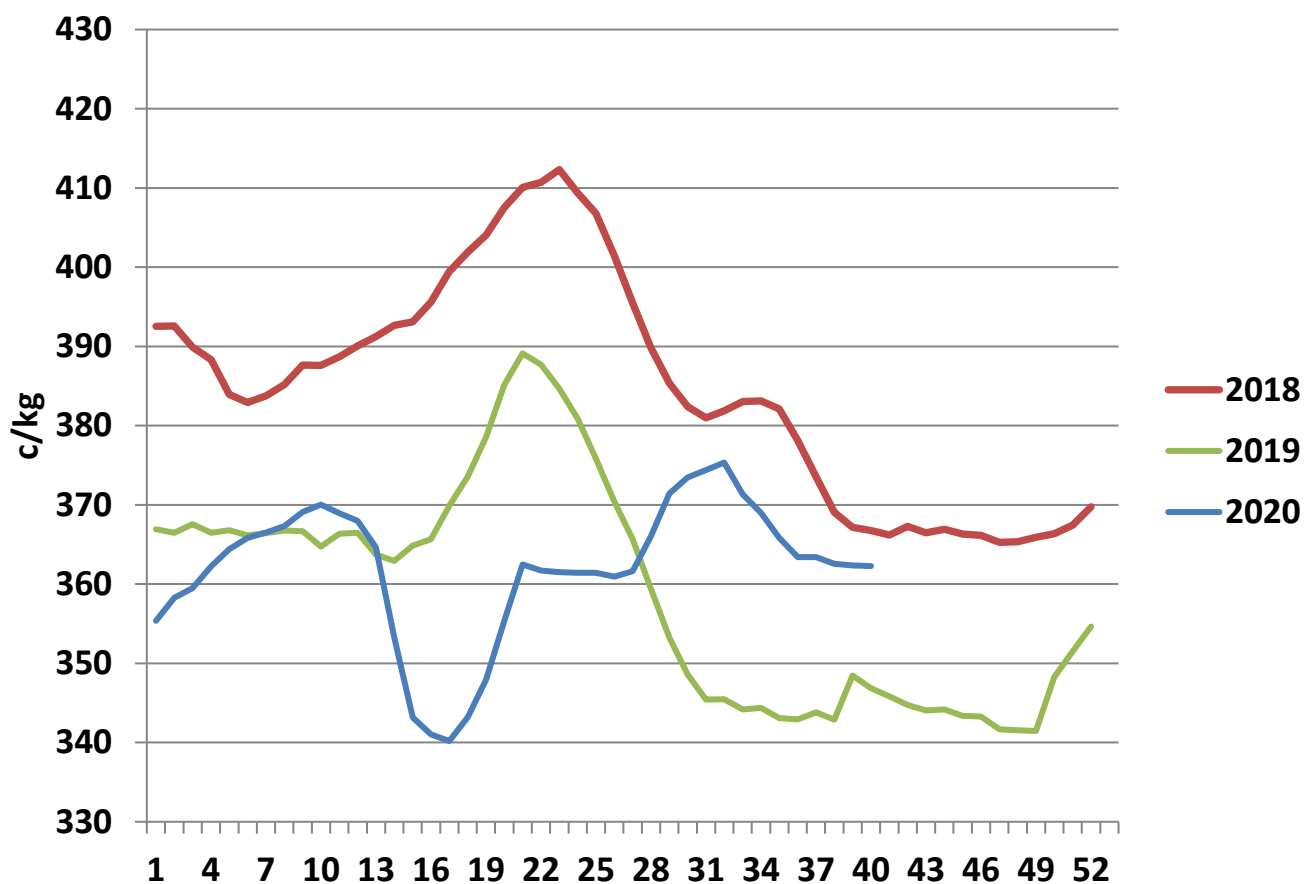


Week 40

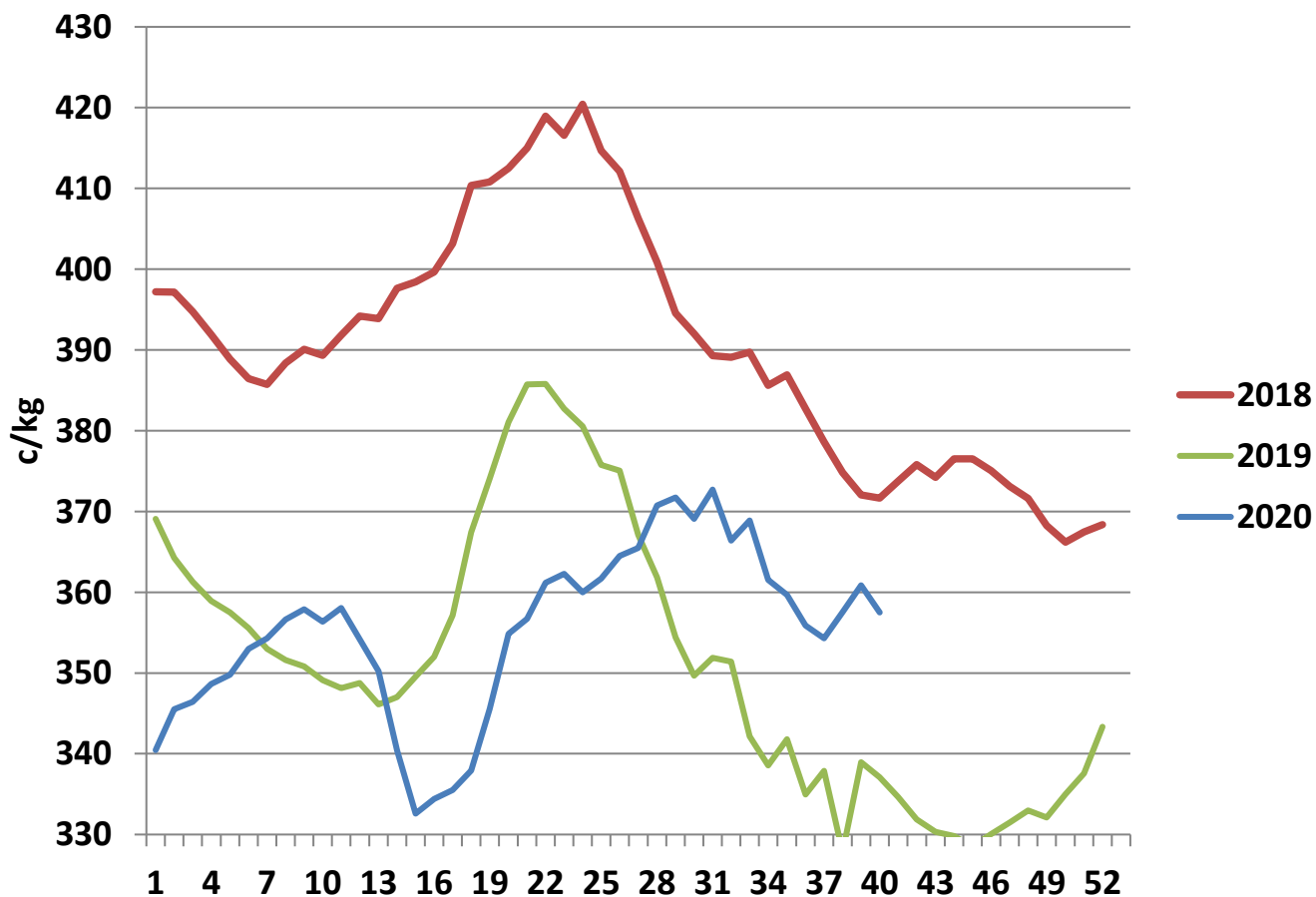
Livestock Pricing

	Ireland	NI	Britain	EU 14 Average	France	Germany
28/09/2020	362	401	410	356	359	366

