

An introduction to the LIFE monitoring team
Lynne Barratt
External Monitoring Team – ELMEN (Particip-UK)





# The External Monitoring Team: Who we are

- We are now ELMEN formerly NEEMO
- Support CINEA in the management of ongoing LIFE projects
- National know-how and language skills
- Specialist knowledge on a range of topics
- Evaluation of performance and results
- To enable a deeper understanding of the Project
- Each Project has an assigned monitor













- ELMEN Is a consortium formed specially for the purposes of monitoring LIFE projects
- Been through several changes since 2002
- 7 Partner Firms (we are now with Particip UK)
  - Coordination is from Brussels
  - Administration is in Freiburg
- Partners with Ernst & Young Prague
- Communications now separate





Changes in 2023





#### THE HELP DESK



- Not based in India! And not manned by robots!
- Make sure you have the right people registered to the Help Desk access
- 3 categories of question
  - —Administration
  - —Financial
  - —Technical/Contractual
- Raise a ticket for each issue try not to mix requests
- You will get a response within 2 working days
- Regional response followed up by assigned monitor response
- Choose the method you would like to get your response
- If complex question may need to follow up e.g. amendment
- Please leave feedback



# Reports and Evaluations

- You will only report at Mid Term and Final Report stage
- This is the only time that we will evaluate your progress
- We will no longer review your draft reports prior to submission
  - Look on the LIFE website for examples
  - Follow the template religiously
  - Start well in advance
- Financial matters will continue to be checked but less frequently
- Deliverables will only be assessed with formal report
- Remember to submit everything through the e-tender portal
- Please leave feedback



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### Visits to the project



# We now only visit the project 3 times

- Initial (virtual)
- Mid Term (prior to report submission)
- End of Project (prior to final report submission)

Mid term visit is likely to be a joint visit with your PA

We have less time on site than previously

Verification of on the ground impact



Top tips for a good proposal





### **Project Duration**

**Project duration too short** – about 50% of projects apply for a project

extension – this is a formal amendment to the contract

- Internal Factors
  - Project manager hired late
  - Coordination effort with many partners
  - Changes in employees or partners
  - Overload of project manager (underresourcing)

- External Factors
  - Approval processes
  - Tenders
  - Seasonal limitations
  - Weather
  - Supply chains
  - Pandemics!



Plan a buffer time



## **Project Management**

- Adherence to the project plan use project management tools.
- **Risk** identify and then mitigate (mitigation plan) include all partners in the risk assessment!
- Resources make sure the human and financial resources are sufficient to undertake the work packages
- Milestones and deliverables know the difference don't have too many!
- Objectives do not over-promise keep them realistic
- Coherence do the work packages fit together well?
- Sustainability think carefully about how the project can be sustained and replicated at the end



#### **Project Partners**

No typical structure, no right or wrong

- Partnership have you got the right mix? Too few/too many? Concentrate on essential partners
- Awareness do your partners know what is expected of them administratively?
   Its not just about the money! Show them the draft PA In advance.
- **The Money** check your partner 's financial credentials! Are they good for their contributions?
- Sharing make partners aware when they sign how and when they will get their share of EU finance
- Other EU MS partners need more effort to coordinate, communications in difference languages



## **Budget**

No typical budget ENV tends to be smaller than NAT trending upwards

- Personnel costs too low make daily rates reasonable for your organisation –
   make sure that the staff resources are (more than) adequate
- Plan the budget needs to include project management costs and financial management costs (admin costs often under-estimated)
- External assistance you may need extra (financial) support if the project has partners in other member states (different rules may apply)
- Inflation build this in especially if major purchases are expected at the end of the project
- Cost increases there is no contingency think about what might go wrong (energy, raw materials, pandemics!)



# Practical information about the application

#### **DELIVERABLES = PRODUCTS**

- Reports
- Action Plans
- Training Materials
- Videos

#### **MILESTONES = STAGES REACHED**

- Permissions granted
- Systems built
- Restoring x ha out of y
- Stakeholder consultations

Focus on key deliverables – keep it simple – don't have them all at the end of the project if possible



# Permits and permissions

- Approval procedures often take longer than you think.
- If you can get agreements with authorities in advance then do so
- Do you need to get the relevant authority on board as a partner?
- The costs for permits can escalate be realistic
- Install the necessary human resources and time buffers to deal with all eventualities
- If you are buying land pre-negotiate with land owners
- Try to avoid working in areas under multiple ownership





Thank you and Good Luck!