

Ollscoil Teicneolaíochta an Atlantaigh

Atlantic Technological University

Local Energy Agencies in Peripheral regions (LEAP)

May 2023







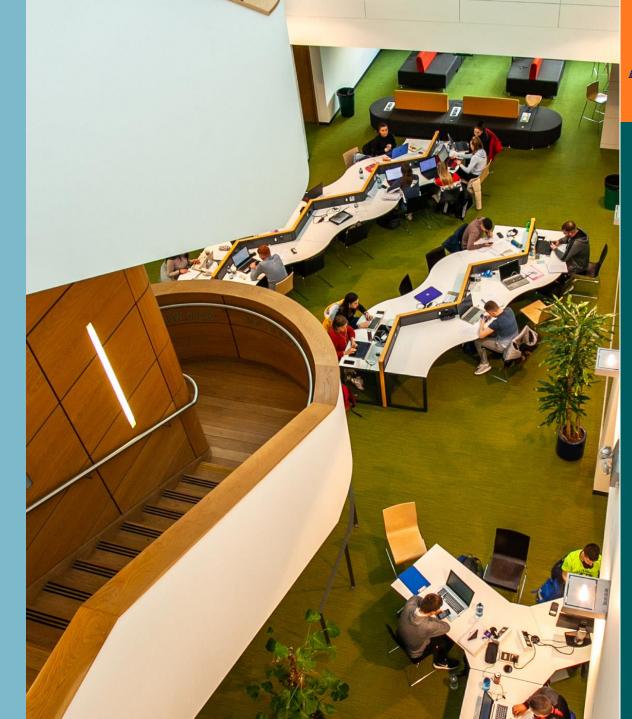
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The ATU Contract Research Unit (CRU) as part of the Research Office provides a dedicated outreach Research & Innovation support to regional enterprises, communities and individuals.



Local Energy Agencies in Peripheral regions (LEAP) & the EU LIFE Application



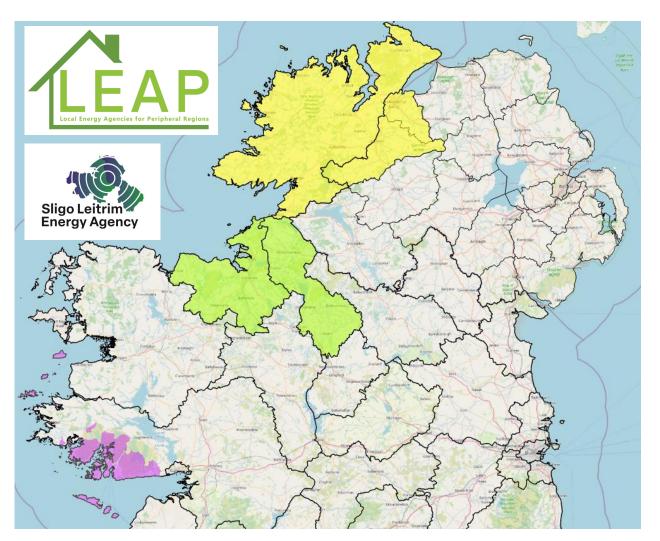
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Local Energy Agencies for Peripheral regions (LEAP)

3 New Local Energy Agencies

New local technical and project management capacity for home retrofitting services





Energy Agency vision

Previous effort

- Vision for an Energy Agency in the NW since 2016, to emulate similar agencies
- Leitrim CoCo funded the initial business case
- REDF application 2017 unsuccessful
- BEDF application 2018 unsuccessful
 - Enterprise Ireland may not have been the most appropriate funder at that time
 - Process helped to develop the business case further
- EU LIFE application Jan 2022

Engage/activate homeowners, communities & enterprises

LEO networks,

Local Authority networks

Capacity & Skills

Service clusters: Assessors,
Arch/Eng, Trades,
Manufacturing (construction
products)
Training: Reskilling &
upskilling
2nd & 3rd level graduate
formation

Local Energy Agency

Funding

Grants: SEAI, LEADER, Project
2040, EU
Homeowner loans: Credit
Unions
Project loans: Clann Credo
Energy Partners: EEOS Energy

Credits

Delivery

Frameworks:
Assessors/auditors,
Contractors
Project development
Project Coordination
Multi-year work plan