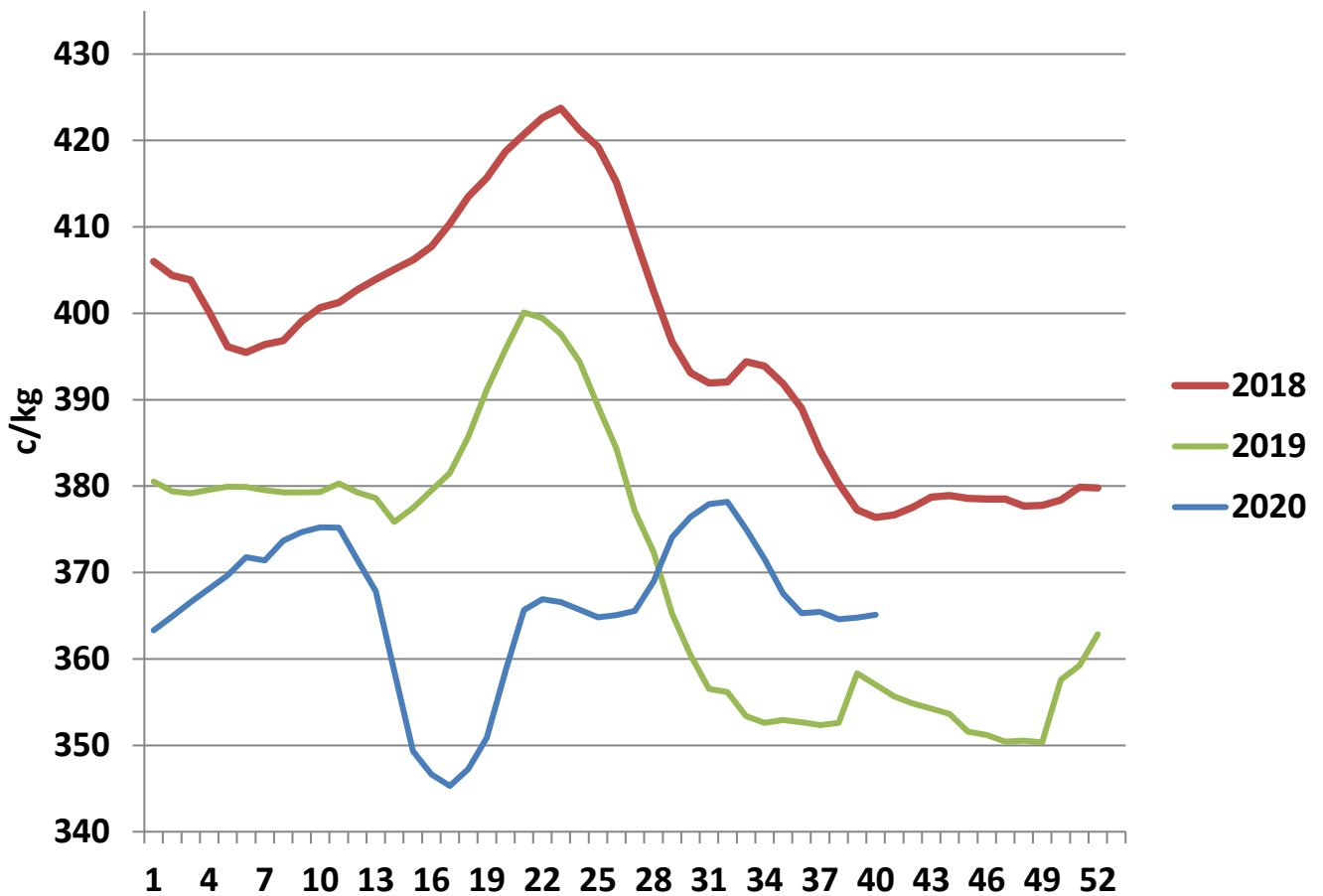
R3 Steer prices ex. VAT



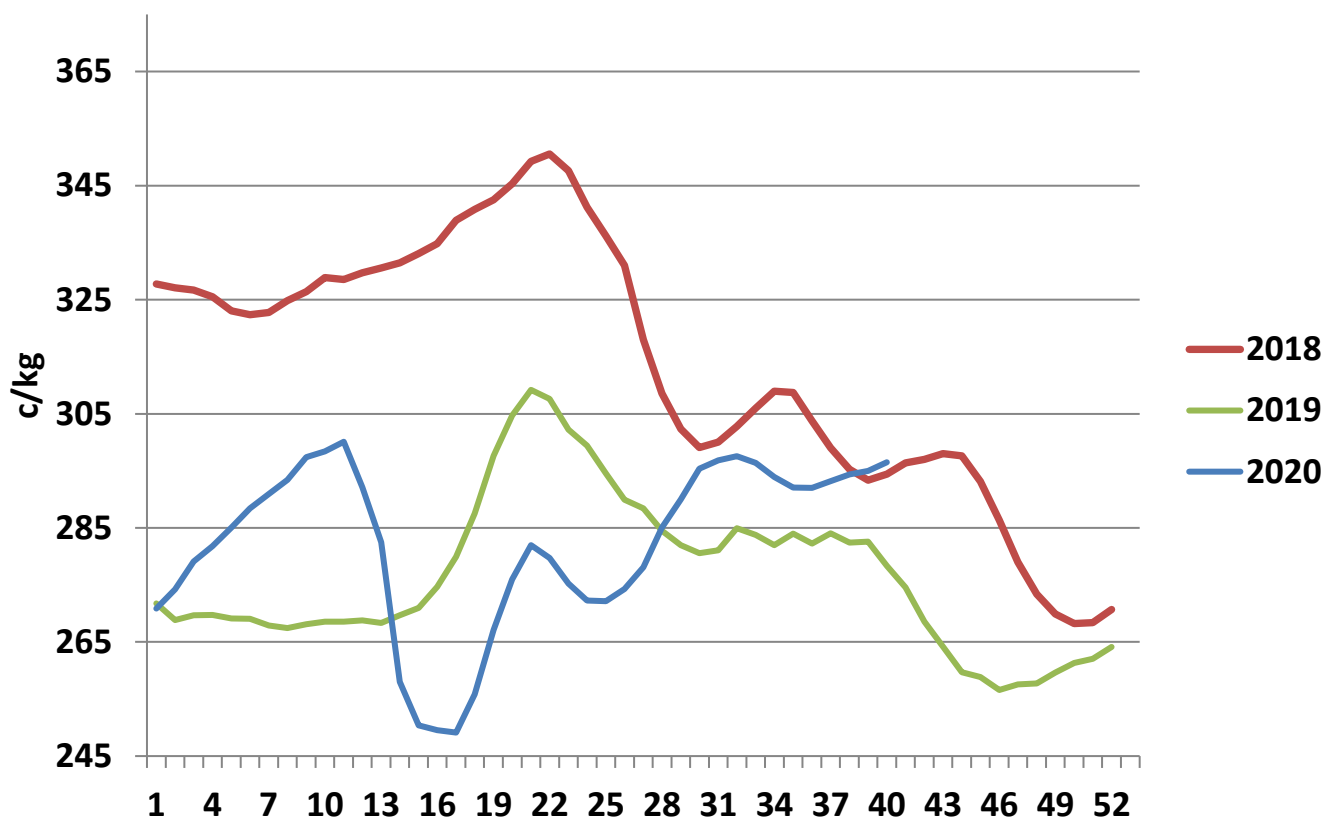
U3 Young Bull prices ex. VAT

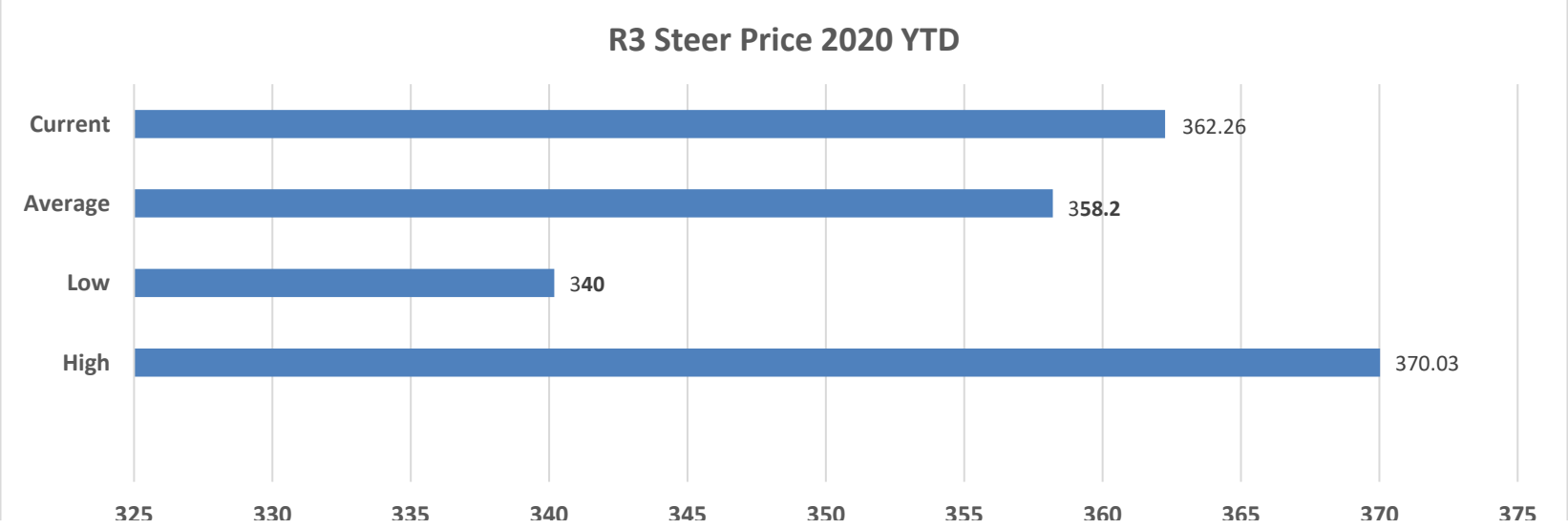
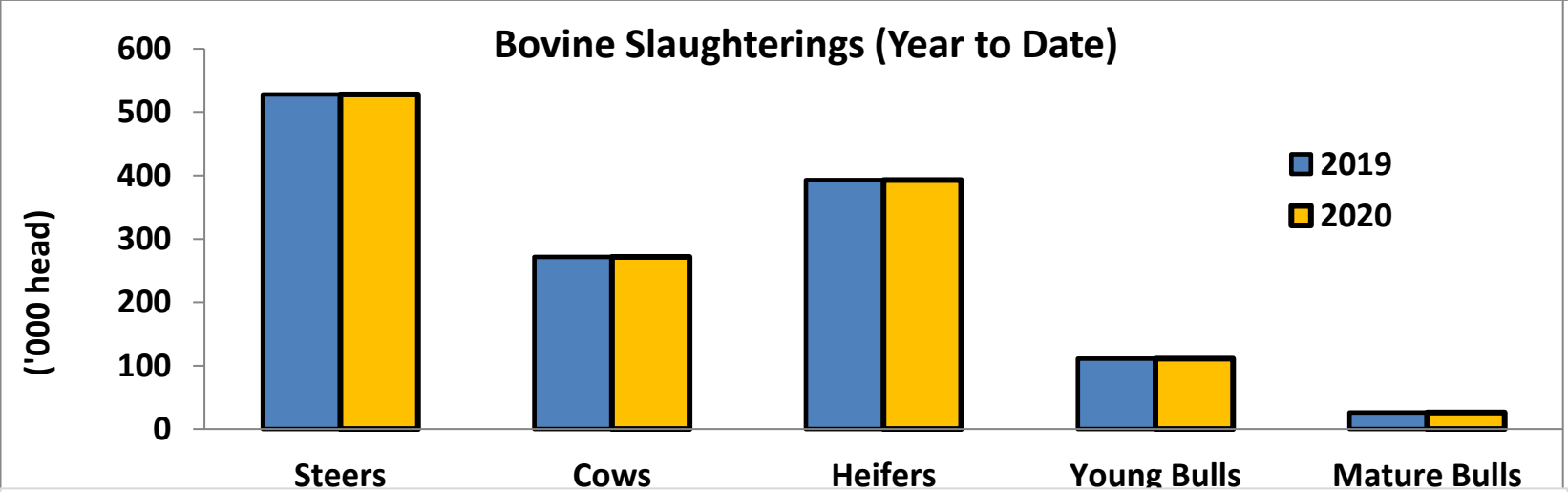
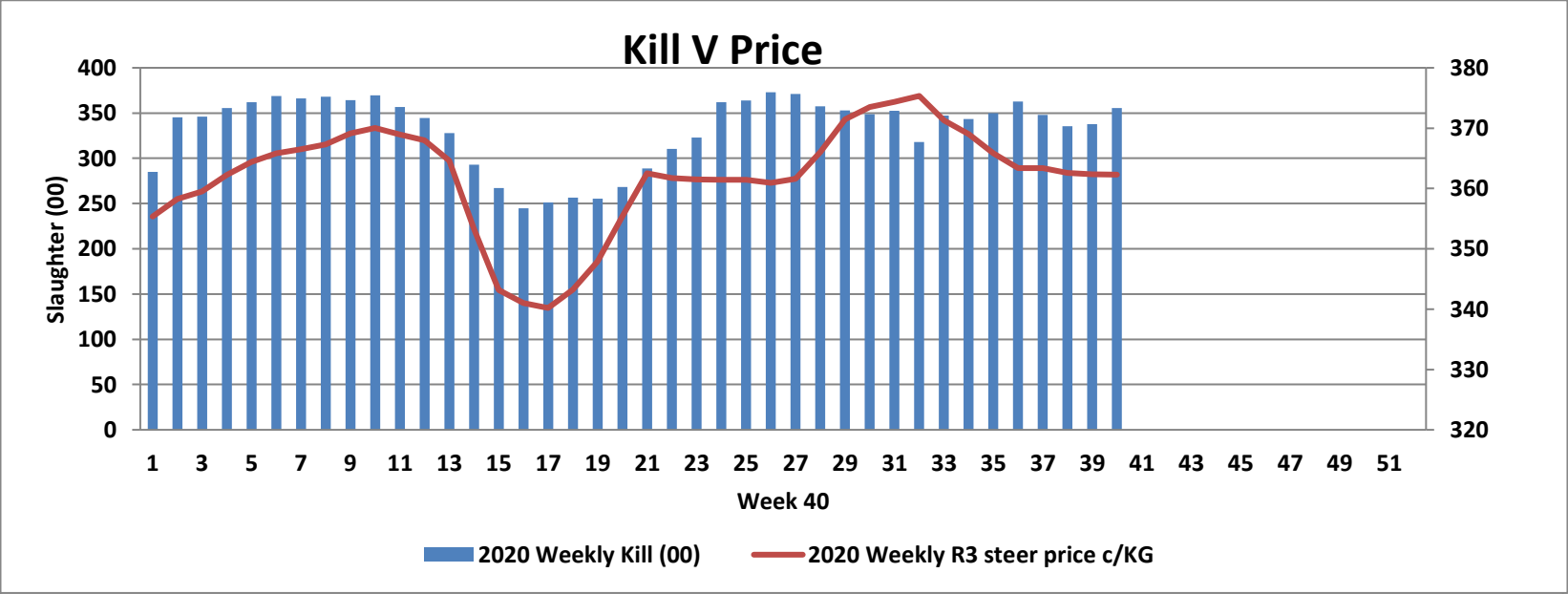