HOMERENO: Integrated home renovation services - topic suitability

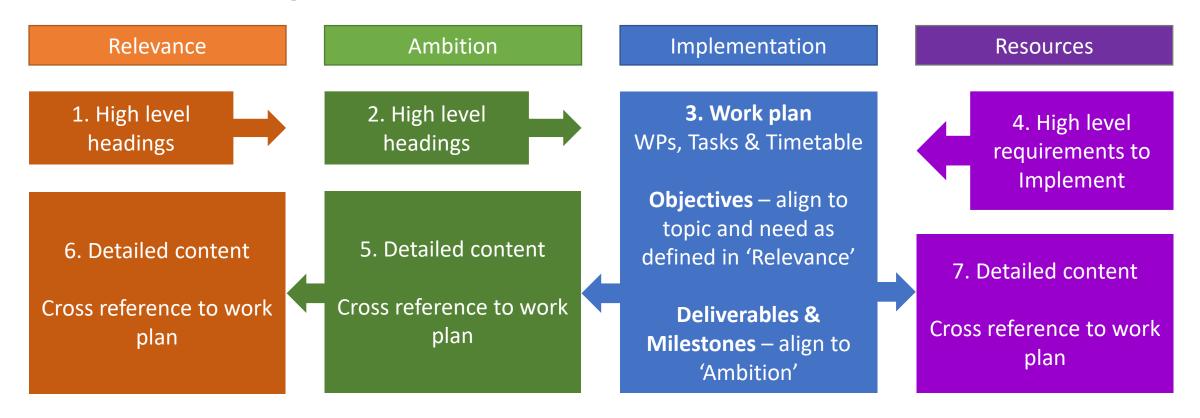
- Objective:...creating or replicating innovative local or regional "integrated home renovation services"
- Scope: Improve market conditions / Self-sustaining business model / Provide methods and support
- Expected impact: Integrated Home Renovation Services implemented, operational and tested at the end of the action / Strong and trustworthy partnerships with local actors / ...guidance made publicly available in order to facilitate replication of the approach by other market actors
- Funding rate: CSA 95%
- o **Indicative budget:** EU contribution of €1m to €1.5m
- Consortium requirements: Single eligible country

Award Criteria

- Relevance: Challenge, objectives, concept and methodology, complementarity, synergies
- Impact: Ambition (targets), credibility, sustainability, exploitation, replication
- Implementation: Work plan, engagement, monitoring, communication
- Resources: Consortium, PM,
 Green Management, Budget, Risk

Award criteria	Minimum pass score	Maximum score	Weighting
Relevance	10	20	1
Impact	10	20	1.5
Quality	10	20	1
Resources	10	20	1
Overall weighted (pass) score	55	90	N/A

Application writing approach



Get partners input where most appropriate e.g. regional data, policy landscape

LEAP Implementation Strategy

Based on Energy Agency vision and the HOMERENO topic

Establish Local Energy Agencies

Support enhanced local supply chains in the region - create Home Retrofitting Delivery Frameworks

Activate homeowners in the region by providing independent advice and an integrated home renovation service

Work with multiple grant and finance providers to develop innovative mixed funding models for area-based home retrofitting projects - all homeowners get an option to participate

Work with Local Authorities and Social Housing Bodies to kick-start a multi-year workplan of area-based home retrofitting projects, inviting private homeowners to participate



LEAP Implementation Strategy

Strategy to Work Plan

Establish Local Energy Agencies

Support enhanced local supply chains in the region - create
Home Retrofitting Delivery
Frameworks

Activate homeowners in the region by providing independent advice and an integrated home renovation service

ACTIVITY	Description
WP1	Project management & coordination
Task 1.1	Establish Project Steering Committee
Task 1.2	Quarterly review meetings
Task 1.3	Bi-annual report (Monitoring & evaluation)
WP2	Establish Local Energy Agencies
Task 2.1	Recruit Energy Agency team members
Task 2.2	High level project plan design
Task 2.3	Launch energy agency engagement
Task 2.4	Energy Agency workshops
WP3	Supply chain engagement / enhancement
Task 3.1	Stakeholder mapping
Task 3.2	Cluster development
Task 3.3	Establish Delivery Frameworks
Task 3.4	Supply chain workshops / conferences
WP4	Homeowner engagement / enhancement
	Stakeholder mapping: Private homes, social homes,
Task 4.1	communities
Task 4.2	Engagement / project recruitment events

LEAP Implementation Strategy

Strategy to Work Plan

Work with multiple grant and finance providers to develop innovative mixed funding models for areabased home retrofitting projects

Work with Local
Authorities and Social
Housing Bodies to kickstart a multi-year
workplan of area-based
home retrofitting projects

ACTIVITY	Description	
WP5	Funding pathways	
Task 5.1	Grant mapping	
Task 5.2	Funding bodies and finance partner engagement	
Task 5.3	Mixed support project model development	
WP6	Home retrofitting	
Task 6.1	LA/Social housing project selection	
Task 6.2	Private homeowner project selection	
	Projects - assessment stage (BER, Technical	
Task 6.3	Assessment)	
Task 6.4	Projects - funding stage (grants, loans, sponsors)	
Task 6.5	Projects - delivery stage (retrofitting works)	
	Sustainability, replication and exploitation of project	
WP7	results	
Task 7.1	Communication plan set-up & management	
Task 7.2	Project public launch & social media dissemination	
Task 7.3	Project sustainability	
Task 7.4	Public conferences	
Task 7.5	Project exploitation	

Local Energy Agencies for Peripheral regions (LEAP)

Project partners and implementation

Recruitment has been the main initial challenge. The LEAs are the main delivery resource.