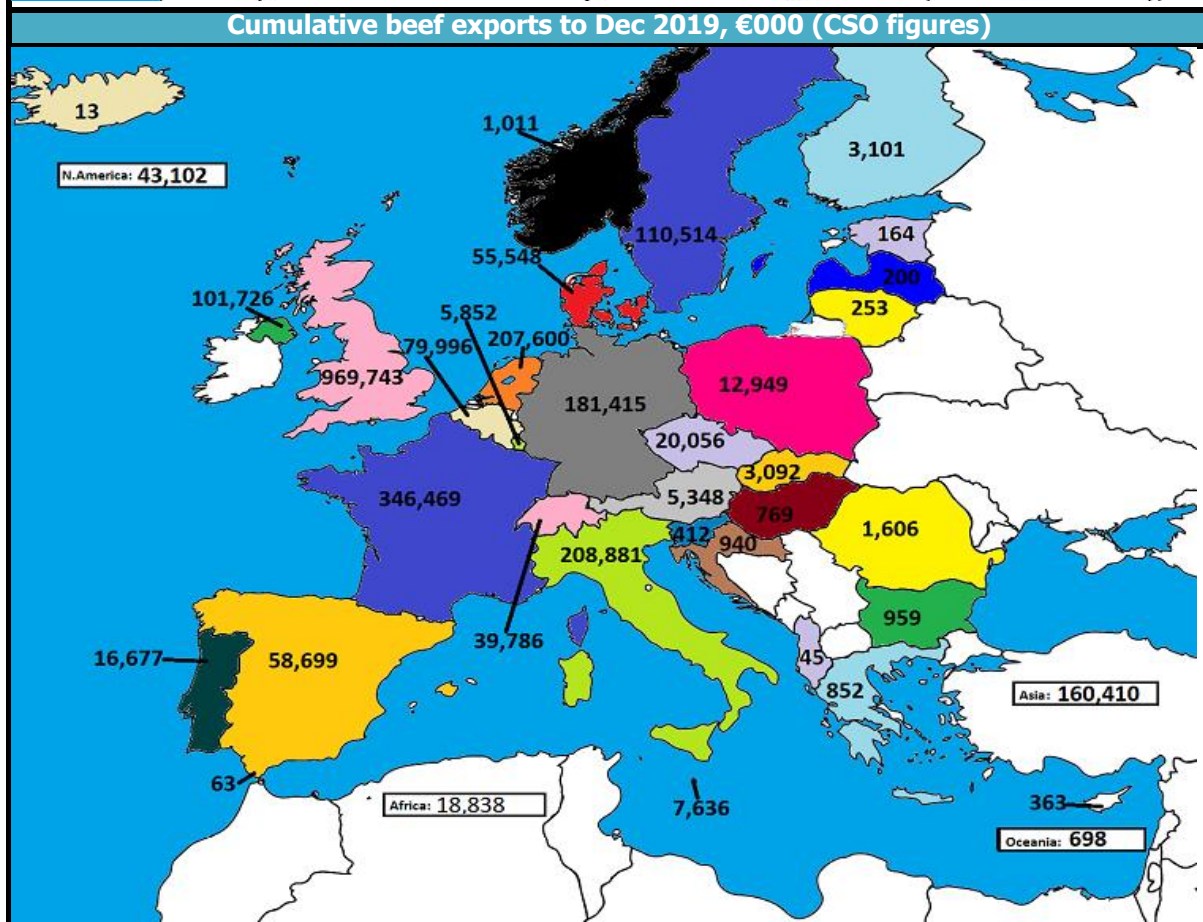
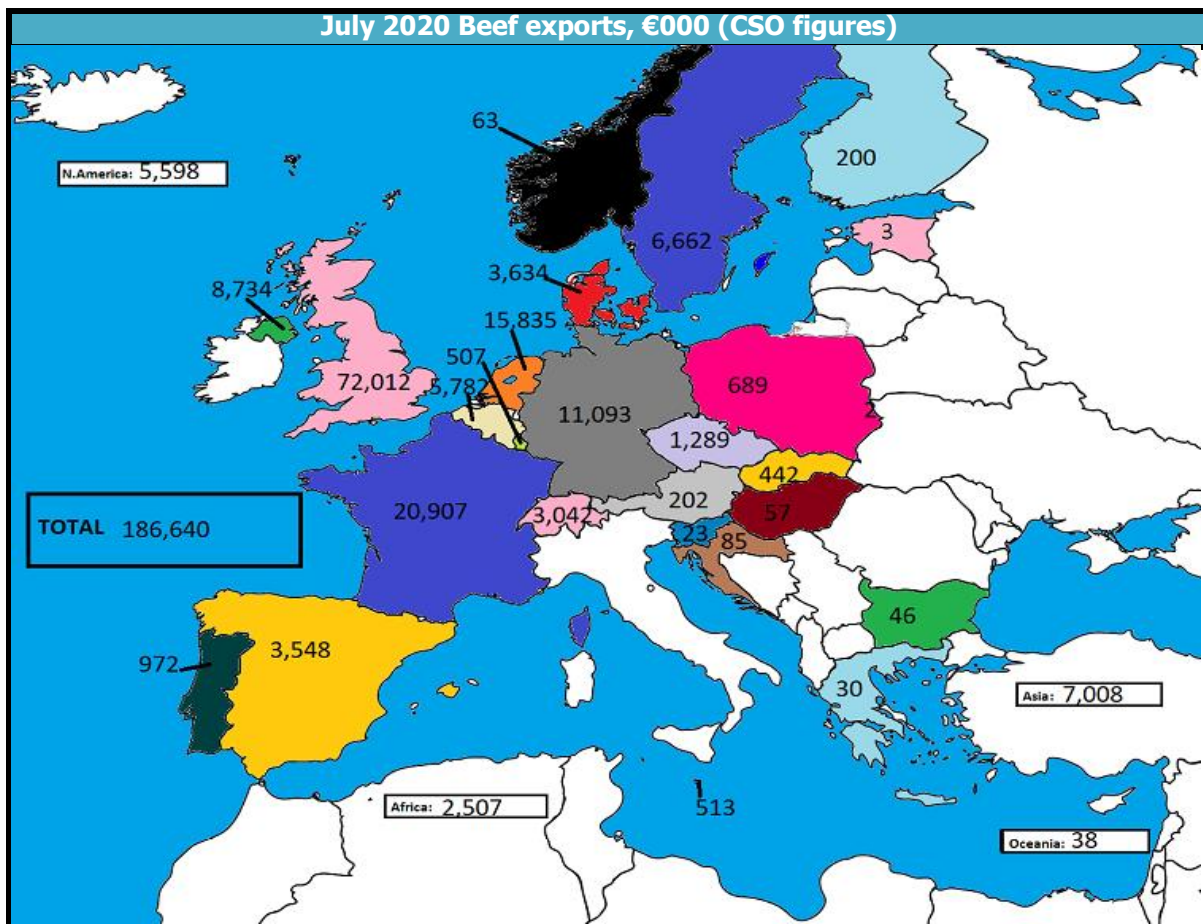
R3 Heifer prices ex. VAT

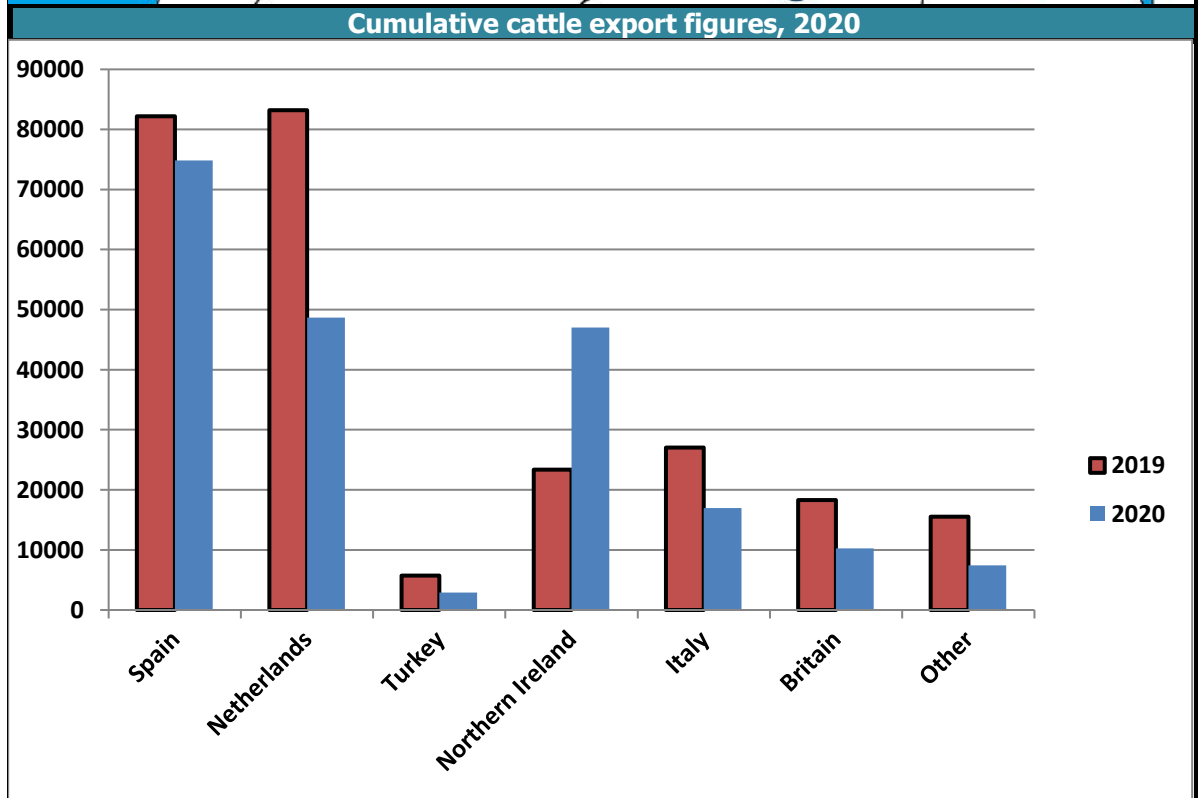
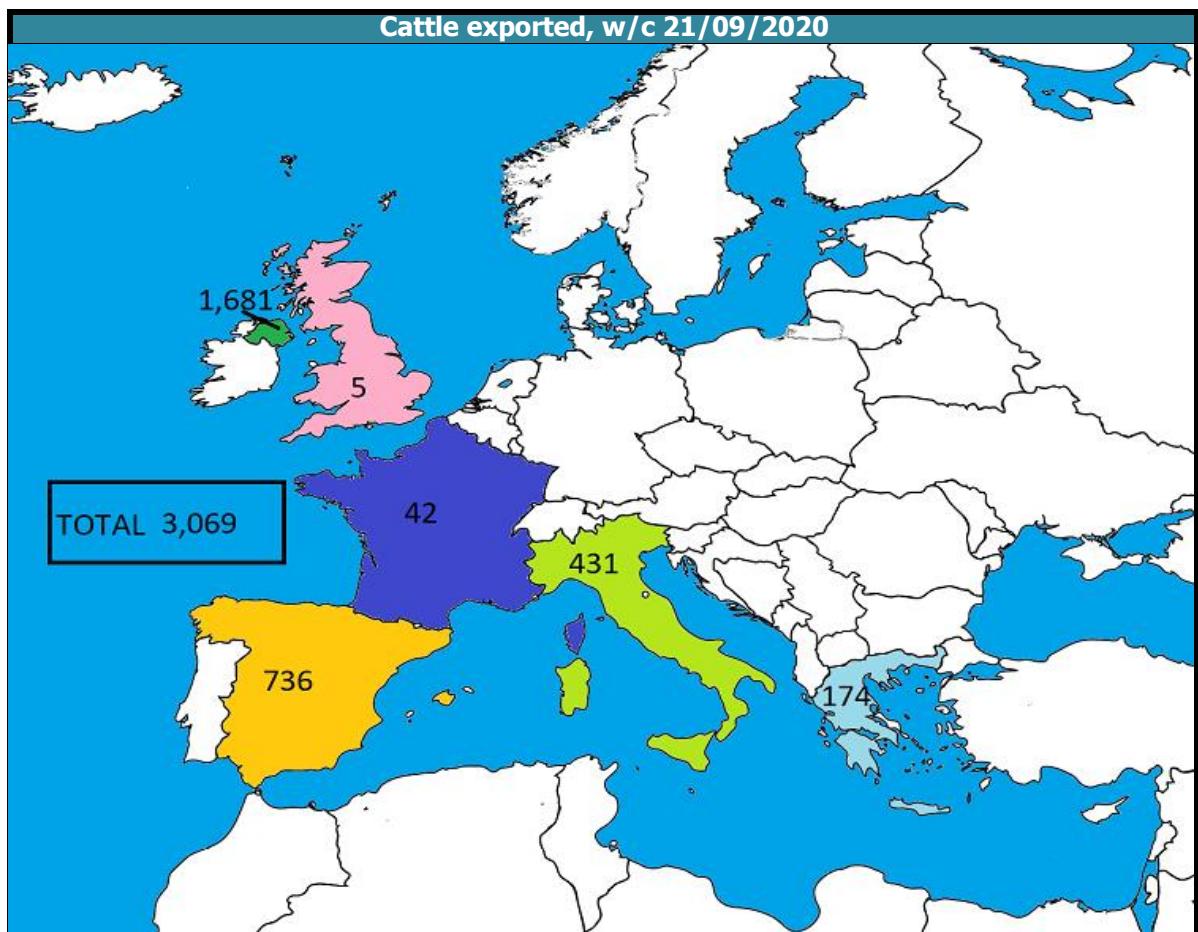