Energy Agency Service / One Stop Shop

SEAI Criteria for One Stop Shops operators:

Since the EU LIFE application was made, SEAI have now set out criteria for One Stop Shops to operate through their homeowner grant route:

- QMS ISO 9001 or equivalent
- Turnover of at least €1 million
- Clean (i.e. unqualified) audit report for previous 2 years
- Financial Liquidity and ratio test analysis
- Directors Professional Business Standing
- Ability of organisational structures to perform as an OSS
- Resource Capability
- Obligated Party Alignment if in place

NOTE: Project Coordinators in Community Energy Grant (AKA BEC) do not need to meet this criteria – but can obtain same grants for homes

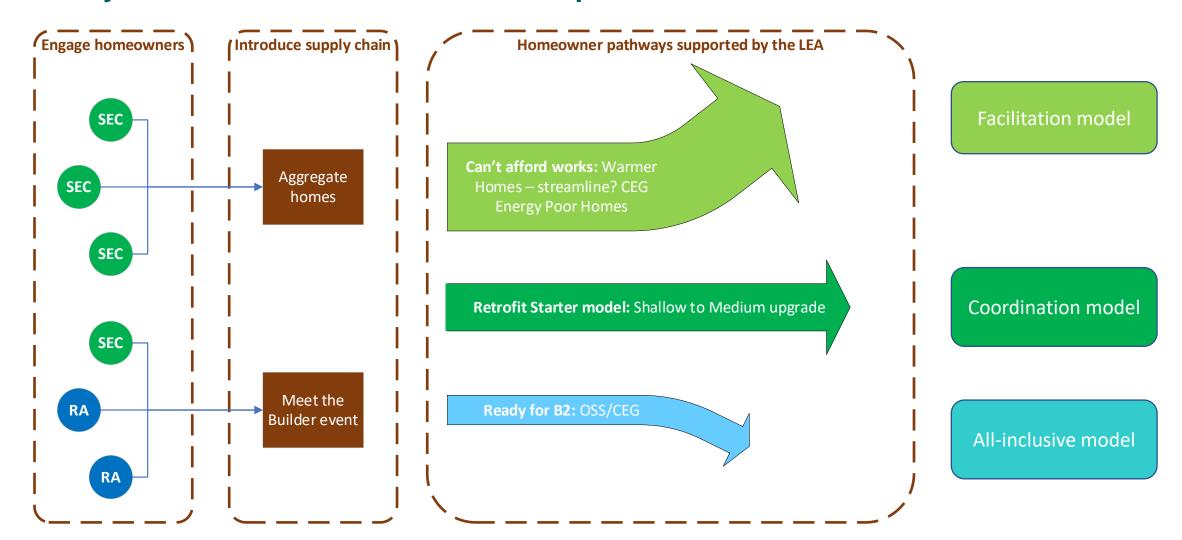
savings achieved.

Energy Agency / One Stop Shop role – EU definition

Practical example of Increasing depth of service **Business** model Roles & responsibilities what the one-stop-shop offers to homeowners It advises on how to Raise awareness on energy renovation benefits Full-time local Part-time technical renovate your house Provide general information on optimal renovation works **Facilitation** and can provide you • First advice at the 'orientation stage' support resource model with the list of suppliers. Coordinate existing market actors (suppliers) It advises on how to • Make sure all one-stop-shop services are offered renovate your house Commercial / and will push suppliers to homeowners **Enhanced** • No responsibility for the result of renovation works to comply with their Coordination industry (only overlooking the whole process) promises. Suppliers remain **Admin** model No responsibility for the overall customer journey responsible for the final expertise (just the first part) result. The one-stop-shop is a contractor that sells **3** Contractor • Offer a full renovation package to homeowners you the whole service **Enhanced Financial** Bear responsibility for the result of renovation works package and is your main level **All-inclusive** capacity / backing Bear responsibility for the overall customer journey contact point in case model insurance something goes wrong with suppliers. The one-stop-shop sells you the renovation • Offer a full renovation package with guaranteed package and guarantees energy savings to homeowners the energy savings for **ESCO-type** • Bear responsibility for the result of renovation works the contract duration. • Bear responsibility for the overall customer journey model The one-stop-shop is paid through energy

Area-based retrofitting

Everyone in the area should have an option



Application writing (what worked for me... this time)

- o Find the best topic for your project and/or tailor your project to the topic
- Align project objectives with the topic objectives
- Award Criteria: Check where the main scoring is
- Application template: Best guide to where content, metrics and narrative fit
- Writing approach:
 - High level definition of the need, concept, targets and credibility Relevance & Impact
 - 2. The focus on the Work Plan to address the need and targets
 - 3. High level consideration of project resource
 - 4. Circle back to each section to build detail and cross reference the Work Plan



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Thank you