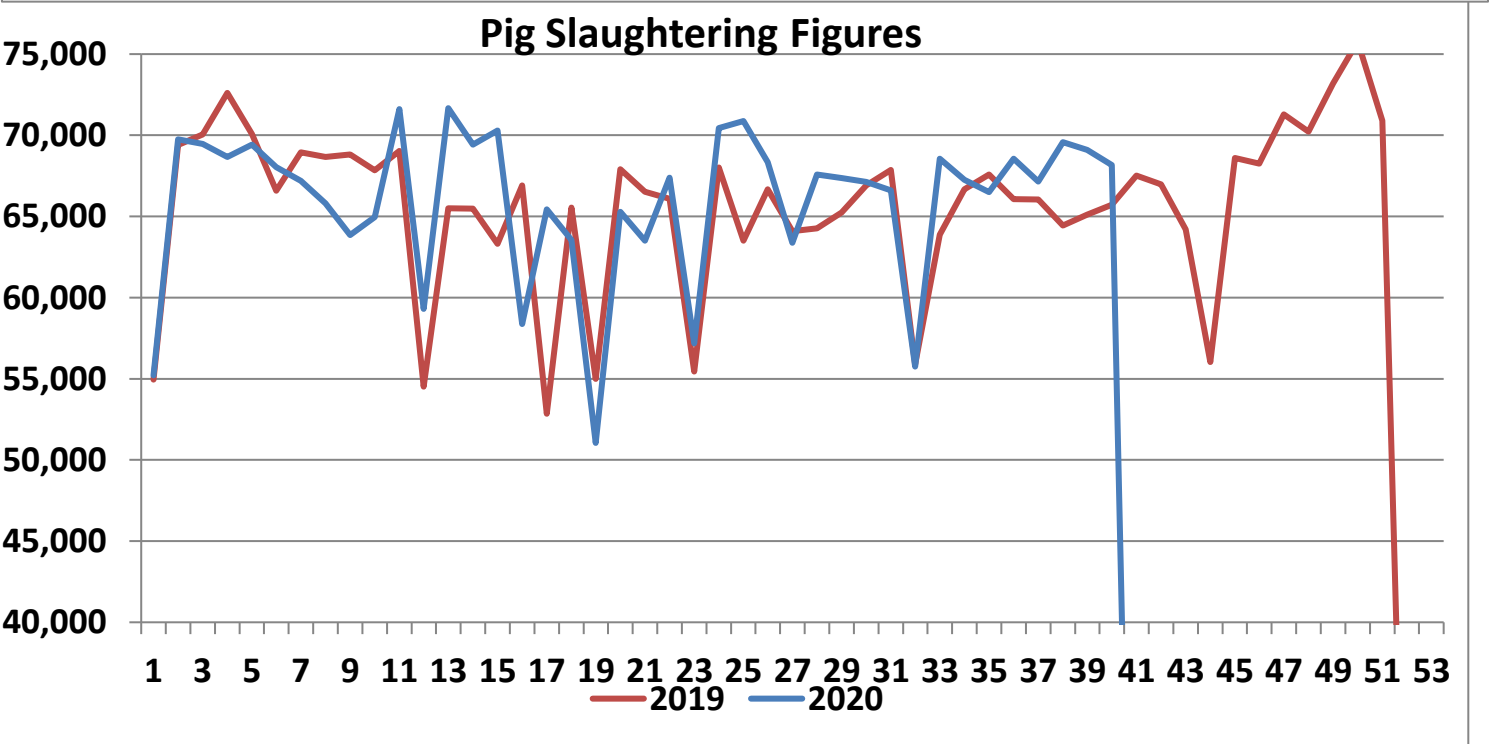
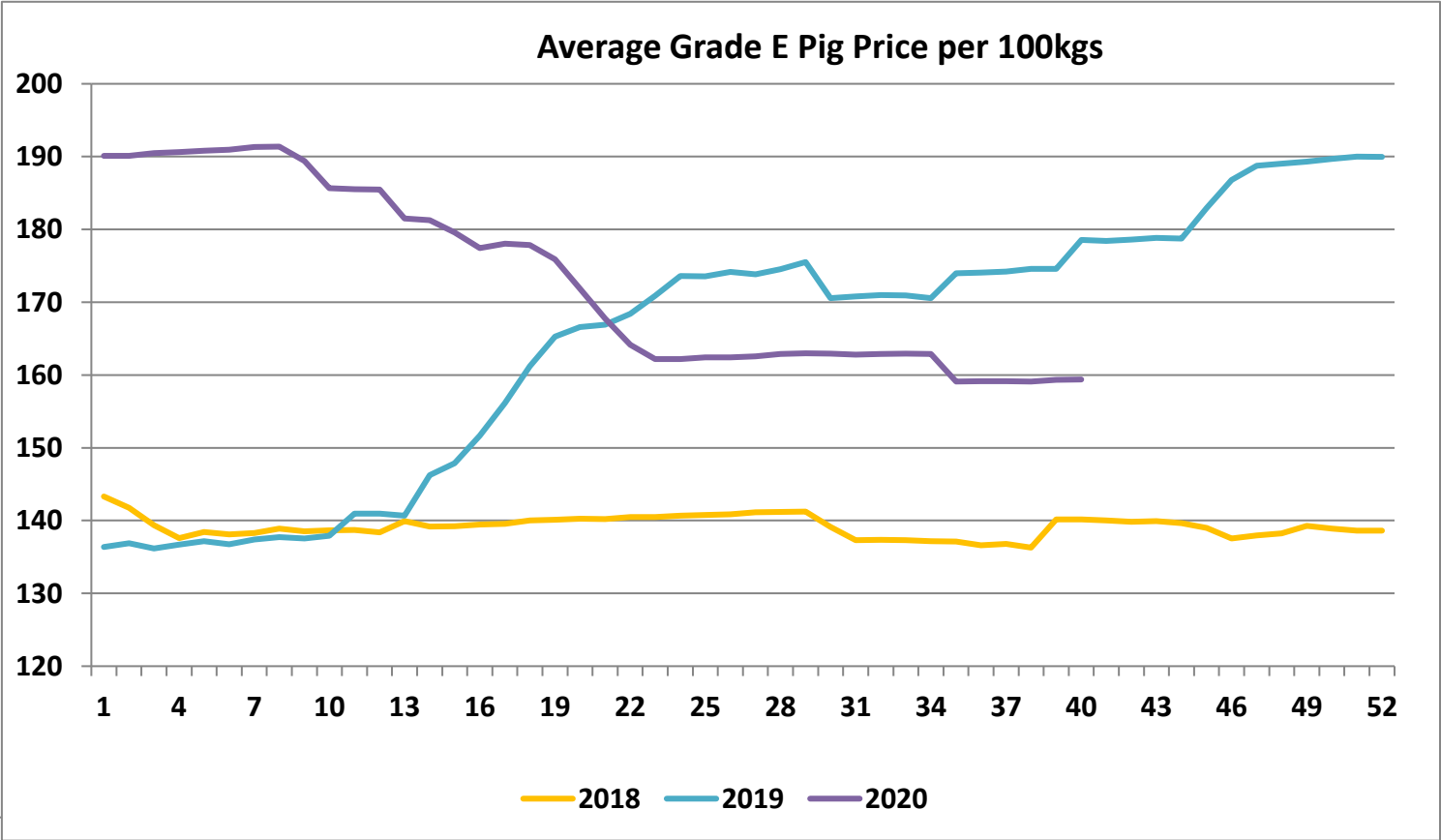
O4 Cow prices ex. VAT





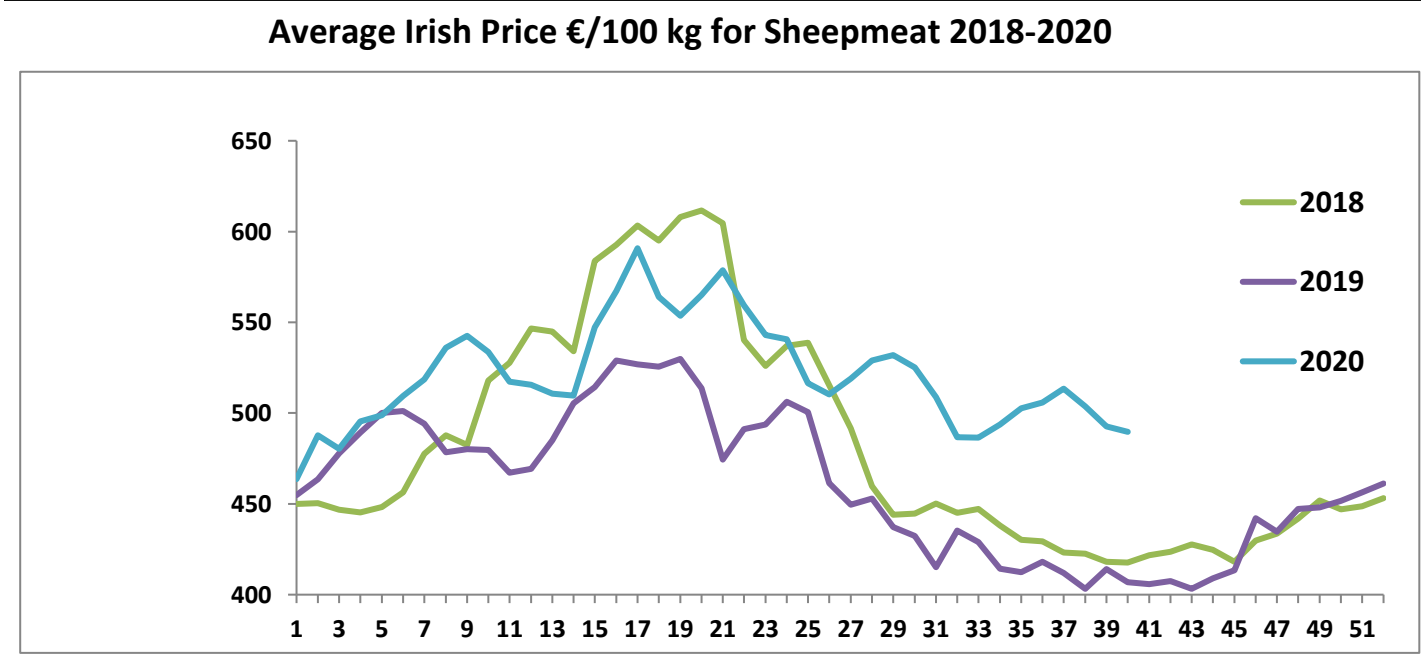
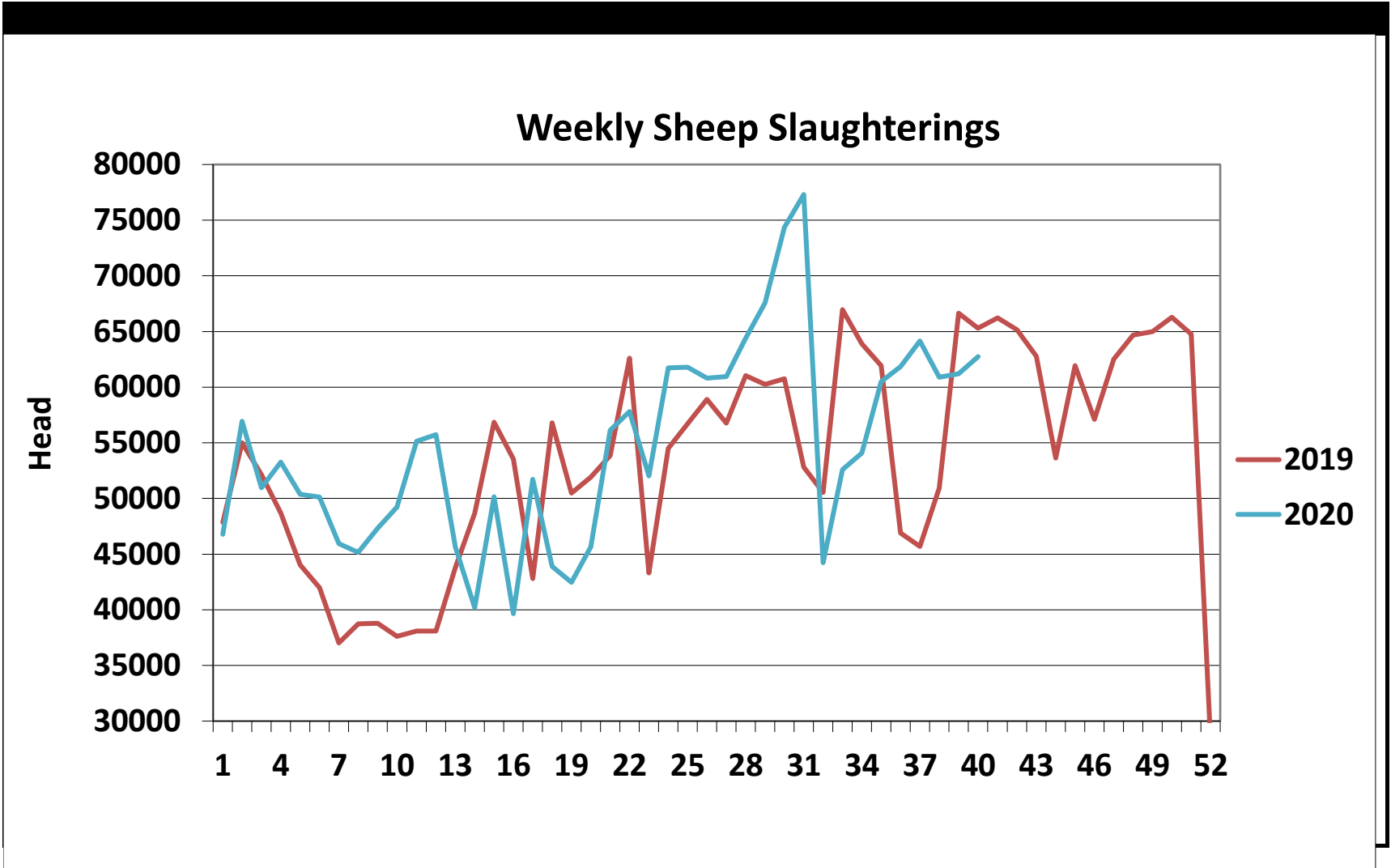






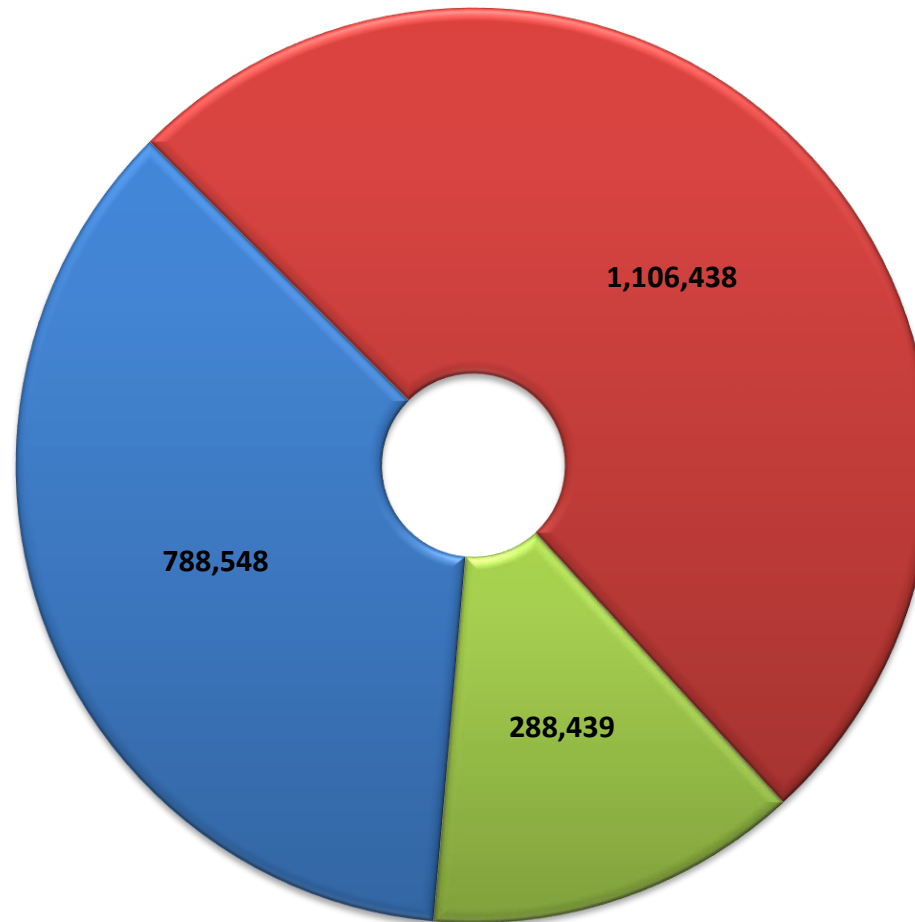
Sheepmeat Information Week 40 (w/c 28th Sept)																																				
<div>Irish Prices €/100 kg</div> <table><tr><th>2020</th><th>2019</th><th>Change</th></tr><tr><td>Ave Factory Price</td><td>488.83</td><td>425.11</td><td>15.0</td></tr><tr><td>Ave Mart Price</td><td>422.01</td><td>364.00</td><td>15.9</td></tr><tr><td>National Ave Price</td><td>489.72</td><td>406.78</td><td>20.4</td></tr><tr><td>YTD Ave</td><td>521.13</td><td>468.63</td><td>11.2</td></tr></table> <div>Slaughterings</div> <table><tr><th>2020</th><th>2019</th><th>Change</th></tr><tr><td>Weekly</td><td>62,748</td><td>65,308</td><td>-3.9</td></tr><tr><td>YTD</td><td>2,183,480</td><td>2,063,263</td><td>5.8</td></tr></table>				2020	2019	Change	Ave Factory Price	488.83	425.11	15.0	Ave Mart Price	422.01	364.00	15.9	National Ave Price	489.72	406.78	20.4	YTD Ave	521.13	468.63	11.2	2020	2019	Change	Weekly	62,748	65,308	-3.9	YTD	2,183,480	2,063,263	5.8	NOTE: EU PRICES ARE PROVISIONAL AT THE TIME OF PUBLICATION AND MAY NOT BE RELFECTIVE OF THE CURRENT PERIOD		
				2020	2019	Change																														
				Ave Factory Price	488.83	425.11	15.0																													
				Ave Mart Price	422.01	364.00	15.9																													
				National Ave Price	489.72	406.78	20.4																													
				YTD Ave	521.13	468.63	11.2																													
				2020	2019	Change																														
				Weekly	62,748	65,308	-3.9																													
				YTD	2,183,480	2,063,263	5.8																													
				Heavy Lambs		€/100kg																														
Belgium	484.9																																			
Denmark	512.7																																			
Germany	643.4																																			
Spain	589.9																																			
France	700.0																																			
Croatia	649.1																																			
Ireland	489.7																																			
Italy	530.0																																			
Cyprus	569.0																																			
Latvia	398.1																																			
Lithuania	470.7																																			
Netherlands	548.1																																			
Austria	566.0																																			
Poland	433.9																																			
Romania	313.4																																			
Finland	403.0																																			
Sweden	460.7																																			
Community	589.6																																			
Northern Ireland	450.4																																			
Great Britain	496.0																																			
United Kingdom	492.7																																			
Community +UK	557.5																																			

SLAUGHTERINGS AT SHEEP EXPORT PREMISES WEEK 40 (W/C 28th Sept)						
CATEGORY	2020		2019		DIFFERENCE	
	Weekly	Cumulative	Weekly	Cumulative	Weekly	Cumulative
Lambs/Hoggets	158	788,548	62	751,393	96	37,155
Spring Lambs	51,749	1,106,438	53,844	1,009,162	-2,095	97,276
Ewes and Rams	10,840	288,439	11,387	302,322	-547	13,883
Light Lambs	1	55	15	386	-14	331
TOTAL	62,748	2,183,480	65,308	2,063,263	-2,560	120,217

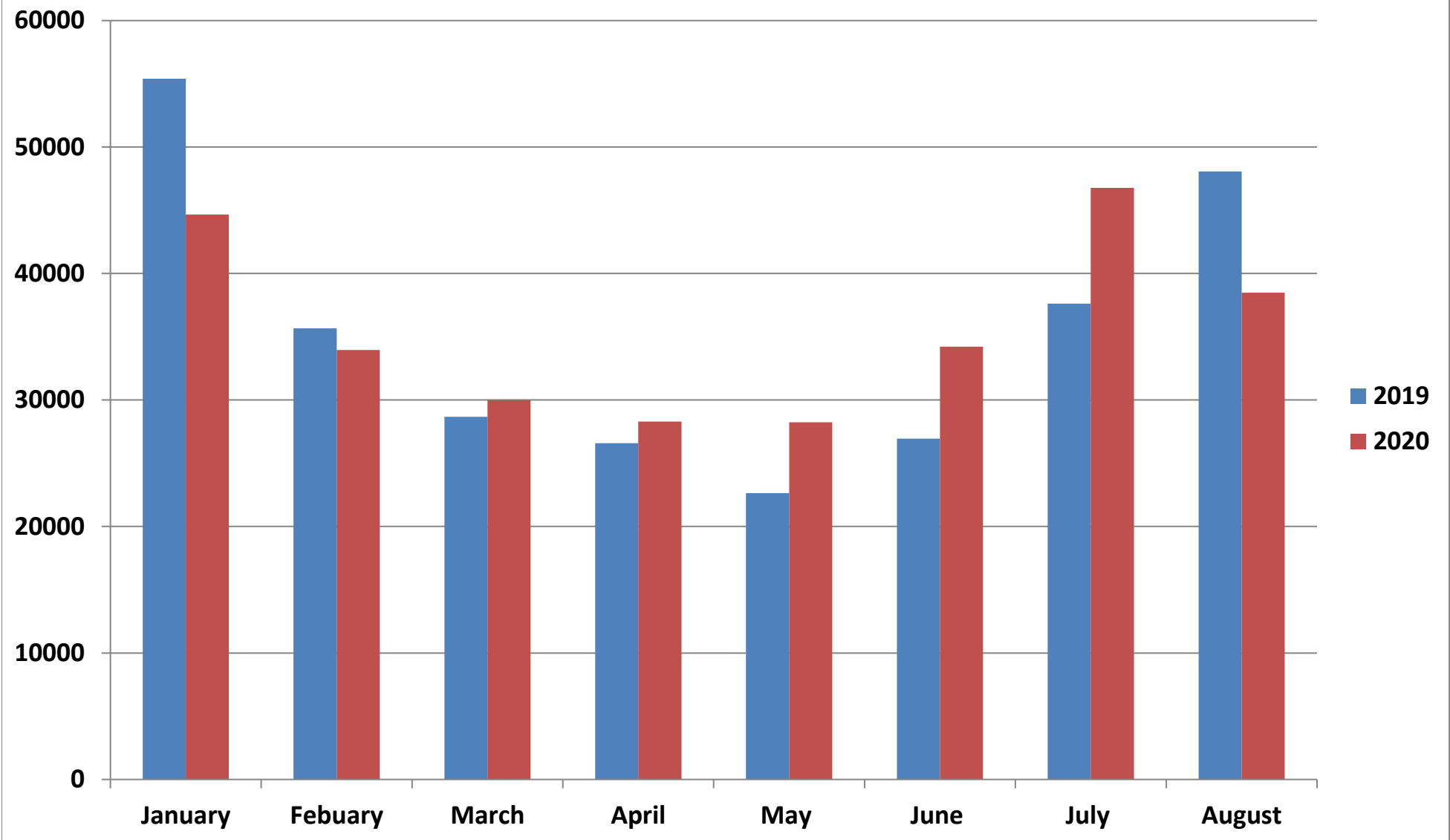


Sheep Slaughter Total 2,183,480

■ Lambs/Hoggets ■ Spring Lambs ■ Ewes/Rams



Sheep Imports 2019 Vs 2020
****All figures are provisional at the time of publication***



LIVE SHEEP EXPORTS 2020

Figures to middle of Septemeber

